

Court File No. CV-10-8647-00CL

Skyservice Airlines Inc.

SIXTEENTH REPORT OF THE RECEIVER

April 21, 2017

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

IN THE MATTER OF THE RECEIVERSHIP OF
SKYSERVICE AIRLINES INC.

**SIXTEENTH REPORT TO THE COURT
SUBMITTED BY FTI CONSULTING CANADA INC.,
IN ITS CAPACITY AS RECEIVER**

INTRODUCTION

1. On March 31, 2010 (the “**Date of Appointment**”), FTI Consulting Canada Inc. was appointed as receiver (the “**Receiver**”) of all of the assets, undertakings and properties of Skyservice Airlines Inc. (“**Skyservice**”) pursuant to the order of the Honourable Mr. Justice Gans (the “**Receivership Order**”) granted upon the application of Thomas Cook Canada Inc. pursuant to section 243(1) of the *Bankruptcy and Insolvency Act R.S.C. 1985 c. B-3 as amended* (the “**BIA**”) and section 101 of the *Courts of Justice Act R.S.O. 1990 c.43 as amended*. The proceedings under the Receivership Order will be referred to herein as the “**Receivership Proceedings**”.
2. On July 27, 2010, a procedure for the submission, evaluation and adjudication of claims against Skyservice (the “**Claims Procedure**”) was approved pursuant to the Order of the Honourable Mr. Justice Morawetz (the “**Claims Procedure Order**”).
3. Pursuant to the terms of various Orders issued during the Receivership Proceedings, the Receiver has sold or realized on all of the Skyservice assets.

4. On March 29, 2012, a Bankruptcy Order was granted against Skyservice by the Honourable Mr. Justice Morawetz in order to enable a trustee-in-bankruptcy to pursue certain pre-receivership transactions that may be voidable under the provisions of the BIA. FTI Consulting Canada Inc. was appointed as trustee (the “**Trustee**”). The proceedings under the Bankruptcy Order will be referred to herein as the “**Bankruptcy Proceedings**”.
5. On May 13, 2014, an order was granted by the Honourable by Mr Justice Brown, authorizing the Receiver to transfer to the Trustee from time to time funds for distribution to unsecured creditors in accordance with the BIA (the “**Funds Transfer Order**”). The Funds Transfer Order also approved the fees and expenses of the Receiver and its legal counsel to February 28, 2014.
6. This, the Receiver’s sixteenth report (this “**Report**”), is to inform the Court on the following:
 - (a) Receipts and disbursements for the period from the commencement of the Receivership Proceedings to March 31, 2017;
 - (b) The completion of the Claims Procedure;
 - (c) The remaining matters to be completed in the Receivership Proceedings;
 - (d) The status of the Bankruptcy Proceedings; and
 - (e) The Receiver’s motion (the “**Fee Approval & Discharge Motion**”) for an Order (the “**Fee Approval & Discharge Order**”) *inter alia*:
 - (i) Approving the actions, conduct and activities of the Receiver described in this Report;

- (ii) Approving the fees and expenses of the Receiver and its legal counsel for the period from March 1, 2014, to March 31, 2017, and the estimated fees and expenses of the Receiver and its legal counsel for the period from April 1, 2017, to the discharge of the Receiver;
- (iii) Authorizing the Receiver to dispose of the book, records and documents of Skyservice;
- (iv) Discharging and releasing the Receiver and terminating the Receivership, each effective upon the filing with the Court by the Receiver of a certificate confirming completion of the Receiver's remaining obligations (the "**Receiver's Completion Certificate**").

TERMS OF REFERENCE

- 7. In preparing this Report, the Receiver has relied upon unaudited financial information, other information available to the Receiver and, where appropriate, Skyservice's books and records and discussions with various parties (collectively, the "**Information**").
- 8. Except as described in this Report:
 - (a) The Receiver has not audited, reviewed or otherwise attempted to verify the accuracy or completeness of the Information in a manner that would comply with Generally Accepted Assurance Standards pursuant to the Chartered Professional Accountants of Canada Handbook; and

- (b) The Receiver has not examined or reviewed financial forecasts and projections referred to in this Report in a manner that would comply with the procedures described in the Chartered Professional Accountants of Canada Handbook.
9. The Receiver has prepared this Report in connection with the Fee Approval & Discharge Motion, scheduled to be heard on April 26, 2017. The Report should not be relied on for other purposes.
10. Future oriented financial information reported or relied on in preparing this Report is based on assumptions regarding future events; actual results may vary from forecast and such variations may be material.
11. Unless otherwise stated, all monetary amounts contained herein are expressed in Canadian Dollars. Capitalized terms not otherwise defined herein have the meanings defined in the Receivership Order or the previous Reports of the Receiver.

RECEIPTS AND DISBURSEMENTS FOR THE PERIOD TO MARCH 31, 2017

12. The receipts and disbursements for the period from the commencement of the Receivership Proceedings to March 31, 2017, are summarized below:

	\$000
Receipts:	
Cash	9,009.0
Sale of Assets	12,324.0
Accounts Receivable	6,083.0
Escrow Settlement	850.0
GST/HST and Other Tax Refunds	3,026.3
Interest	601.7
Insurance Proceeds	401.3
Other	184.2
Total Receipts	32,479.5
Disbursements:	
Personnel costs	1,738.0
Other Operating Expenses	2,938.9
Legal & Professional	7,948.1
Employee Profit Sharing Bonuses	64.2
Refund of Deposits	276.0
Bank Charges	6.8
Total Disbursements	12,972.0
Excess of Receipts over Disbursements	19,507.5
Distributions:	
Trust Claims	(1,756.7)
Secured Claims	(8,759.0)
Excess after Trust and Secured Distributions	8,991.8
Transfers to Bankruptcy Trustee	(3,957.7)
Excess after Transfers to Bankruptcy Trustee	5,034.1

13. The receipts and disbursements of the Receiver do not include \$3.75 million realized pursuant to the Gibralt Settlement Agreement, as hereinafter defined, as that payment was received by the Trustee in the Bankruptcy Proceedings.

THE CLAIMS PROCEDURE

14. Paragraphs 15 to 19 of the Receiver's Fifteenth Report stated:

“15. More than 1,100 claims were submitted in the Claims Procedure. Many of the claims that were submitted are complex and required significant accounting and legal analysis. In addition, a number of the claims were filed without providing sufficient information or supporting evidence. After reviewing such claims, the Receiver

identified missing information and followed up with many of these claimants to request the information required for the Receiver to adjudicate these claims. The Receiver reviewed and continues to review the additional information and evidence when provided. The Receiver also undertook its own inquiries of former Skyservice personnel and a review of Skyservice information and documentation in order to respond to certain claims. For all of these reasons, adjudication of claims has been time consuming and a small number of claims remain unresolved.

16. The Receiver has completed its assessment and adjudication of all Secured Claims submitted in the Claims Procedure. A number of claims were submitted as Secured Claims though the Thomas Cook Secured Claim is the only claim that has been accepted as a secured claim in accordance with the provisions of the Claims Procedure Order. The Thomas Cook Secured Claim was paid in full pursuant to Orders granted in the Receivership Proceedings. The remaining claims submitted as Secured Claims were either claims against the Employee Trust (as defined below) or had, in the opinion of the Receiver, no valid security.

17. As at the date of this report, the Receiver has completed its assessment of all but three unsecured claims submitted in the Claims Procedure. 1,108 claims totalling \$36,509,251 have been accepted as unsecured claims in accordance with the provisions of the Claims Procedure

Order, including a number of claims originally submitted as Secured Claims as described above.

18. Three unsecured claims in the aggregate amount of \$12,897,890 remain unresolved. The disputed components of the claims relate primarily to aircraft repair, aircraft return or lease termination damages. Further information has been requested from the claimants and the Receiver has engaged an industry expert to assist with the review of these claims.

19. The Receiver is continuing its efforts to consensually resolve these remaining claims. If a consensual resolution of the remaining claims cannot be reached in the near future, a Court determination of the claims will be necessary.”

15. Given the complexity of the three unresolved unsecured claims, the need for various expert analyses and the period of time it took to obtain responses from claimants, it took a significant period of time and effort to resolve those claims. However, the Receiver was ultimately able to consensually settle each of those claims in accordance with paragraph 16 of the Claims Procedure Order.
16. In addition, one additional unsecured claim was allowed following waiver by the Receiver of strict compliance with the requirements of the Claims Procedure Order, pursuant to paragraph 37 of the Claims Procedure Order.

17. As the Receiver proceeded to complete the Claims Procedure, it undertook a review of its records to ensure that all claims and potential claims were accounted for. In undertaking that review, the Receiver was unable to confirm whether or not the Notice to Creditors had been sent to plaintiffs in litigation outstanding at the Date of the Appointment, although notice was certainly provided to them through the publication of the Notice to Creditors in the National Post and on the Receiver's Website in accordance with paragraphs 7 and 8 of the Claims Procedure Order respectively.
18. Out of an abundance of caution, on October 21, 2016, counsel to the Receiver sent a letter, in the form attached as **Appendix A**¹ hereto, to each plaintiff or counsel listed on the summary of outstanding litigation provided to the Receiver by Skyservice employees early in the Receivership Proceedings, other than where:
- (a) The Court file showed that the litigation had been dismissed or discontinued prior to the Claims Bar Date;
 - (b) The litigation related to claims for which Skyservice had insurance and counsel to Skyservice and/or its insurer confirmed that the matter had been resolved; or
 - (c) A proof of claim had been filed in the Claims Procedure.
19. Each letter sent noted that the Receiver had no record of a proof of claim being submitted by the plaintiff and, accordingly, that any claim that the plaintiff may have had was barred and extinguished pursuant to the Claims Procedure Order. The addressee was asked to advise by no later than November 11, 2016, if they believed the foregoing to be in error. No responses were received².

¹ Two forms of letter are attached in Appendix A: one form for plaintiffs represented by counsel and one form for unrepresented plaintiffs.

² One letter was returned as the addressee was no longer at the address. Despite efforts to find an updated address, the Receiver was unable to do so.

20. Accordingly, the Claims Procedure, which was carried out in accordance with the Claims Procedure Order, was completed in November 2016.

MATTERS TO BE COMPLETED IN THE RECEIVERSHIP PROCEEDINGS

21. Once the Claims Procedure was completed, the only matters delaying the completion of the Receivership Proceedings, other than the completion of administrative and statutory duties, were the following:
- (a) The receipt of harmonized sales tax (“**HST**”) refunds totalling approximately \$25,000 from Canada Revenue Agency (“**CRA**”); and
 - (b) The receipt of a final distribution in respect of a claim by Skyservice in the bankruptcy estate of Conquest Vacations Inc. (“**Conquest**”).
22. The HST refunds were withheld by CRA pending the filing by the Receiver of income tax returns. The tax returns were filed on February 15, 2017, and the HST refunds were received in March 2017.
23. The final distribution in respect of the claim by Skyservice in the Conquest bankruptcy was received from the trustee of the estate of Conquest in the amount of \$44,479.70 on March 1, 2017.
24. The Receivership Proceedings are now complete other than the following matters to be completed:
- (a) Filing of final statutory reporting and sales tax returns;
 - (b) Payment of the final invoices in respect of fees and expenses of the Receiver and its counsel;
 - (c) Recovery of any HST refund in respect of the final invoices of the Receiver and its counsel; and

- (d) The transfer of any remaining funds to the Trustee pursuant to the Funds Transfer Order for distribution in accordance with the provisions of the BIA.
25. It is currently anticipated that if the Fee Approval & Discharge Motion is granted, the preceding matters will be completed by no later than May 31, 2017.

STATUS OF THE BANKRUPTCY PROCEEDINGS

TRANSFER AT UNDERVALUE CLAIM

26. As noted in paragraph 45 of the Receiver's Fifteenth Report, matters to be completed in the Bankruptcy Proceedings at that time included the settlement or prosecution of claims in respect of certain transactions that may constitute transfers at undervalue or preferences under the provisions of the BIA.
27. Specifically, the Receiver had commenced an action against Gibralt Capital Corporation ("**Gibralt**") pursuant to section 96 of the BIA in respect of certain transactions that the Trustee asserted constituted transfers at undervalue (the "**Gibralt TUV Claim**"). After extensive analysis and negotiation, the Gibralt TUV Claim was settled in accordance with the provisions of the BIA, including Inspector approval, pursuant to a settlement agreement made as of October 10, 2014, between Gibralt and the Trustee (the "**Gibralt Settlement Agreement**").
28. The Gibralt Settlement Agreement provided for the settlement of the Gibralt TUV Claim on terms that included payment of \$3.75 million (the "**Settlement Payment**"), a consent Order dismissing the Gibralt TUV Claim without costs and mutual releases for the parties. The Settlement Payment was received by the Trustee on October 31, 2014.

WEPPA MATTERS ARISING FROM INTERIM DISTRIBUTION

29. An interim distribution to unsecured creditors with proven claims in the amount of 10% of such proven claims was paid by the Trustee to unsecured creditors, with the approval of the Inspector, on or around August 12, 2014 (the “**Interim Distribution**”).
30. Proven claims in the in the estate include claims of approximately 900 former employees in the aggregate amount of approximately \$6.3 million (the “**Employee Claims**”), primarily in respect of severance and termination amounts owing.
31. In addition to filing claims in the Claims Procedure, many of the former employees had also made claims for payment under the Wage Earner Protection Program Act (“**WEPPA**”). Service Canada made payments to claimants on account of “eligible wages”³ and, as a result, the Crown was entitled to a subrogated claim against the Skyservice estate in accordance with section 36 of WEPPA. Pursuant to the form filed by each employee making a claim under WEPPA, any employee making a WEPPA claim had assigned an amount of its Employee Claim equivalent to the amount paid by WEPPA to the Crown.
32. Monthly statements of account detailing the payments made in respect of eligible wage claims are supposed to be provided to the Trustee by Service Canada. Those statements allow the Trustee to reconcile the amounts to be deducted from distributions to former employees that it would make on account of Employee Claims and remit those amounts to Service Canada on account of the subrogated and assigned claims of the Crown (the “**WEPPA Subrogated Claims**”).

³ Which is defined in WEPPA to include severance pay and termination pay that relate to employment that ended during the six-month period ending on the date of the bankruptcy or the first day on which there was a receiver in relation to the former employer.

33. In this case, Service Canada did not provide the monthly statements of account. Consequently, when the Interim Distribution was made, no amounts were deducted from the amounts paid on account of Employee Claims in respect of the WEPPA Subrogated Claims. As a result, certain former employees received monies that should have been paid to Service Canada and no payment was made to Service Canada on account of the WEPPA Subrogated Claims.
34. Pursuant to WEPPA and the forms signed by each former employee in making a claim under WEPPA, in the event that any amount is received by the former employee that should have been paid to Service Canada, Service Canada is entitled to recover that amount from the former employee.
35. The Trustee determined that the issue could, in large part, be corrected in the final distribution to be made on account of the Employee Claims. In effect, where an amount should have been but was not deducted from an Employee Claim distribution and remitted to Service Canada on account of a WEPPA Subrogated Claim in the Interim Distribution, that deduction would be made from the final distribution in addition to any other required deduction. The net effect being that, in total over the Interim Distribution and the final distribution, both the former employee and Service Canada would be paid the correct amount.
36. However, for certain Employee Claims, there would not be enough payable on the final distribution to fully adjust for the WEPPA Subrogated Claim. As a result, following the final distribution those former employees would be overpaid by a small amount, with an equivalent under-payment to Service Canada. Accordingly, there would be no impact on the estate or on distributions to other creditors.
37. Counsel to the Trustee discussed the issue with the Department of Justice as counsel to the Crown and personnel responsible for the administration of claims under WEPPA (the “**WEPP Representatives**”). The Trustee proposed the following approach to correct the error:

- (a) The Trustee will make adjustments to the final distribution as described above to correct, to the extent possible, the payments on account of WEPPA Subrogated Claims;
 - (b) To the extent it wishes to do so, Service Canada can recover any additional amounts it is owed directly from the former employees that received such amounts in error; and
 - (c) No claim would be made by the Crown against the Skyservice estate, the Receiver, the Trustee or FTI Consulting Canada Inc.
38. The WEPP Representatives agreed to the Trustee's proposal and confirmed that no claim would be made by the Crown against the Skyservice estate, the Receiver, the Trustee or FTI Consulting Canada Inc., nor would it require any assistance to make claims for reimbursement from former employees. The Receiver understands that no recovery will be sought from the former employees, notwithstanding that the Crown would therefore not receive payment of all amounts to which it is entitled in respect of the WEPPA Subrogated Claims.

MATTERS TO BE COMPLETED IN THE BANKRUPTCY PROCEEDINGS

39. The only activity to be completed in the Bankruptcy Proceedings, other than statutory and administrative duties, is the final distribution to unsecured creditors (the "**Final Distribution**"). Based on the information currently available, and subject to obtaining the necessary approvals of the Trustee's final statement of receipts and disbursements, the Trustee estimates that the Final Distribution will be approximately 16.1% of Proven Claims of unsecured creditors. As noted earlier in this Report, the Interim Distribution was 10% of Proven Claims of unsecured creditors. Total distributions to unsecured creditors from the Skyservice estate are therefore expected to be approximately 26.1% of Proven Claims.

40. In accordance with the provisions of the BIA, the following steps must be undertaken in order for the Final Distribution to be made:
- (a) The Trustee must prepare its final statement of receipts and disbursements and final dividend sheet (collectively, the “**Final R&D**”);
 - (b) A meeting of inspectors must be convened to approve the Final R&D;
 - (c) Once approved by the Inspector, the Final R&D must be submitted to the Superintendent of Bankruptcy for its comment and approval;
 - (d) Once approved by the Superintendent of Bankruptcy, the Final R&D must be submitted to the bankruptcy registrar for its approval and taxation of the Trustee’s accounts, if required;
 - (e) Details of any dividends to be paid to former employees must be submitted to Service Canada for assessment of any employment insurance claw-back;
 - (f) Notice of the intention to pay the final dividend and apply for the Trustee’s discharge and the Final R&D must be sent to creditors with Proven Claims, the Superintendent of Bankruptcy and the registrar; and
 - (g) The fifteen day notice of intention to pay the final dividend must expire prior to the issuance of the Final Distribution.
41. In accordance with the provisions of the BIA, not less than thirty days after the payment of the final dividend the Trustee may apply to the Court for its discharge.

THE FEE APPROVAL & DISCHARGE MOTION

42. The Receiver respectfully seeks the Fee Approval & Discharge Order, *inter alia*:

- (a) Approving the actions, conduct and activities of the Receiver described in this Report;
- (b) Approving the fees and expenses of the Receiver and its legal counsel for the period to March 31, 2017, and the estimated fees and expenses of the Receiver and its legal counsel for the period from April 1, 2017, to the discharge of the Receiver;
- (c) Authorizing the Receiver to dispose of the book, records and documents of Skyservice;
- (d) Discharging and releasing the Receiver and terminating the Receivership, each effective upon the filing with the Court by the Receiver of a certificate confirming completion of the Receiver's remaining obligations (the "**Receiver's Completion Certificate**").

APPROVAL OF ACTIVITIES AND FEES

- 43. This Honourable Court has already approved the previous reports of the Receiver and the activities described therein.
- 44. Pursuant to paragraph 19 of the Receivership Order, the Receiver and its counsel have been paid, out of monies in the hands of the Receiver, their fees and expenses at their standard rates and charges from time to time as part of the costs of the Receivership.
- 45. Paragraph 18 of the Receivership Order states:

“THIS COURT ORDERS that the Receiver and its legal counsel shall pass their accounts from time to time, and for this purpose the accounts of the Receiver and its legal counsel are hereby referred to a judge of the Commercial List of the Ontario Superior Court of Justice.”

46. The Receiver and its counsel, McCarthy Tétrault LLP (the “**Receiver’s Counsel**”) have maintained records of their professional time and costs. The fees and expenses of the Receiver and its counsel have already been approved for the period to February 28, 2014. The Receiver now respectfully seeks approval of its fees and expenses and the fees and expenses of the Receiver’s Counsel for the period March 1, 2014, to March 31, 2017, and their estimated fees to the termination of the Receivership Proceedings.
47. The total fees and expenses of the Receiver during the period March 1, 2014, to March 31, 2017, amount to \$204,307.43 (the “**Receiver Fees & Expenses**”) including \$192,673.50 for fees and \$11,633.93 for expenses, all excluding applicable taxes. The time spent by the Receiver’s personnel in the period is more particularly described in the affidavit of Mr. Nigel Meakin of the Receiver, sworn April 21, 2017, in support of the Receiver’s Fee Approval & Discharge Motion. A copy of the affidavit of Mr. Meakin is attached hereto as **Appendix B**.
48. The total fees and expenses of the Receiver’s Counsel during the period from March 1, 2014, to March 31, 2017, amount to \$151,775.46 (the “**Receiver’s Counsel Fees and Expenses**”), including \$147,816.00 for fees and \$3,959.46 for expenses, all excluding applicable taxes. The time spent by the personnel of the Receiver’s Counsel in the period is more particularly described in the affidavit of Ms. Sharon Kour of the Receiver’s Counsel, sworn April 20, 2017, in support of the Receiver’s Fee Approval & Discharge Motion. A copy of the affidavit of Ms. Kour is attached hereto as **Appendix C**.
49. Based on the information currently available and assuming no unforeseen events in the Receivership, the Receiver estimates that the total fees and expenses of the Receiver and the Receiver’s Counsel in the period from April 1, 2017, to the termination of the Receivership (the “**Subsequent Fees and Expenses**”) should not exceed \$75,000 plus sales taxes and expenses.

50. The Receiver respectfully submits that the Receiver's Fees and Expenses, the Receiver's Counsel Fees and Expenses are reasonable in the circumstances and have been validly incurred in accordance with the provisions of the Orders issued in the Receivership. The Receiver respectfully submits that the Subsequent Fees and Expenses are also reasonable in the circumstances and will be validly incurred in accordance with the provisions of the Orders issued in the Receivership. Accordingly, the Receiver respectfully seeks the approval of the Receiver Fees and Expenses, the Receiver's Counsel Fees and Expenses and the Subsequent Fees and Expenses.

DISPOSAL OF BOOKS AND RECORDS OF SKYSERVICE

51. Rule 68(2) and (3) of the *Bankruptcy and Insolvency General Rules*, states:

“68(2) Unless the court orders otherwise, the trustee⁴ shall, after being discharged, send to the latest known address of the debtor, bankrupt or officer of the bankrupt corporation, a written notice, unless there is a written waiver giving up the right to be notified, that they or their representative may, within the 30 days following the sending of the notice, take back any of the debtor's or bankrupt's books, records and documents to which subsection (1) does not apply.

(3) If no person has taken back the books, records and documents within 30 days after the sending of the notice or the giving of the waiver referred to in subsection (2), the trustee may dispose of them.”

52. The Income Tax Act requires that certain records of Skyservice be kept for a period six years. March 31, 2016, was the sixth anniversary of the Receivership Order being granted.

⁴ “Trustee” includes the Receiver for the purposes of Rule 68(2).

53. As Skyservice has no remaining directors, officers or employees, it is not possible for the Receiver or the Trustee to issue the written notice and no written waiver of the right of notification has been provided to the Receiver or the Trustee.
54. Accordingly, the Receiver now seeks an Order authorizing the destruction of books, records and documents of Skyservice.

TERMINATION OF RECEIVERSHIP AND DISCHARGE OF RECEIVER

55. As noted earlier in this Report, the Receivership Proceedings are now complete other than the following matters:
 - (a) Filing of final statutory reporting and sales tax returns;
 - (b) Payment of the final invoices in respect of fees and expenses of the Receiver and its counsel;
 - (c) Recovery of any HST refunds in respect of the final invoices of the Receiver and its counsel; and
 - (d) The transfer of any remaining funds to the Trustee pursuant to the Funds Transfer Order for distribution in accordance with the provision of the BIA.
56. The Receiver currently anticipates that the Receiver's Discharge Certificate would be filed within one week of receiving payment from CRA of any HST refunds in respect of the final invoices of the Receiver and its counsel.
57. Accordingly, the Receiver now seeks the Fee Approval & Discharge Order, *inter alia* providing for the termination of the Receivership Proceedings and discharge of the Receiver on the filing of the Receiver's Discharge Certificate. The Order for the termination of the Receivership Proceedings and the proposed ancillary relief related thereto are being sought by the Receiver at this time in order to maximize efficiency and avoid the need for additional future Court appearances.

The Receiver respectfully submits to the Court this, its Sixteenth Report.

Dated this 21st day of April, 2017.

FTI Consulting Canada Inc.
In its capacity as Receiver of Skyservice Airlines Inc.
And not in its personal or corporate capacity



Nigel D. Meakin
Senior Managing Director

Appendix A

Letters to Litigation Plaintiffs

McCarthy Tétrault LLP
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Toronto-Dominion Bank Tower
Toronto ON M5K 1E6
Canada
Tel: 416-362-1812
Fax: 416-868-0673

Heather L. Meredith

Direct Line: (416) 601-8342
Direct Fax: (416) 868-0673
Email: hmeredith@mccarthy.ca

October 21, 2016

Dear Sir/Madame:

Re: In the Matter of the Insolvency of Skyservice Airlines Inc. (“Skyservice”)

FTI Consulting Canada Inc. in its capacity as court-appointed receiver and bankruptcy trustee of Skyservice (the “Receiver”) is preparing to conclude the administration of the estate and make a final distribution. The Receiver notes that a claims procedure was approved and undertaken in 2010 pursuant to a Court order (the “Claims Procedure Order”), with a claims bar date of August 27, 2010 (the “Claims Bar Date”). The Claims Procedure Order may be found on the Receiver’s website at <http://cfcanada.fticonsulting.com/skyservice/courtOrders.htm>.

The Claims Procedure Order provided for notice to creditors by way of a claims package to be sent to “Known Creditors” and advertisements on the Receiver’s website and in the newspaper, and provided that any claims not filed by the Claims Bar Date are barred and extinguished.

The Receiver understands that you acted as plaintiff’s counsel on behalf of ● in an action against Skyservice in Court File No. ● prior to the appointment of the Receiver. The Receiver has no record of the plaintiff(s) in that proceeding having submitted a proof of claim in the receivership. According to the terms of the Claims Procedure Order, any claim the plaintiff(s) may have had is barred and extinguished and they will not receive a distribution in the final distribution absent a court order directing otherwise. If you believe the foregoing to be in error or have any questions or concerns, please contact the undersigned by no later than November 11, 2016.

Yours truly,

Heather L. Meredith

HLM/sa

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Heather L. Meredith

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October 21, 2016

Dear Sir/Madame:

Re: In the Matter of the Insolvency of Skyservice Airlines Inc. (“Skyservice”)

FTI Consulting Canada Inc. in its capacity as court-appointed receiver and bankruptcy trustee of Skyservice (the “Receiver”) is preparing to conclude the administration of the estate and make a final distribution. The Receiver notes that a claims procedure was approved and undertaken in 2010 pursuant to a Court order (the “Claims Procedure Order”), with a claims bar date of August 27, 2010 (the “Claims Bar Date”). The Claims Procedure Order may be found on the Receiver’s website at <http://cfcanada.fticonsulting.com/skyservice/courtOrders.htm>.

The Claims Procedure Order provided for notice to creditors by way of a claims package to be sent to Known Creditors and advertisements on the Receiver’s website and in the newspaper, and provided that any claims not filed by the Claims Bar Date are barred and extinguished.

The Receiver understands that you were a party to litigation bearing Court File No. ● against Skyservice prior the appointment of the Receiver. The Receiver has no record of you having submitted a proof of claim in the receivership. According to the terms of the Claims Procedure Order, any claim you may have had is barred and extinguished and you will not receive a distribution in the final distribution absent a court order directing otherwise. If you believe the foregoing to be in error or have any questions or concerns, please contact the undersigned by no later than November 11, 2016.

Yours truly,

Heather L. Meredith

HLM/sa

Appendix B

**Affidavit of Mr. Nigel Meakin
Sworn April 21, 2017**

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

IN THE MATTER OF THE RECEIVERSHIP OF SKYSERVICE AIRLINES INC.

**AFFIDAVIT OF NIGEL D. MEAKIN
(sworn April 21, 2017)**

I, Nigel D. Meakin, of the City of Toronto, in the Province of Ontario, **MAKE OATH AND SAY** that:

1. I am a Senior Managing Director of FTI Consulting Canada Inc. and, as such, I have knowledge of the matters hereinafter deposed to except where stated to be on information and belief, and where so stated, I verily believe it to be true.
2. On March 31, 2010, FTI Consulting Canada Inc. was appointed as receiver (the “**Receiver**”) of all of the assets, undertakings and properties of Skyservice Airlines Inc. (“**Skyservice**”) pursuant to the order of the Honourable Mr. Justice Gans (the “**Receivership Order**”) granted upon the application of Thomas Cook Canada Inc. pursuant to section 243(1) of the *Bankruptcy and Insolvency Act R.S.C. 1985 c. B-3 as amended* and section 101 of the *Courts of Justice Act R.S.O. 1990 c.43 as amended*. The proceedings under the Receivership Order will be referred to herein as the “**Receivership**”.
3. Pursuant to paragraph 19 of the Receivership Order, the Receiver and counsel to the Receiver have been paid, out of the monies in the hands of the Receiver, their fees and disbursements at their standard rates and charges as part of the costs of the Receivership.
4. Pursuant to paragraph 18 of the Receivership Order, the Receiver and its legal counsel are required to pass their accounts with the Court from time to time.
5. The accounts of the Receiver and its legal counsel to February 28, 2014, have been approved by Court.

6. The total fees and expenses of the Receiver during the period March 1, 2014, to March 31, 2017 (the “**Period**”), amount to \$204,307.43 (the “**Receiver Fees & Expenses**”) including \$192,673.50 for fees and \$11,633.93 for expenses, all excluding applicable taxes. Attached hereto and marked as **Exhibit "A"** to this, my Affidavit, is a summary of the invoices rendered by the Receiver during the Period (the “**Accounts**”). True copies of the Accounts are attached as **Exhibit “B”** to this my Affidavit.
7. The activities undertaken and services provided by the Receiver in connection with the administration of the Receivership are described the Receiver’s Reports filed with the Court.
8. In the course of performing its duties, the Receiver’s staff has expended a total of 419.7 hours during the Period. Attached as **Exhibit “C”** to this my Affidavit is a schedule setting out a summary of the individual staff involved in the administration of the proceedings and the hours and applicable average rates per person claimed by the Receiver for the Period. The average hourly rate billed by the Receiver during the Period is \$459.07. A schedule of the descriptions of the services provided by the Receiver’s staff is attached as **Exhibit “D”** to this my affidavit.
9. The Receiver requests that this Honourable Court approve the Receiver Fees for the Period, in the total amount of \$204,307.43 (excluding applicable taxes).
10. McCarthy Tétrault LLP (“**Receiver’s Counsel**”) has rendered services throughout the Receivership in a manner consistent with the instructions of the Receiver.
11. The total fees and expenses for services provided by the Receiver’s Counsel during the Period amount to \$151,775.46 (the “**Receiver’s Counsel Fees and Expenses**”), including fees of \$147,816.00 and expenses of \$3,959.46 (all excluding applicable taxes). The time spent by the Receiver’s Counsel’s personnel is more particularly described in the Affidavit Sharon Kour of the Receiver’s Counsel, sworn on April 20, 2017 in support of the Receiver’s request for approval of the Receiver’s Counsel Fees and Expenses.
12. To the best of my knowledge, the rates charged by the Receiver and Receiver’s Counsel are comparable to the rates charged for the provision of similar services by other large restructuring firms and law firms in the Toronto market.

13. I verily believe that the fees and expenses incurred by the Receiver and Receiver's Counsel are fair and reasonable in the circumstances.

14. This Affidavit is sworn in connection with a motion for an Order of this Honourable Court approving the fees and expenses of the Receiver and those of its legal counsel all as described herein and for no improper purpose.

SWORN BEFORE ME at the City of Toronto, in the Province of Ontario, on April 21, 2017



Commissioner for taking affidavits



Nigel D. Meakin

Exhibit A

Summary of Invoices

This is Exhibit "A" to the Affidavit of
Nigel. D. Meakin sworn April 21, 2017



Commissioner for Taking Affidavits

Skyservice Airlines Inc.
March 1, 2014 to March 31, 2017

Invoice #	Invoice Date	Period End Date	Fee	Expenses	Fees + Expenses	GST/HST	Total
29000908	March 31, 2014	March 31, 2014	11,592.00	695.52	12,287.52	1,597.38	13,884.90
29000946	April 30, 2014	April 30, 2014	14,976.50	898.59	15,875.09	2,063.77	17,938.86
29000996	May 31, 2014	May 31, 2014	7,379.00	442.74	7,821.74	1,016.83	8,838.57
29001040	June 30, 2014	June 30, 2014	4,424.00	265.44	4,689.44	609.63	5,299.07
29001083	July 31, 2014	July 31, 2014	5,408.00	324.48	5,732.48	745.22	6,477.70
29001124	August 31, 2014	August 31, 2014	3,991.00	239.46	4,230.46	549.96	4,780.42
29001147	September 30, 2014	September 30, 2014	4,662.00	279.72	4,941.72	642.42	5,584.14
29001178	October 31, 2014	October 31, 2014	21,934.00	1,316.04	23,250.04	3,022.51	26,272.55
29001220	November 30, 2014	November 30, 2014	4,482.50	268.95	4,751.45	617.69	5,369.14
29001254	December 31, 2014	December 31, 2014	2,305.50	138.33	2,443.83	317.70	2,761.53
29001287	January 31, 2015	January 31, 2015	699.00	41.94	740.94	96.32	837.26
29001412	April 30, 2015	April 30, 2015	3,567.00	214.02	3,781.02	491.53	4,272.55
29001459	May 31, 2015	May 31, 2015	2,691.00	161.46	2,852.46	370.82	3,223.28
29001510	June 30, 2015	June 30, 2015	577.50	34.65	612.15	79.58	691.73
29001701	October 31, 2015	October 31, 2015	2,574.00	154.44	2,728.44	354.70	3,083.14
29001891	February 29, 2016	February 29, 2016	4,475.00	268.50	4,743.50	616.66	5,360.16
29001969	March 31, 2016	March 31, 2016	28,467.50	1,732.03	30,199.53	3,925.94	34,125.47
29002029	April 30, 2016	April 30, 2016	8,713.00	572.32	9,285.32	1,207.09	10,492.41
29002073	May 31, 2016	May 31, 2016	1,905.50	114.33	2,019.83	262.58	2,282.41
29002130	June 30, 2016	June 30, 2016	15,584.00	935.04	16,519.04	2,147.48	18,666.52
29002204	August 31, 2016	August 31, 2016	3,775.50	226.53	4,002.03	520.27	4,522.30
29002277	September 30, 2016	September 30, 2016	836.00	50.16	886.16	115.20	1,001.36
29002369	November 30, 2016	November 30, 2016	13,351.00	801.06	14,152.06	1,839.77	15,991.83
29002409	December 31, 2016	December 31, 2016	5,153.00	309.18	5,462.18	710.08	6,172.26
29002451	January 31, 2017	January 31, 2017	10,167.50	610.05	10,777.55	1,401.09	12,178.64
29002485	February 28, 2017	February 28, 2017	5,450.00	327.00	5,777.00	751.01	6,528.01
29002535	March 31, 2017	March 31, 2017	3,532.50	211.95	3,744.45	486.78	4,231.23
TOTAL			192,673.50	11,633.93	204,307.43	26,560.01	230,867.44

Exhibit B

Copies of Accounts

This is Exhibit "B" to the Affidavit of
Nigel. D. Meakin sworn April 21, 2017



Commissioner for Taking Affidavits



Invoice Summary

Skyservice Airlines Inc. - Receivership
c/o FTI Consulting Canada Inc.
31 Fasken Drive
Toronto, ON M9W 1K6

March 31, 2014
FTI Invoice No. 29000908
FTI Job No. 423082.0002
Terms Payment on Presentation

Current Invoice Period: Charges Posted through March 31, 2014

Name	Title	Rate	Hours	Total
Nigel Meakin	Senior Managing Director	\$830.00	10.0	\$8,300.00
Erin Litwin	Senior Consultant	\$460.00	0.6	\$276.00
Golnaz Haghiri	Consultant	\$290.00	10.4	\$3,016.00
Total Hours and Fees			21.0	\$11,592.00
Admin				\$695.52
Total Expenses				\$695.52
HST Registration No. 835718024RT0001				\$1,597.38
Invoice Total for Current Period				\$13,884.90



Invoice Summary

Skyservice Airlines Inc. - Receivership
c/o FTI Consulting Canada Inc.
31 Fasken Drive
Toronto, ON M9W 1K6

April 30, 2014
FTI Invoice No. 29000946
FTI Job No. 423082.0002
Terms Payment on Presentation

Current Invoice Period: Charges Posted through April 30, 2014

Name	Title	Rate	Hours	Total
Nigel Meakin	Senior Managing Director	\$830.00	9.5	\$7,885.00
Jodi Porepa	Managing Director	\$655.00	3.3	\$2,161.50
Golnaz Haghiri	Consultant	\$290.00	17.0	\$4,930.00
Total Hours and Fees			29.8	\$14,976.50
Admin				\$898.59
Total Expenses				\$898.59
HST Registration No. 835718024RT0001				\$2,063.77
Invoice Total for Current Period				\$17,938.86



Invoice Summary

Skyservice Airlines Inc. - Receivership
c/o FTI Consulting Canada Inc.
31 Fasken Drive
Toronto, ON M9W 1K6

May 31, 2014
FTI Invoice No. 29000996
FTI Job No. 423082.0002
Terms Payment on Presentation

Current Invoice Period: Charges Posted through May 31, 2014

Name	Title	Rate	Hours	Total
Nigel Meakin	Senior Managing Director	\$830.00	2.5	\$2,075.00
Jodi Porepa	Managing Director	\$655.00	0.8	\$524.00
Golnaz Haghiri	Consultant	\$290.00	14.5	\$4,205.00
Linda Kelly	Administrative Professional	\$115.00	5.0	\$575.00
Total Hours and Fees			22.8	\$7,379.00
Admin				\$442.74
Total Expenses				\$442.74
HST Registration No. 835718024RT0001				\$1,016.83
Invoice Total for Current Period				\$8,838.57



Invoice Summary

Skyservice Airlines Inc. - Receivership
c/o FTI Consulting Canada Inc.
31 Fasken Drive
Toronto, ON M9W 1K6

June 30, 2014
FTI Invoice No. 29001040
FTI Job No. 423082.0002
Terms Payment on Presentation

Current Invoice Period: Charges Posted through June 30, 2014

Name	Title	Rate	Hours	Total
Nigel Meakin	Senior Managing Director	\$830.00	2.5	\$2,075.00
Golnaz Haghiri	Consultant	\$290.00	8.1	\$2,349.00
Total Hours and Fees			10.6	\$4,424.00
Admin				\$265.44
Total Expenses				\$265.44
HST Registration No. 835718024RT0001				\$609.63
Invoice Total for Current Period				\$5,299.07



Invoice Summary

Skyservice Airlines Inc. - Receivership
c/o FTI Consulting Canada Inc.
31 Fasken Drive
Toronto, ON M9W 1K6

July 31, 2014
FTI Invoice No. 29001083
FTI Job No. 423082.0002
Terms Payment on Presentation

Current Invoice Period: Charges Posted through July 31, 2014

Name	Title	Rate	Hours	Total
Nigel Meakin	Senior Managing Director	\$830.00	4.0	\$3,320.00
Golnaz Haghiri	Consultant	\$290.00	7.2	\$2,088.00
Total Hours and Fees			11.2	\$5,408.00
Admin				\$324.48
Total Expenses				\$324.48
HST Registration No. 835718024RT0001				\$745.22
Invoice Total for Current Period				\$6,477.70



Invoice Summary

Skyservice Airlines Inc. - Receivership
c/o FTI Consulting Canada Inc.
31 Fasken Drive
Toronto, ON M9W 1K6

August 31, 2014
FTI Invoice No. 29001124
FTI Job No. 423082.0002
Terms Payment on Presentation

Current Invoice Period: Charges Posted through August 31, 2014

Name	Title	Rate	Hours	Total
Nigel Meakin	Senior Managing Director	\$830.00	2.0	\$1,660.00
Golnaz Haghiri	Consultant	\$290.00	5.5	\$1,595.00
Linda Kelly	Administrative Professional	\$115.00	6.4	\$736.00
Total Hours and Fees			13.9	\$3,991.00
Admin				\$239.46
Total Expenses				\$239.46
HST Registration No. 835718024RT0001				\$549.96
Invoice Total for Current Period				\$4,780.42



Invoice Summary

Skyservice Airlines Inc. - Receivership
c/o FTI Consulting Canada Inc.
31 Fasken Drive
Toronto, ON M9W 1K6

September 30, 2014
FTI Invoice No. 29001147
FTI Job No. 423082.0002
Terms Payment on Presentation

Current Invoice Period: Charges Posted through September 30, 2014

Name	Title	Rate	Hours	Total
Nigel Meakin	Senior Managing Director	\$830.00	3.5	\$2,905.00
Jodi Porepa	Managing Director	\$655.00	1.0	\$655.00
Golnaz Haghiri	Consultant	\$290.00	3.8	\$1,102.00
Total Hours and Fees			8.3	\$4,662.00
Admin				\$279.72
Total Expenses				\$279.72
HST Registration No. 835718024RT0001				\$642.42
Invoice Total for Current Period				\$5,584.14



Invoice Summary

Skyservice Airlines Inc. - Receivership
c/o FTI Consulting Canada Inc.
31 Fasken Drive
Toronto, ON M9W 1K6

October 31, 2014
FTI Invoice No. 29001178
FTI Job No. 423082.0002
Terms Payment on Presentation

Current Invoice Period: Charges Posted through October 31, 2014

Name	Title	Rate	Hours	Total
Nigel Meakin	Senior Managing Director	\$830.00	13.1	\$10,873.00
Jodi Porepa	Managing Director	\$655.00	3.2	\$2,096.00
Daniel Magder	Senior Consultant	\$420.00	19.1	\$8,022.00
Linda Kelly	Administrative Professional	\$115.00	8.2	\$943.00
Total Hours and Fees			43.6	\$21,934.00
Admin				\$1,316.04
Total Expenses				\$1,316.04
HST Registration No. 835718024RT0001				\$3,022.51
Invoice Total for Current Period				\$26,272.55



Invoice Summary

Skyservice Airlines Inc. - Receivership
c/o FTI Consulting Canada Inc.
31 Fasken Drive
Toronto, ON M9W 1K6

November 30, 2014
FTI Invoice No. 29001220
FTI Job No. 423082.0002
Terms Payment on Presentation

Current Invoice Period: Charges Posted through November 30, 2014

Name	Title	Rate	Hours	Total
Nigel Meakin	Senior Managing Director	\$830.00	4.0	\$3,320.00
Daniel Magder	Senior Consultant	\$420.00	1.6	\$672.00
Golnaz Haghiri	Consultant	\$290.00	0.7	\$203.00
Linda Kelly	Administrative Professional	\$115.00	2.5	\$287.50
Total Hours and Fees			8.8	\$4,482.50
Admin				\$268.95
Total Expenses				\$268.95
HST Registration No. 835718024RT0001				\$617.69
Invoice Total for Current Period				\$5,369.14



Invoice Summary

Skyservice Airlines Inc. - Receivership
c/o FTI Consulting Canada Inc.
31 Fasken Drive
Toronto, ON M9W 1K6

December 31, 2014
FTI Invoice No. 29001254
FTI Job No. 423082.0002
Terms Payment on Presentation

Current Invoice Period: Charges Posted through December 31, 2014

Name	Title	Rate	Hours	Total
Jamie Engen	Managing Director	\$710.00	1.3	\$923.00
Daniel Magder	Senior Consultant	\$420.00	1.0	\$420.00
Golnaz Haghiri	Consultant	\$290.00	3.2	\$928.00
Linda Kelly	Administrative Professional	\$115.00	0.3	\$34.50
Total Hours and Fees			5.8	\$2,305.50
Admin				\$138.33
Total Expenses				\$138.33
HST Registration No. 835718024RT0001				\$317.70
Invoice Total for Current Period				\$2,761.53



Invoice Summary

Skyservice Airlines Inc. - Receivership
c/o FTI Consulting Canada Inc.
31 Fasken Drive
Toronto, ON M9W 1K6

January 31, 2015
FTI Invoice No. 29001287
FTI Job No. 423082.0002
Terms Payment on Presentation

Current Invoice Period: Charges Posted through January 31, 2015

Name	Title	Rate	Hours	Total
Pamela Luthra	Senior Director	\$640.00	0.6	\$384.00
Golnaz Haghiri	Consultant	\$315.00	1.0	\$315.00
Total Hours and Fees			1.6	\$699.00
Admin				\$41.94
Total Expenses				\$41.94
HST Registration No. 835718024RT0001				\$96.32
Invoice Total for Current Period				\$837.26



Invoice Summary

Skyservice Airlines Inc. - Receivership
c/o FTI Consulting Canada Inc.
31 Fasken Drive
Toronto, ON M9W 1K6

April 30, 2015
FTI Invoice No. 29001412
FTI Job No. 423082.0002
Terms Payment on Presentation

Current Invoice Period: Charges Posted through April 30, 2015

Name	Title	Rate	Hours	Total
Nigel Meakin	Senior Managing Director	\$840.00	0.5	\$420.00
Jodi Porepa	Managing Director	\$690.00	3.1	\$2,139.00
Golnaz Haghiri	Consultant	\$315.00	3.2	\$1,008.00
Total Hours and Fees			6.8	\$3,567.00
Admin				\$214.02
Total Expenses				\$214.02
HST Registration No. 835718024RT0001				\$491.53
Invoice Total for Current Period				\$4,272.55



Invoice Summary

Skyservice Airlines Inc. - Receivership
c/o FTI Consulting Canada Inc.
31 Fasken Drive
Toronto, ON M9W 1K6

May 31, 2015
FTI Invoice No. 29001459
FTI Job No. 423082.0002
Terms Payment on Presentation

Current Invoice Period: Charges Posted through May 31, 2015

Name	Title	Rate	Hours	Total
Nigel Meakin	Senior Managing Director	\$840.00	2.0	\$1,680.00
Jodi Porepa	Managing Director	\$690.00	1.1	\$759.00
Golnaz Haghiri	Consultant	\$315.00	0.8	\$252.00
Total Hours and Fees			3.9	\$2,691.00
Admin				\$161.46
Total Expenses				\$161.46
HST Registration No. 835718024RT0001				\$370.82
Invoice Total for Current Period				\$3,223.28



Invoice Summary

Skyservice Airlines Inc. - Receivership
c/o FTI Consulting Canada Inc.
31 Fasken Drive
Toronto, ON M9W 1K6

June 30, 2015
FTI Invoice No. 29001510
FTI Job No. 423082.0002
Terms Payment on Presentation

Current Invoice Period: Charges Posted through June 30, 2015

Name	Title	Rate	Hours	Total
Nigel Meakin	Senior Managing Director	\$840.00	0.5	\$420.00
Golnaz Haghiri	Consultant	\$315.00	0.5	\$157.50
Total Hours and Fees			1.0	\$577.50
Admin				\$34.65
Total Expenses				\$34.65
HST Registration No. 835718024RT0001				\$79.58
Invoice Total for Current Period				\$691.73



Invoice Summary

Skyservice Airlines Inc. - Receivership
c/o FTI Consulting Canada Inc.
31 Fasken Drive
Toronto, ON M9W 1K6

October 31, 2015
FTI Invoice No. 29001701
FTI Job No. 423082.0002
Terms Payment on Presentation

Current Invoice Period: Charges Posted through October 31, 2015

Name	Title	Rate	Hours	Total
Jamie Engen	Managing Director	\$720.00	2.7	\$1,944.00
Golnaz Haghiri	Consultant	\$315.00	2.0	\$630.00
Total Hours and Fees			4.7	\$2,574.00
Admin				\$154.44
Total Expenses				\$154.44
HST Registration No. 835718024RT0001				\$354.70
Invoice Total for Current Period				\$3,083.14



Invoice Summary

Skyservice Airlines Inc. - Receivership
c/o FTI Consulting Canada Inc.
31 Fasken Drive
Toronto, ON M9W 1K6

February 29, 2016
FTI Invoice No. 29001891
FTI Job No. 423082.0002
Terms Payment on Presentation

Current Invoice Period: Charges Posted through February 29, 2016

Name	Title	Rate	Hours	Total
Nigel Meakin	Senior Managing Director	\$875.00	0.8	\$700.00
Kamran Hamidi	Senior Consultant	\$445.00	8.0	\$3,560.00
Golnaz Haghiri	Consultant	\$315.00	0.5	\$157.50
Linda Kelly	Administrative Professional	\$115.00	0.5	\$57.50
Total Hours and Fees			9.8	\$4,475.00
Admin				\$268.50
Total Expenses				\$268.50
HST Registration No. 835718024RT0001				\$616.66
Invoice Total for Current Period				\$5,360.16



Invoice Summary

Skyservice Airlines Inc. - Receivership
c/o FTI Consulting Canada Inc.
31 Fasken Drive
Toronto, ON M9W 1K6

March 31, 2016
FTI Invoice No. 29001969
FTI Job No. 423082.0002
Terms Payment on Presentation

Current Invoice Period: Charges Posted through March 31, 2016

Name	Title	Rate	Hours	Total
Nigel Meakin	Senior Managing Director	\$875.00	2.7	\$2,362.50
Kamran Hamidi	Senior Consultant	\$445.00	57.5	\$25,587.50
Linda Kelly	Administrative Professional	\$115.00	4.5	\$517.50
Total Hours and Fees			64.7	\$28,467.50
Business Meals				\$23.98
Admin				\$1,708.05
Total Expenses				\$1,732.03
HST Registration No. 835718024RT0001				\$3,925.94
Invoice Total for Current Period				\$34,125.47



Invoice Summary

Skyservice Airlines Inc. - Receivership
c/o FTI Consulting Canada Inc.
31 Fasken Drive
Toronto, ON M9W 1K6

April 30, 2016
FTI Invoice No. 29002029
FTI Job No. 423082.0002
Terms Payment on Presentation

Current Invoice Period: Charges Posted through April 30, 2016

Name	Title	Rate	Hours	Total
Nigel Meakin	Senior Managing Director	\$875.00	2.2	\$1,925.00
Kamran Hamidi	Senior Consultant	\$445.00	14.0	\$6,230.00
Linda Kelly	Consultant	\$310.00	1.8	\$558.00
Total Hours and Fees			18.0	\$8,713.00
Business Meals				\$49.54
Admin				\$522.78
Total Expenses				\$572.32
HST Registration No. 835718024RT0001				\$1,207.09
Invoice Total for Current Period				\$10,492.41



Invoice Summary

Skyservice Airlines Inc. - Receivership
c/o FTI Consulting Canada Inc.
31 Fasken Drive
Toronto, ON M9W 1K6

May 31, 2016
FTI Invoice No. 29002073
FTI Job No. 423082.0002
Terms Payment on Presentation

Current Invoice Period: Charges Posted through May 31, 2016

Name	Title	Rate	Hours	Total
Nigel Meakin	Senior Managing Director	\$875.00	0.8	\$700.00
Kamran Hamidi	Senior Consultant	\$445.00	2.5	\$1,112.50
Linda Kelly	Consultant	\$310.00	0.3	\$93.00
Total Hours and Fees			3.6	\$1,905.50
Admin				\$114.33
Total Expenses				\$114.33
HST Registration No. 835718024RT0001				\$262.58
Invoice Total for Current Period				\$2,282.41



Invoice Summary

Skyservice Airlines Inc. - Receivership
c/o FTI Consulting Canada Inc.
31 Fasken Drive
Toronto, ON M9W 1K6

June 30, 2016
FTI Invoice No. 29002130
FTI Job No. 423082.0002
Terms Payment on Presentation

Current Invoice Period: Charges Posted through June 30, 2016

Name	Title	Rate	Hours	Total
Nigel Meakin	Senior Managing Director	\$875.00	2.2	\$1,925.00
Michael Kennedy	Senior Consultant	\$445.00	0.4	\$178.00
Kamran Hamidi	Senior Consultant	\$445.00	25.0	\$11,125.00
Linda Kelly	Consultant	\$310.00	7.6	\$2,356.00
Total Hours and Fees			35.2	\$15,584.00
Admin				\$935.04
Total Expenses				\$935.04
HST Registration No. 835718024RT0001				\$2,147.48
Invoice Total for Current Period				\$18,666.52



Invoice Summary

Skyservice Airlines Inc. - Receivership
c/o FTI Consulting Canada Inc.
31 Fasken Drive
Toronto, ON M9W 1K6

August 31, 2016
FTI Invoice No. 29002204
FTI Job No. 423082.0002
Terms Payment on Presentation

Current Invoice Period: Charges Posted through August 31, 2016

Name	Title	Rate	Hours	Total
Kamran Hamidi	Senior Consultant	\$445.00	7.3	\$3,248.50
Linda Kelly	Consultant	\$310.00	1.7	\$527.00
Total Hours and Fees			9.0	\$3,775.50
Admin				\$226.53
Total Expenses				\$226.53
HST Registration No. 835718024RT0001				\$520.27
Invoice Total for Current Period				\$4,522.30



Invoice Summary

Skyservice Airlines Inc. - Receivership
c/o FTI Consulting Canada Inc.
31 Fasken Drive
Toronto, ON M9W 1K6

September 30, 2016
FTI Invoice No. 29002277
FTI Job No. 423082.0002
Terms Payment on Presentation

Current Invoice Period: Charges Posted through September 30, 2016

Name	Title	Rate	Hours	Total
Kamran Hamidi	Senior Consultant	\$445.00	1.6	\$712.00
Linda Kelly	Consultant	\$310.00	0.4	\$124.00
Total Hours and Fees			2.0	\$836.00
Admin				\$50.16
Total Expenses				\$50.16
HST Registration No. 835718024RT0001				\$115.20
Invoice Total for Current Period				\$1,001.36



Invoice Summary

Skyservice Airlines Inc. - Receivership
c/o FTI Consulting Canada Inc.
31 Fasken Drive
Toronto, ON M9W 1K6

November 30, 2016
FTI Invoice No. 29002369
FTI Job No. 423082.0002
Terms Payment on Presentation

Current Invoice Period: Charges Posted through November 30, 2016

Name	Title	Rate	Hours	Total
Kamran Hamidi	Senior Consultant	\$445.00	28.4	\$12,638.00
Linda Kelly	Consultant	\$310.00	2.3	\$713.00
Total Hours and Fees			30.7	\$13,351.00
Admin				\$801.06
Total Expenses				\$801.06
HST Registration No. 835718024RT0001				\$1,839.77
Invoice Total for Current Period				\$15,991.83



Invoice Summary

Skyservice Airlines Inc. - Receivership
c/o FTI Consulting Canada Inc.
31 Fasken Drive
Toronto, ON M9W 1K6

December 31, 2016
FTI Invoice No. 29002409
FTI Job No. 423082.0002
Terms Payment on Presentation

Current Invoice Period: Charges Posted through December 31, 2016

Name	Title	Rate	Hours	Total
Nigel Meakin	Senior Managing Director	\$875.00	0.6	\$525.00
Kamran Hamidi	Senior Consultant	\$445.00	10.4	\$4,628.00
Total Hours and Fees			11.0	\$5,153.00
Admin				\$309.18
Total Expenses				\$309.18
HST Registration No. 835718024RT0001				\$710.08
Invoice Total for Current Period				\$6,172.26



Invoice Summary

Skyservice Airlines Inc. - Receivership
c/o FTI Consulting Canada Inc.
31 Fasken Drive
Toronto, ON M9W 1K6

January 31, 2017
FTI Invoice No. 29002451
FTI Job No. 423082.0002
Terms Payment on Presentation

Current Invoice Period: Charges Posted through January 31, 2017

Name	Title	Rate	Hours	Total
Jamie Engen	Managing Director	\$750.00	2.3	\$1,725.00
Kamran Hamidi	Senior Consultant	\$475.00	11.0	\$5,225.00
Linda Kelly	Consultant	\$325.00	9.9	\$3,217.50
Total Hours and Fees			23.2	\$10,167.50
Admin				\$610.05
Total Expenses				\$610.05
HST Registration No. 835718024RT0001				\$1,401.09
Invoice Total for Current Period				\$12,178.64



Invoice Summary

Skyservice Airlines Inc. - Receivership
c/o FTI Consulting Canada Inc.
31 Fasken Drive
Toronto, ON M9W 1K6

February 28, 2017
FTI Invoice No. 29002485
FTI Job No. 423082.0002
Terms Payment on Presentation

Current Invoice Period: Charges Posted through February 28, 2017

Name	Title	Rate	Hours	Total
Jamie Engen	Managing Director	\$750.00	2.6	\$1,950.00
Kamran Hamidi	Senior Consultant	\$475.00	6.0	\$2,850.00
Linda Kelly	Consultant	\$325.00	2.0	\$650.00
Total Hours and Fees			10.6	\$5,450.00
Admin				\$327.00
Total Expenses				\$327.00
HST Registration No. 835718024RT0001				\$751.01
Invoice Total for Current Period				\$6,528.01



Invoice Summary

Skyservice Airlines Inc. - Receivership
c/o FTI Consulting Canada Inc.
31 Fasken Drive
Toronto, ON M9W 1K6

March 31, 2017
FTI Invoice No. 29002535
FTI Job No. 423082.0002
Terms Payment on Presentation

Current Invoice Period: Charges Posted through March 31, 2017

Name	Title	Rate	Hours	Total
Kamran Hamidi	Senior Consultant	\$475.00	6.0	\$2,850.00
Linda Kelly	Consultant	\$325.00	2.1	\$682.50
Total Hours and Fees			8.1	\$3,532.50
Admin				\$211.95
Total Expenses				\$211.95
HST Registration No. 835718024RT0001				\$486.78
Invoice Total for Current Period				\$4,231.23

Exhibit C

Summary of Staff Hours

This is Exhibit "C" to the Affidavit of
Nigel. D. Meakin sworn April 21, 2017



Commissioner for Taking Affidavits

Skyservice Airlines Inc.
March 1, 2014 to March 31, 2017

Professional	Billable Hours	Standard Rates	Billable Amount
Nigel Meakin	9.3	\$ 875	\$ 8,137.50
Nigel Meakin	3.0	840	2,520.00
Nigel Meakin	51.1	830	42,413.00
Jamie Engen	1.3	710	923.00
Jamie Engen	2.7	720	1,944.00
Jamie Engen	4.9	750	3,675.00
Jodi Porepa	4.2	690	2,898.00
Jodi Porepa	8.3	655	5,436.50
Pamela Luthra	0.6	640	384.00
Kamran Hamidi	23.0	475	10,925.00
Kamran Hamidi	154.7	445	68,841.50
Erin Litwin	0.6	460	276.00
Daniel Magder	21.7	420	9,114.00
Michael Kennedy	0.4	445	178.00
Michael Kennedy	0.0	325	-
Golnaz Haghiri	8.0	315	2,520.00
Golnaz Haghiri	70.4	290	20,416.00
Linda Kelly	14.0	325	4,550.00
Linda Kelly	14.1	310	4,371.00
Linda Kelly	27.4	115	3,151.00
Total Hours and Fees	419.7		\$ 192,673.50
Total Expenses Charged			11,633.93
Total			\$ 204,307.43
13% HST #835718024RT0001			26,560.01
TOTAL BILLED			\$ 230,867.44
Average Hourly Rate		\$ 459.07	

Exhibit D

Schedule of Description of Services

This is Exhibit "D" to the Affidavit of
Nigel. D. Meakin sworn April 21, 2017



Commissioner for Taking Affidavits

Skyservice Airlines Inc.
March 1, 2014 to March 31, 2017

Date	Invoice #	TK#	Name	Hours	Rate	Amount	Narrative
03/03/14	29000908	15768	Golnaz Haghiri	1.00	290	290.00	Sorting and organizing mail. Review and prepare payments.
03/11/14	29000908	15768	Golnaz Haghiri	2.10	290	609.00	Sorting and organizing mail. Review and prepare payments. Review HST refund. Filing GST/HST. Email correspondence re Pilots addressees, updating list as per discussions.
03/12/14	29000908	15768	Golnaz Haghiri	2.30	290	667.00	Working on preparation for the distribution.
03/14/14	29000908	15768	Golnaz Haghiri	1.00	290	290.00	Follow-up with former employees re SIN.
03/17/14	29000908	15768	Golnaz Haghiri	1.10	290	319.00	Follow-up with pilots re. details and distribution. Working on HRSDC worksheet.
03/19/14	29000908	15768	Golnaz Haghiri	1.40	290	406.00	Several email correspondence with professionals re outstanding claims. Sorting and organizing mail. Prepare payments. Review GST/HST return and prepare for deposit.
03/25/14	29000908	15768	Golnaz Haghiri	1.50	290	435.00	Working with Scotia investigating several transactions. Several email correspondences with professionals re ACE. Responding to email inquiries.
04/01/14	29000946	15768	Golnaz Haghiri	1.00	290	290.00	Finalizing EI over payments documents for HRSDC. Email correspondence with NM in respect of same. Follow-up with StatCan.
04/02/14	29000946	15768	Golnaz Haghiri	1.00	290	290.00	Several email correspondence re claims. Updating Claim's Register.
04/03/14	29000946	15768	Golnaz Haghiri	3.60	290	1,044.00	Working on Claims register and summary/scenario. Internal meeting in respect of same. Working on R&D and reconciliation of Distributions account. Several email correspondence in respect of same. Email correspondence with HRSDC. Phone correspondence with Labour Minister.
04/04/14	29000946	15768	Golnaz Haghiri	1.70	290	493.00	Working on Claims register and summary. Several internal discussions in respect of same.
04/07/14	29000946	15768	Golnaz Haghiri	1.10	290	319.00	Several phone correspondence with HRSDC re EI. Preparing required docs re Trust funds.
04/09/14	29000946	15768	Golnaz Haghiri	1.50	290	435.00	Phone conversation with HRSDC. Sorting and organizing mail. Review and prepare payments.
04/10/14	29000946	15768	Golnaz Haghiri	1.60	290	464.00	Updating claims summary for reporting. Internal meeting with Nigel in respect of same.
04/15/14	29000946	15768	Golnaz Haghiri	1.10	290	319.00	Review secured claims in the claim register and internal meeting in respect of same. Updating the register in respect of secured claims.
04/22/14	29000946	15768	Golnaz Haghiri	1.20	290	348.00	Review invoices and prepare payments. Finalizing claims summary for report. Several discussions with NMeakin in respect of same. Updating R&D.
04/23/14	29000946	15768	Golnaz Haghiri	2.40	290	696.00	Review and filing GST/HST. Several discussions with CRA. Drafting 246 Report.
04/24/14	29000946	15768	Golnaz Haghiri	0.50	290	145.00	Review final 246 Report and filing with OBC.
04/29/14	29000946	15768	Golnaz Haghiri	0.30	290	87.00	Prepare document for posting.
05/02/14	29000996	15768	Golnaz Haghiri	1.10	290	319.00	Prepare docs for posting online. Several conversations with HRSDC. Review invoices and prepare payments.
05/05/14	29000996	15768	Golnaz Haghiri	0.50	290	145.00	Prepare documents for posting.
05/06/14	29000996	15768	Golnaz Haghiri	0.80	290	232.00	Phone conversation with HRDC regarding EI overpayment. Review and reconcile list provided by HRDC.
05/08/14	29000996	15768	Golnaz Haghiri	0.50	290	145.00	Internal discussions re trust distribution to pilots and pilots with missing information.
05/13/14	29000996	15768	Golnaz Haghiri	2.80	290	812.00	Review and prepare documents for posting. Working on Trust payments and preparing documents in respect of same.
05/14/14	29000996	15768	Golnaz Haghiri	1.60	290	464.00	Working on trust distribution and preparing the T4s and documents for CRA.
05/20/14	29000996	15768	Golnaz Haghiri	2.20	290	638.00	Internal discussion re an individual's claim. Email correspondence re closing bank accounts. Preparing payments to Sunwing. Several conversations with professionals in respect of same.
05/21/14	29000996	15768	Golnaz Haghiri	1.10	290	319.00	Working on fee affidavit summaries.
05/23/14	29000996	15768	Golnaz Haghiri	1.40	290	406.00	Responding to voice mail inquiry re pilot distributions.
05/26/14	29000996	15768	Golnaz Haghiri	0.50	290	145.00	Responding to inquiries re profit sharing distribution. Prepare documents in respect of same.
05/27/14	29000996	15768	Golnaz Haghiri	0.30	290	87.00	Review and prepare payment.
05/30/14	29000996	15768	Golnaz Haghiri	1.70	290	493.00	GST/HST netfiling. Sorting and organizing mail. Responding to email inquiries re profit sharing distribution.
06/02/14	29001040	15768	Golnaz Haghiri	0.30	290	87.00	Review and preparing payments.
06/03/14	29001040	15768	Golnaz Haghiri	0.30	290	87.00	Several internal correspondence re Thomas Cook Scandinavia.
06/20/14	29001040	15768	Golnaz Haghiri	1.30	290	377.00	Review and prepare payments. Working on moving the funds and preparing documents in respect of same.
06/25/14	29001040	15768	Golnaz Haghiri	2.20	290	638.00	Working on interim distribution analysis.
06/26/14	29001040	15768	Golnaz Haghiri	0.30	290	87.00	Review and organizing mail.
06/27/14	29001040	15768	Golnaz Haghiri	3.70	290	1,073.00	Working on interim distribution analysis. Internal meeting in respect of same. Responding to emails re profit sharing and administrative duties in respect of same. Review invoices and prepare payment. Review GST/HST refund and prepare for deposit. Filing GST/HST return.
07/04/14	29001083	15768	Golnaz Haghiri	3.50	290	1,015.00	Discussions with NMeakin re interim distribution. Working on distribution numbers.
07/17/14	29001083	15768	Golnaz Haghiri	2.70	290	783.00	Prepare and organizing documents re interim distributions and discussions in respect of same.
07/18/14	29001083	15768	Golnaz Haghiri	0.50	290	145.00	Review GST/HST refund.
07/28/14	29001083	15768	Golnaz Haghiri	0.50	290	145.00	Several email correspondence with Nmeakin re distribution.
08/05/14	29001124	15768	Golnaz Haghiri	1.10	290	319.00	Review emails and updating documents for distribution. Several email correspondence with Nmeakin.
08/07/14	29001124	15768	Golnaz Haghiri	1.00	290	290.00	Phone correspondence with Nmeakin re interim distribution and updating the workbook.
08/08/14	29001124	15768	Golnaz Haghiri	2.50	290	725.00	Working on trade distribution and coordinating to print cheques and mail. Review email from Air Trav.
08/15/14	29001124	15768	Golnaz Haghiri	0.90	290	261.00	Review invoices and prepare payments. Filing GST/HST and working on preparing documents to submit levy to OSB.

Skyservice Airlines Inc.
March 1, 2014 to March 31, 2017

Date	Invoice #	TK#	Name	Hours	Rate	Amount	Narrative
09/04/14	29001147	15768	Golnaz Haghiri	1.20	290	348.00	Email correspondence with Nmeakin. Working on allowed claim allocation for Service Canada
09/12/14	29001147	15768	Golnaz Haghiri	1.00	290	290.00	Review invoices and prepare payments.
09/29/14	29001147	15768	Golnaz Haghiri	1.60	290	464.00	Updating distribution analysis. Responding to several email inquires.
11/28/14	29001220	15768	Golnaz Haghiri	0.70	290	203.00	Review and filing GST/HST. Several discussions with CRA. Drafting 246 Report.
12/17/14	29001254	15768	Golnaz Haghiri	1.00	290	290.00	Preparing account closures. Review and prepare payments.
12/18/14	29001254	15768	Golnaz Haghiri	1.20	290	348.00	Working on preparing the R&D for 2013.
12/29/14	29001254	15768	Golnaz Haghiri	1.00	290	290.00	Review and prepare GST/HST filing.
01/26/15	29001287	15768	Golnaz Haghiri	1.00	315	315.00	Review and prepare payments. Review and filing GST/HST.
02/27/15	29001412	15768	Golnaz Haghiri	0.50	315	157.50	Review and filing GST/HST.
04/02/15	29001412	15768	Golnaz Haghiri	1.00	315	315.00	Review and preparing GST/HST filing. Several email correspondence re T4 and T4A.
04/16/15	29001412	15768	Golnaz Haghiri	1.20	315	378.00	Working on matters related to Recall.
04/20/15	29001412	15768	Golnaz Haghiri	0.50	315	157.50	Internal discussions regarding Recall
05/05/15	29001459	15768	Golnaz Haghiri	0.80	315	252.00	Dealing with CRA on several matters.
06/15/15	29001510	15768	Golnaz Haghiri	0.50	315	157.50	Review and prepare payments.
09/04/15	29001701	15768	Golnaz Haghiri	0.60	315	189.00	Review and prepare GST/HST filing.
09/25/15	29001701	15768	Golnaz Haghiri	0.90	315	283.50	Working on R&D
10/21/15	29001701	15768	Golnaz Haghiri	0.50	315	157.50	Review and filing GST/HST
11/27/15	29001891	15768	Golnaz Haghiri	0.50	315	157.50	Review GST/HST and filing the returns.
GRAND TOTAL				419.70		192,673.50	

Appendix C

**Affidavit of Ms. Sharon Kour
Sworn April 20, 2017**

**ONTARIO
SUPERIOR COURT OF JUSTICE - COMMERCIAL LIST**

B E T W E E N :

THOMAS COOK CANADA INC.

Applicant

- and -

SKYSERVICE AIRLINES INC.

Respondent

**AFFIDAVIT OF SHARON KOUR
(sworn April 20, 2017)**

I, **SHARON KOUR**, of the City of Toronto, in the Province of Ontario **MAKE OATH AND SAY:**

1. I am a lawyer qualified to practice law in the Province of Ontario and an associate with McCarthy Tétrault LLP (“**McCarthy’s**”), lawyers for FTI Consulting Canada Inc. in its capacity as receiver (the “**Receiver**”) of the assets, undertakings and properties of Skyservice Airlines Inc. (“**Skyservice**”) acquired for or used in relation to a business carried on by Skyservice including all proceeds thereof. As such, I have knowledge of the matters herein.

2. I make this affidavit in support of a motion by the Receiver for, among other things, approval of the fees and disbursements of the Receiver and its counsel for the period from March 1, 2014 to March 31, 2017.

3. The total amount claimed by McCarthy’s for that period is \$151,775.46 (excluding applicable taxes), which includes fees of \$147,816.00 and disbursements of \$3,959.46.

4. Attached hereto as Exhibit “A” are copies of the invoices issued by McCarthy’s to the Receiver during the period (the “**Invoices**”), together with a chart summarizing each of the Invoices, the total fees, disbursements and taxes charged per invoice and a

chart summarizing the respective years of call, hours billed and billing rates of each lawyer at McCarthy's who acted for the Receiver.

5. The attached Invoices and summary charts disclose in detail the name of each person who rendered services, the dates on which the services were rendered, the time expended each day, the rate charged and the total charges for fees, disbursements and taxes.

6. The hourly billing rates charged in the Invoices are comparable to the hourly rates charged by McCarthy's for services rendered in similar proceedings.

7. To the best of my knowledge and given the nature of this proceeding, I believe that the hours and rates in the attached Invoices are reasonable and comparable to other firms in Toronto for work of this nature.

8. I make this affidavit in support of a motion for approval of the fees of the Receiver and its counsel and for no other or improper purpose.

SWORN BEFORE ME at the City of
Toronto, on April 20, 2017.



Commissioner for Taking Affidavits


SHARON KOUR

Treas Cond's
CSUC No 07715A.

This is Exhibit A referred to in the
 affidavit of Sharon Low
 sworn before me, this 20th
 day of April 2017

Court File No. CV-10-8647-00CL

ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST
MATTER OF THE RECEIVERSHIP OF
SKYSERVICE AIRLINES INC.


 A COMMISSIONER FOR TAKING AFFIDAVITS

BETWEEN:

THOMAS COOK CANADA INC.

Applicant

- and -

SKYSERVICE AIRLINES INC.

Respondent

Summary of McCarthy Tetrault LLP Fees and Disbursements as Counsel for Skyservice Court Appointed Receiver of Skyservice Airlines Inc.

Tab	Invoice	Fees	Disb	HST	Sub-Total
1	Period ending March 31, 2014	\$23,733.50	\$32.90	\$3,089.64	\$26,856.04
2	Period ending April 30, 2014	\$18,339.00	\$474.85	\$2,445.80	\$21,259.65
3	Period ending May 31, 2014	\$6,569.50	\$510.15	\$920.36	\$8,000.01
4	Period ending June 30, 2014	\$4,686.00	\$186.20	\$633.39	\$5,505.59
5	Period ending July 31, 2014	\$1,191.00	\$36.00	\$159.51	\$1,386.51
6	Period ending August 31, 2014	\$1,875.50	\$42.00	\$249.28	\$2,166.78
7	Period ending September 30, 2014	\$5,282.50	\$29.55	\$690.57	\$6,002.62
8	Period ending October 31, 2014	\$5,771.00	\$37.75	\$755.14	\$6,563.89
9	Period ending November 30, 2014	\$6,660.00	\$39.30	\$870.91	\$7,570.21
10	Period ending December 31, 2014	\$835.00	\$36.00	\$113.23	\$984.23
11	Period ending January 31, 2015	\$5,874.00	\$32.00	\$767.78	\$6,673.78
12	Period ending April 30, 2015	\$11,707.50	\$109.25	\$1,536.18	\$13,352.93
13	Period ending May 31, 2015	\$2,637.50	\$32.00	\$347.04	\$3,016.54
14	Period ending June 30, 2015	\$5,926.50	\$40.00	\$775.65	\$6,742.15
15	Period ending July 31, 2015	\$1,034.50	\$32.00	\$138.65	\$1,205.15
16	Period ending August 31, 2015	\$1,281.00	\$24.00	\$169.65	\$1,474.65
17	Period ending October 31, 2015	\$793.00	\$22.50	\$106.02	\$921.52
18	Period ending March 31, 2016	\$3,036.00	\$38.86	\$399.74	\$3,474.60
19	Period ending April 30, 2016	\$2,313.00	\$0.00	\$300.69	\$2,613.69
20	Period ending May 31, 2016	\$5,386.00	\$0.00	\$700.18	\$6,086.18
21	Period ending June 30, 2016	\$5,694.00	\$0.00	\$740.22	\$6,434.22
22	Period ending July 31, 2016	\$3,618.00	\$187.70	\$494.74	\$4,300.44
23	Period ending August 31, 2016	\$5,030.00	\$1,568.93	\$857.86	\$7,456.79
24	Period ending September 30, 2016	\$3,823.00	\$319.83	\$538.57	\$4,681.40
25	Period ending October 31, 2016	\$1,801.00	\$122.69	\$250.08	\$2,173.77
26	Period ending December 31, 2016	\$3,053.00	\$0.00	\$396.89	\$3,449.89
27	Period ending January 31, 2017	\$7,647.00	\$0.50	\$994.18	\$8,641.68
28	Period ending February 28, 2017	\$2,218.00	\$4.50	\$288.93	\$2,511.43
TOTAL		\$147,816.00	\$3,959.46	\$19,730.88	\$171,506.34

<u>Counsel Engaged</u>	<u>Year of Call</u>	<u>2014 Rate</u>	<u>2015 Rate</u>	<u>2016 Rate</u>	<u>2017 Rate</u>	<u>Hours Billed</u>
James Gage	1993	\$930.00	\$975.00	\$1,015.00	\$1,045.00	7.20
Geoff Hall	1993	\$865.00	\$910.00	\$945.00	\$975.00	5.80
Robert Hansen	1999		\$805.00			0.80
Heather Meredith	2003	\$665.00	\$700.00	\$730.00	\$750.00	107.90
Sharon Kour	2010		\$630.00	\$670.00		19.40
Kelly Peters	2011	\$520.00	\$610.00			71.70
Stephen Fulton	2014		\$425.00	\$510.00	\$580.00	12.50
<u>Law Clerks</u>						
Lesley-Ann Teape		\$275.00				0.60
Karen McMillan				\$275.00		0.40
<u>Articling Students</u>						
Christopher Kalantzis		\$270.00				3.50
				Total Hours Billed:		229.80

Tab 1

**mccarthy
tétrault**

McCarthy Tétrault LLP
Suite 5300, TD Bank Tower
Toronto Dominion Centre
Toronto, Ontario
M5K 1E6
Tel: 416-362-1812
Fax: 416-868-0673

April 16, 2014

Attention: Jamie T. Engen
Managing Director

FTI Consulting Canada Inc.
900 West Hastings Street
Suite 500
Vancouver, BC V6C 1E5

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511
Invoice No: 2692100

Dear Sir/Madam:

We enclose our invoice for services rendered to March 31, 2014 with respect to the above file. If you have any questions or concerns, please contact the billing lawyer set out below.

Yours truly,

McCarthy Tétrault LLP

Contact: James Gage
Phone: 416-601-7539

Encl.



McCarthy Tétrault LLP
Suite 5300, TD Bank Tower
Toronto Dominion Centre
Toronto, Ontario
M5K 1E6
Tel: 416-362-1812
Fax: 416-868-0673

FTI Consulting Canada Inc.
900 West Hastings Street
Suite 500
Vancouver, BC V6C 1E5

Invoice No: 2692100
GST/HST Reg. No: 116532839
Date: April 16, 2014

Attention: Jamie T. Engen
Managing Director

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511

For Professional Services Rendered for the period ending March 31, 2014

OUR FEES			\$	23,733.50
Disbursements	Non-Taxable	\$	0.00	
	Taxable			32.90
			\$	23,766.40
HST (ON – 13%)	Fees	\$	3,085.36	
	Disbursements			4.28
				3,089.64
TOTAL DUE ON ABOVE-NOTED MATTER			\$	26,856.04

PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.

Direct Deposit or Wire Transfer Instructions – Bank Information – TD Canada Trust, 55 King Street West, Toronto, Ontario M5K 1A2, Canada, Bank: 004, Transit Number: 10202, Acct No.: 5307124, Swift Code TDOMCATTOR. Please also fax 416-868-0673 or email TOR-AR@mccarthy.ca with payment details indicating invoice number(s), our client matter number and the lawyers name.

Terms: Invoice payable upon receipt. Interest charged on any unpaid balance at a rate of 1.30% per annum calculated 30 days from invoice date. Any charges not posted to your account by the date of this invoice will be billed at a later date.

* 2692100B *



McCarthy Tétrault LLP
Suite 5300, TD Bank Tower
Toronto Dominion Centre
Toronto, Ontario
M5K 1E6
Tel: 416-362-1812
Fax: 416-868-0673

FTI Consulting Canada Inc.
900 West Hastings Street
Suite 500
Vancouver, BC V6C 1E5

Invoice No: 2692100
GST/HST Reg. No: 116532839
Date: April 16, 2014

Attention: Jamie T. Engen
Managing Director

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511

For Professional Services Rendered for the period ending March 31, 2014

OUR FEES			\$	23,733.50
Disbursements	Non-Taxable	\$	0.00	
	Taxable		32.90	32.90
			\$	23,766.40
HST (ON – 13%)	Fees	\$	3,085.36	
	Disbursements		4.28	3,089.64
TOTAL DUE ON ABOVE-NOTED MATTER			\$	<u>26,856.04</u>

PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.

Direct Deposit or Wire Transfer Instructions – Bank Information – TD Canada Trust, 55 King Street West, Toronto, Ontario M5K 1A2, Canada, Bank: 004, Transit Number: 10202, Acct No.: 5307124, Swift Code TDOMCATTOR. Please also fax 416-868-0673 or email TOR-AR@mccarthy.ca with payment details indicating invoice number(s), our client matter number and the lawyers name.

Terms: Invoice payable upon receipt. Interest charged on any unpaid balance at a rate of 1.30% per annum calculated 30 days from invoice date. Any charges not posted to your account by the date of this invoice will be billed at a later date.

PLEASE RETURN THIS COPY WITH YOUR REMITTANCE

FEE DETAIL

<u>Date</u>	<u>Timekeeper Initials</u>	<u>Hours</u>	<u>Description</u>
03/03/14	GRH	0.40	Reviewing and commenting on J. Gage's revisions to draft report; e-mail exchange with D. Carter re proposal to deal with ACE proceeds.
03/03/14	LAT	0.10	Telephone conversation with Kelly Peters.
04/03/14	GRH	0.60	ACE Insurance issue: telephone conversation with N. Meakin re draft agreement; revising agreement to incorporate N. Meakin's comments.
05/03/14	GRH	0.20	ACE Insurance matter: e-mail to D. Carter re revised draft of agreement.
06/03/14	GRH	0.20	ACE Insurance issue: e-mails from D. Carter and to N. Meakin re draft agreement; reviewing invoice from AirTrav and e-mail to N. Meakin re invoice.
07/03/14	JDG	0.10	Emails with N. Meakin and others regarding draft Receiver report and Sunwing settlement.
07/03/14	KDP	0.50	Call with expert to review analysis on lease review claim.
07/03/14	HLM	0.90	Discussion with K. Peters re; outstanding issues and reviewing document re: ILFC.
09/03/14	STT	3.50	CKalantzis: reviewing materials for potentially privileged information.
10/03/14	HLM	1.10	Reviewing SkyPAC settlement and emails; drafting amendment to settlement agreement.
11/03/14	HLM	2.30	Call with N. Meakin; revising SkyPAC agreement and circulating same; reviewing ILFC claim and expert assessment; discussion with K. Peters re: same.
11/03/14	JDG	0.20	Emails with N. Meakin and J. Engen regarding Sunwing trust claim, receiver report and related matters; Giving instructions to K. Peters.
12/03/14	JDG	0.20	Discussion with K. Peters regarding outstanding claims; discussion with N. Meakin; Giving instructions to H. Meredith regarding Thomas Cook UK claims.
12/03/14	GRH	0.10	E-mail exchange with J. Gage re draft 15th report of the Receiver.
12/03/14	HLM	4.20	Reviewing Thomas Cook (UK) claim; discussion with K. Peters; email to J. Engen; email to J. Barnes; reviewing ILFC claim; discussion with K. Peters; email to expert; reviewing email to J. Barnes.
12/03/14	KDP	2.80	Review aircraft lessor documents with H. Meredith. Gather further information re: Thomas Cook UK for H. Meredith.
13/03/14	HLM	0.20	Communication with J. Engen re: claim; communication with expert re: claim.
14/03/14	HLM	0.80	Call with expert re: ILFC claim; email exchange with J. Barnes.
17/03/14	HLM	1.80	Preparing for and call with J. Barnes re: ILFC claim and Thomas Cook UK claim and reviewing supporting invoices re: same.

FEE DETAIL

<u>Date</u>	<u>Timekeeper Initials</u>	<u>Hours</u>	<u>Description</u>
17/03/14	GRH	0.20	ACE: e-mail exchanges with D. Carter and N. Meakin re payment of insurance proceeds and possible court attendance.
18/03/14	HLM	3.90	Analyzing invoices and spreadsheets relating to Thomas Cook UK claim; updating spreadsheets; emailing J. Barnes and J. Engen with series of questions.
19/03/14	HLM	0.50	Emails with J. Barnes and J. Engen re Thomas Cook (UK) claim; discussion with K. Peters.
19/03/14	KDP	0.30	Email N. Meakin re: comments on Receiver report re: nature of unsettled claims.
20/03/14	HLM	1.40	Reviewing ILFC claim; call with expert re: same; email re: SkyPAC settlement.
20/03/14	GRH	0.10	E-mail exchange between N. Meakin and K. Peters re draft Receiver's report.
21/03/14	GRH	0.90	ACE: preparing request form for chambers appointment; e-mail to D. Carter re request form.
21/03/14	HLM	1.70	Reviewing and updating ILFC claim; discussion with K. Peters re: ILFC claim and MCAP claim.
24/03/14	GRH	0.20	ACE: e-mail exchange with D. Carter re proposed chambers appointment.
25/03/14	HLM	0.20	Discussion with K. Peters and reviewing emails.
25/03/14	KDP	0.90	Review draft Receiver report and provide comments internally on report and propose next steps. Draft email to MCAP counsel re: confidentiality agreement.
26/03/14	KDP	2.90	Review additional sections in draft report and provide additional comments to N. Meakin. Phone calls with S. Weisz re: exchange of notices of abandonment for Sunwing motion and cross-motion.
26/03/14	HLM	1.50	Reviewing and commenting on report; addressing SkyPAC issues including updating agreement.
26/03/14	GRH	0.90	ACE (e-mail exchange with D. Carter re agreement to pay; arranging for payment mechanics; reviewing and commenting on draft 15th report of the receiver; reviewing draft correspondence from N. Meakin to broker re broker's claim); conference call with R. Kokonis and N. Meakin re status of lease review.
26/03/14	JDG	1.10	Discussion with N. Meakin regarding claims process and insurance broker; Emails and providing comments on draft letter to insurance broker; Reviewing and providing comments on revised draft report; Giving instructions to K. Peters regarding next steps for disputed claims; Meeting with H. Meredith and giving instructions regarding court hearing and preparation of court materials.
31/03/14	GRH	0.20	ACE: e-mails from N. Meakin and to D. Carter re non-receipt of

FEE DETAIL

<u>Date</u>	<u>Timekeeper Initials</u>	<u>Hours</u>	<u>Description</u>
31/03/14	HLM	0.50	proceeds. Call with N. Meakin; reviewing Thomas Cook claim; emails to J. Engen; follow-up re: SkyPAC settlement; communication with K. Peters re: Sunwing.

FEE SUMMARY

<u>Timekeeper Name</u>	<u>Hours</u>
Gage, James	1.60
Hall, Geoff	4.00
Kalantzis, Christopher	3.50
Meredith, Heather L	21.00
Peters, Kelly	7.40
Teape, Lesley-Ann	0.10
	37.60

DISBURSEMENT DETAIL

<u>Date</u>	<u>Timekeeper Initials</u>	<u>Amount</u>	<u>Description</u>
28/02/14	HLM	7.60	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
07/03/14	GRH	1.25	Copies Hall, Geoff R.
07/03/14	HLM	7.60	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
12/03/14	BJB	0.25	Copies
14/03/14	HLM	7.60	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
21/03/14	HLM	7.60	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
25/03/14	BJB	0.75	Copies
25/03/14	BJB	0.25	Copies

DISBURSEMENT SUMMARY

<u>Taxable Y/N</u>	<u>Description</u>		<u>Total Cost</u>
Y	Copies	\$	2.50
Y	Online Searches - Westlaw eCarswell		30.40
	Total Disbursements	\$	32.90

Tab 2

**mccarthy
tétrault**

McCarthy Tétrault LLP
Suite 5300, TD Bank Tower
Toronto Dominion Centre
Toronto, Ontario
M5K 1E6
Tel: 416-362-1812
Fax: 416-868-0673

May 15, 2014

Attention: Jamie T. Engen
Managing Director

FTI Consulting Canada Inc.
900 West Hastings Street
Suite 500
Vancouver, BC V6C 1E5

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511
Invoice No: 2697315

Dear Sir/Madam:

We enclose our invoice for services rendered to April 30, 2014 with respect to the above file. If you have any questions or concerns, please contact the billing lawyer set out below.

Yours truly,

McCarthy Tétrault LLP

Contact: James Gage
Phone: 416-601-7539

Encl.



McCarthy Tétrault LLP
Suite 5300, TD Bank Tower
Toronto Dominion Centre
Toronto, Ontario
M5K 1E6
Tel: 416-362-1812
Fax: 416-868-0673

FTI Consulting Canada Inc.
900 West Hastings Street
Suite 500
Vancouver, BC V6C 1E5

Invoice No: 2697315
GST/HST Reg. No: 116532839
Date: May 15, 2014

Attention: Jamie T. Engen
Managing Director

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511

For Professional Services Rendered for the period ending April 30, 2014

OUR FEES			\$	18,339.00
Disbursements	Non-Taxable	\$	0.00	
	Taxable		474.85	474.85
			\$	18,813.85
HST (ON – 13%)	Fees	\$	2,384.07	
	Disbursements		61.73	2,445.80
TOTAL DUE ON ABOVE-NOTED MATTER			\$	<u>21,259.65</u>

PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.

Direct Deposit or Wire Transfer Instructions – Bank Information – TD Canada Trust, 55 King Street West, Toronto, Ontario M5K 1A2, Canada, Bank: 004, Transit Number: 10202, Acct No.: 5307124, Swift Code TDOMCATTOR. Please also fax 416-868-0673 or email TOR-AR@mccarthy.ca with payment details indicating invoice number(s), our client matter number and the lawyers name.

Terms: Invoice payable upon receipt. Interest charged on any unpaid balance at a rate of 1.30% per annum calculated 30 days from invoice date. Any charges not posted to your account by the date of this invoice will be billed at a later date.

* 2697315B *



McCarthy Tétrault LLP
Suite 5300, TD Bank Tower
Toronto Dominion Centre
Toronto, Ontario
M5K 1E6
Tel: 416-362-1812
Fax: 416-868-0673

FTI Consulting Canada Inc.
900 West Hastings Street
Suite 500
Vancouver, BC V6C 1E5

Invoice No: 2697315
GST/HST Reg. No: 116532839
Date: May 15, 2014

Attention: Jamie T. Engen
Managing Director

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511

For Professional Services Rendered for the period ending April 30, 2014

OUR FEES			\$	18,339.00
Disbursements	Non-Taxable	\$	0.00	
	Taxable		474.85	474.85
			\$	18,813.85
HST (ON – 13%)	Fees	\$	2,384.07	
	Disbursements		61.73	2,445.80
TOTAL DUE ON ABOVE-NOTED MATTER			\$	<u>21,259.65</u>

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PLEASE RETURN THIS COPY WITH YOUR REMITTANCE

FEE DETAIL

<u>Date</u>	<u>Timekeeper Initials</u>	<u>Hours</u>	<u>Description</u>
01/04/14	GRH	0.20	E-mais with N. Meakin re further steps to cause ACE to pay proceeds
01/04/14	HLM	1.20	Reviewing material provided by J. Barnes re: Thomas Cook claim; email to expert re: ILFC claim; reviewing Thomas Cook Scandinavia claim; beginning to draft follow-up letter re: Thomas Cook UK.
02/04/14	HLM	5.20	Working on Thomas Cook claims (UK and Scandinavia), including reviewing and assessing various invoices, emails to expert and FTI and drafting follow-up letter; meeting with aviation expert.
02/04/14	GRH	0.30	E-mail exchange with D. Carter re payment of insurance proceeds by ACE.
03/04/14	HLM	2.60	Reviewing Thomas Cook claim, revising and finalizing letter re: same; email with J. Engen re: Thomas Cook Scandinavia; reviewing and commenting on draft report; emails re: SkyPAC claim.
04/04/14	HLM	4.10	Reviewing and revising fifteenth report; outline of notice of motion; preparing for and call with expert re: ILFC claim; reviewing and updating ILFC claim; considering next steps; discussion with J. Gage; email to N. Meakin and J. Engen re: ILFC claim.
04/04/14	JDG	0.10	Reviewing revised materials and giving instructions to H. Meredith
08/04/14	GRH	0.10	E-mail exchange with N. Meakin re no claim by Canadian broker to ACE - related monies
09/04/14	GRH	0.10	Discussion with K. Peters re mechanics of terminating Sunwing motion and cross-motion
09/04/14	HLM	0.40	Call with N. Meakin re: ILFC; reviewing email re: SkyPAC settlement; communication with J. Dietrich re: ILFC matter.
09/04/14	KDP	0.20	Phone call with N. Meakin. Coordinate notices of abandonment.
10/04/14	KDP	0.10	Correspond with N. Meakin re: MCAP claim.
10/04/14	HLM	0.30	Call with N. Meakin; reviewing emails; communication with K. Peters re: MCAP.
11/04/14	KDP	0.70	Update affidavit materials for motion.
15/04/14	LAT	0.50	Revisions to court materials for motion
21/04/14	KDP	0.60	Review information received from J. Barnes and correspond with H. Meredith re: lessor claims.
21/04/14	HLM	2.20	Preparing for and call with J. Dietrich re: ILFC and follow-up internally re: same.
21/04/14	GRH	0.20	Reviewing invoices; e-mail to N. Meakin re invoices
22/04/14	JDG	0.20	Emails with N. Meakin; Reviewing draft materials for court hearing and giving instructions to K. Peters; Emails regarding status of claims settlement discussions

FEE DETAIL

<u>Date</u>	<u>Timekeeper Initials</u>	<u>Hours</u>	<u>Description</u>
22/04/14	HLM	0.20	Emails with J. Dietrich; update email to FTI.
22/04/14	KDP	1.70	Finalize court materials. Correspond with S. Weisz re: logistics re: notices of abandonment.
23/04/14	KDP	2.50	Review and update receiver's report; coordinate booking of motion time with court; draft order for receiver's motion. Review notice of motion for receivership motion and provide comments.
23/04/14	HLM	1.80	Drafting Notice of Motion; discussion with K. Peters re: Order, report and affidavit.
23/04/14	JDG	0.20	Emails with Receiver; Giving instructions to K. Peters regarding preparation of motion materials, and finalizing Receiver report and related materials; Briefly reviewing revised report, and providing comments
24/04/14	JDG	0.30	Reviewing and providing comments on draft court materials and revised report; Giving instructions to K. Peters
24/04/14	KDP	1.40	Update court materials for motion to approve Receiver's activities.
25/04/14	KDP	0.20	Correspond with N. Meakin re: court materials for upcoming motion.
28/04/14	KDP	1.40	Compile motion record for service and coordinate booking of court time for Receiver motion with Commercial List.
29/04/14	HLM	0.20	Finalizing and serving motion record.

FEE SUMMARY

<u>Timekeeper Name</u>	<u>Hours</u>
Gage, James	0.80
Hall, Geoff	0.90
Meredith, Heather L	18.20
Peters, Kelly	8.80
Teape, Lesley-Ann	0.50
	29.20

DISBURSEMENT DETAIL

<u>Date</u>	<u>Timekeeper Initials</u>	<u>Amount</u>	<u>Description</u>
28/03/14	HLM	7.60	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
04/04/14	HLM	7.60	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
11/04/14	HLM	7.60	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases

DISBURSEMENT DETAIL

<u>Date</u>	<u>Timekeeper Initials</u>	<u>Amount</u>	<u>Description</u>
18/04/14	HLM	7.60	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
23/04/14	PRNT	53.00	1Scanning Printing, Department
25/04/14	HLM	7.60	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
29/04/14	PRNT	4.50	Tabs Printing, Department
29/04/14	PRNT	1.00	Print Room Binding Supplies Printing, Department
29/04/14	PRNT	76.60	1Scanning Printing, Department
29/04/14	PRNT	2.00	Tabs Printing, Department
29/04/14	PRNT	93.50	Copies Printing, Department
29/04/14	PRNT	187.00	Copies Printing, Department
29/04/14	HLM	6.00	Courier 25 ST CLAIR AVE E, 6F
30/04/14	PRNT	2.25	Tabs Printing, Department
30/04/14	PRNT	2.25	Tabs Printing, Department
30/04/14	PRNT	1.50	Print Room Binding Supplies Printing, Department
30/04/14	BJB	3.25	Copies
30/04/14	BJB	3.25	Copies
30/04/14	BJB	0.75	Copies

DISBURSEMENT SUMMARY

<u>Taxable Y/N</u>	<u>Description</u>		<u>Total Cost</u>
Y	Courier	\$	6.00
Y	Copies		287.75
Y	Print Room Binding Supplies		2.50
Y	Tabs		11.00
Y	Online Searches - Westlaw eCarswell		38.00
Y	1Scanning		129.60
	Total Disbursements	\$	<u>474.85</u>

Tab 3

**mccarthy
tétrault**

McCarthy Tétrault LLP
Suite 5300, TD Bank Tower
Toronto Dominion Centre
Toronto, Ontario
M5K 1E6
Tel: 416-362-1812
Fax: 416-868-0673

June 13, 2014

Attention: Jamie T. Engen
Managing Director

FTI Consulting Canada Inc.
900 West Hastings Street
Suite 500
Vancouver, BC V6C 1E5

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511
Invoice No: 2702207

Dear Sir/Madam:

We enclose our invoice for services rendered to May 31, 2014 with respect to the above file. If you have any questions or concerns, please contact the billing lawyer set out below.

Yours truly,

McCarthy Tétrault LLP

Contact: James Gage
Phone: 416-601-7539

Encl.



McCarthy Tétrault LLP
Suite 5300, TD Bank Tower
Toronto Dominion Centre
Toronto, Ontario
M5K 1E6
Tel: 416-362-1812
Fax: 416-868-0673

FTI Consulting Canada Inc.
900 West Hastings Street
Suite 500
Vancouver, BC V6C 1E5

Invoice No: 2702207
GST/HST Reg. No: 116532839
Date: June 13, 2014

Attention: Jamie T. Engen
Managing Director

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511

For Professional Services Rendered for the period ending May 31, 2014

OUR FEES			\$	6,569.50
Disbursements	Non-Taxable	\$	0.00	
	Taxable		510.15	510.15
			\$	7,079.65
HST (ON – 13%)	Fees	\$	854.04	
	Disbursements		66.32	920.36
TOTAL DUE ON ABOVE-NOTED MATTER			\$	8,000.01

PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.

Direct Deposit or Wire Transfer Instructions – Bank Information – TD Canada Trust, 55 King Street West, Toronto, Ontario M5K 1A2, Canada, Bank: 004, Transit Number: 10202, Acct No.: 5307124, Swift Code TDOMCATTOR. Please also fax 416-868-0673 or email TOR-AR@mccarthy.ca with payment details indicating invoice number(s), our client matter number and the lawyers name.

Terms: Invoice payable upon receipt. Interest charged on any unpaid balance at a rate of 1.30% per annum calculated 30 days from invoice date. Any charges not posted to your account by the date of this invoice will be billed at a later date.

* 2702207B *



McCarthy Tétrault LLP
Suite 5300, TD Bank Tower
Toronto Dominion Centre
Toronto, Ontario
M5K 1E6
Tel: 416-362-1812
Fax: 416-868-0673

FTI Consulting Canada Inc.
900 West Hastings Street
Suite 500
Vancouver, BC V6C 1E5

Invoice No: 2702207
GST/HST Reg. No: 116532839
Date: June 13, 2014

Attention: Jamie T. Engen
Managing Director

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511

For Professional Services Rendered for the period ending May 31, 2014

OUR FEES			\$	6,569.50
Disbursements	Non-Taxable	\$	0.00	
	Taxable		510.15	510.15
			\$	7,079.65
HST (ON – 13%)	Fees	\$	854.04	
	Disbursements		66.32	920.36
TOTAL DUE ON ABOVE-NOTED MATTER			\$	<u>8,000.01</u>

PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.

Direct Deposit or Wire Transfer Instructions – Bank Information – TD Canada Trust, 55 King Street West, Toronto, Ontario M5K 1A2, Canada, Bank: 004, Transit Number: 10202, Acct No.: 5307124, Swift Code TDOMCATTOR. Please also fax 416-868-0673 or email TOR-AR@mccarthy.ca with payment details indicating invoice number(s), our client matter number and the lawyers name.

Terms: Invoice payable upon receipt. Interest charged on any unpaid balance at a rate of 1.30% per annum calculated 30 days from invoice date. Any charges not posted to your account by the date of this invoice will be billed at a later date.

PLEASE RETURN THIS COPY WITH YOUR REMITTANCE

FEE DETAIL

<u>Date</u>	<u>Timekeeper Initials</u>	<u>Hours</u>	<u>Description</u>
02/05/14	KDP	0.70	Prepare supplementary motion record re: receiver's report brief.
05/05/14	KDP	2.00	Draft affidavit of service and finalize motion materials for filing with the court. Coordinate additional service of court materials.
05/05/14	HLM	0.20	Discussion with K. Peters re: service issues.
12/05/14	KDP	3.00	Coordinate with J. Gage and H. Meredith re: motion to transfer funds. Review motion materials for motion and receiver's report; prepare brief submissions to court.
13/05/14	KDP	1.50	Prepare materials and attend court for receivership motion re: transfer of funds and other admin matters.
13/05/14	JDG	0.10	Giving instructions to K. Peters regarding court hearing; Emails with Receiver regarding Gibraltar claim distribution matter.
16/05/14	HLM	0.20	Reviewing Thomas Cook UK issues to prepare for call.
20/05/14	HLM	0.70	Call with Thomas Cook UK re: requested documentation and review requests re: same; voicemail re: ILFC claim.
20/05/14	JDG	0.70	Reviewing correspondence and prior materials regarding Gibraltar allegations of entitlement to distribution; Reviewing claims procedure order; Discussion with G. Hall regarding Gibraltar allegation; Emails and telephone conversation with N. Meakin; Drafting letter to counsel for Gibraltar; Discussion with K. Peters regarding disputed claims
20/05/14	GRH	0.10	Telephone conversation with J. Gage re Gibraltar's claim.
21/05/14	HLM	0.40	Reviewing emails from Thomas Cook UK and forwarding to expert; email to N. Meakin; email re: ILFC settlement.
26/05/14	HLM	0.70	Reviewing materials from J. Barnes and Thomas Cook UK; email to J. Barnes; email to J. Engen.
27/05/14	HLM	0.80	Follow-up re: ILFC claim; email to Thomas Cook UK.; call with J. Dietrich; email to N. Meakin

FEE SUMMARY

<u>Timekeeper Name</u>	<u>Hours</u>
Gage, James	0.80
Hall, Geoff	0.10
Meredith, Heather L	3.00
Peters, Kelly	7.20
	11.10

DISBURSEMENT DETAIL

<u>Date</u>	<u>Timekeeper Initials</u>	<u>Amount</u>	<u>Description</u>
28/04/14	PRNT	90.00	Copies
29/04/14	PRNT	95.75	Copies
30/04/14	PRNT	95.75	Copies
02/05/14	PRNT	1.50	Print Room Binding Supplies Printing, Department
02/05/14	PRNT	7.50	Tabs Printing, Department
02/05/14	PRNT	87.25	Copies Printing, Department
02/05/14	HLM	7.60	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
05/05/14	BJB	0.25	Copies
05/05/14	KDP	0.75	Copies
05/05/14	KDP	0.75	Copies
05/05/14	KDP	96.50	Courier FEDEX: NASSAU FLI1 LYNDEN PNASSAU
07/05/14	BJB	0.50	Copies
07/05/14	BJB	0.25	Copies
09/05/14	HLM	7.60	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
13/05/14	KDP	1.50	Copies
13/05/14	KDP	1.50	Copies
16/05/14	HLM	7.60	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
23/05/14	HLM	7.60	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases

DISBURSEMENT SUMMARY

<u>Taxable Y/N</u>	<u>Description</u>		<u>Total Cost</u>
Y	Courier	\$	96.50
Y	Copies		374.25
Y	Print Room Binding Supplies		1.50
Y	Tabs		7.50
Y	Online Searches - Westlaw eCarswell		30.40
	Total Disbursements	\$	510.15

Tab 4

**mccarthy
tétrault**

McCarthy Tétrault LLP
Suite 5300, TD Bank Tower
Toronto Dominion Centre
Toronto, Ontario
M5K 1E6
Tel: 416-362-1812
Fax: 416-868-0673

July 14, 2014

Attention: Jamie T. Engen
Managing Director

FTI Consulting Canada Inc.
900 West Hastings Street
Suite 500
Vancouver, BC V6C 1E5

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511
Invoice No: 2707980

Dear Sir/Madam:

We enclose our invoice for services rendered to June 30, 2014 with respect to the above file. If you have any questions or concerns, please contact the billing lawyer set out below.

Yours truly,

McCarthy Tétrault LLP

Contact: James Gage
Phone: 416-601-7539

Encl.



McCarthy Tétrault LLP
Suite 5300, TD Bank Tower
Toronto Dominion Centre
Toronto, Ontario
M5K 1E6
Tel: 416-362-1812
Fax: 416-868-0673

FTI Consulting Canada Inc.
900 West Hastings Street
Suite 500
Vancouver, BC V6C 1E5

Invoice No: 2707980
GST/HST Reg. No: 116532839
Date: July 14, 2014

Attention: Jamie T. Engen
Managing Director

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511

For Professional Services Rendered for the period ending June 30, 2014

OUR FEES			\$	4,686.00
Disbursements	Non-Taxable	\$	0.00	
	Taxable		186.20	186.20
			\$	4,872.20
HST (ON – 13%)	Fees	\$	609.18	
	Disbursements		24.21	633.39
TOTAL DUE ON ABOVE-NOTED MATTER			\$	<u>5,505.59</u>

PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.

Direct Deposit or Wire Transfer Instructions – Bank Information – TD Canada Trust, 55 King Street West, Toronto, Ontario M5K 1A2, Canada, Bank: 004, Transit Number: 10202, Acct No.: 5307124, Swift Code TDOMCATTOR. Please also fax 416-868-0673 or email TOR-AR@mccarthy.ca with payment details indicating invoice number(s), our client matter number and the lawyers name.

Terms: Invoice payable upon receipt. Interest charged on any unpaid balance at a rate of 1.30% per annum calculated 30 days from invoice date. Any charges not posted to your account by the date of this invoice will be billed at a later date.

* 2707980B *



McCarthy Tétrault LLP
Suite 5300, TD Bank Tower
Toronto Dominion Centre
Toronto, Ontario
M5K 1E6
Tel: 416-362-1812
Fax: 416-868-0673

FTI Consulting Canada Inc.
900 West Hastings Street
Suite 500
Vancouver, BC V6C 1E5

Invoice No: 2707980
GST/HST Reg. No: 116532839
Date: July 14, 2014

Attention: Jamie T. Engen
Managing Director

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511

For Professional Services Rendered for the period ending June 30, 2014

OUR FEES			\$	4,686.00
Disbursements	Non-Taxable	\$	0.00	
	Taxable		186.20	186.20
			\$	4,872.20
HST (ON – 13%)	Fees	\$	609.18	
	Disbursements		24.21	633.39
TOTAL DUE ON ABOVE-NOTED MATTER			\$	<u>5,505.59</u>

PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.

Direct Deposit or Wire Transfer Instructions – Bank Information – TD Canada Trust, 55 King Street West, Toronto, Ontario M5K 1A2, Canada, Bank: 004, Transit Number: 10202, Acct No.: 5307124, Swift Code TDOMCATTOR. Please also fax 416-868-0673 or email TOR-AR@mccarthy.ca with payment details indicating invoice number(s), our client matter number and the lawyers name.

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PLEASE RETURN THIS COPY WITH YOUR REMITTANCE

FEE DETAIL

<u>Date</u>	<u>Timekeeper Initials</u>	<u>Hours</u>	<u>Description</u>
17/06/14	HLM	2.10	Reviewing Thomas Cook UK back-up and emails from J. Barnes re: same, email to J. Engen, call with J. Engen, assessing need for follow-up and email to J. Barnes and to Thomas Cook UK; discussion with K. Peters re: MCAP claim follow-up; email to J. Dietrich re: ILFC claim.
17/06/14	KDP	1.30	Review file. Correspond with J. Barnes and MCAP counsel re: additional information.
25/06/14	HLM	2.80	Reviewing Barnes' email and spreadsheets re: MCAP claim; reviewing Barnes' emails and document re: Thomas Cook UK claim; updating spreadsheet and considering Thomas Cook UK disallowance/resolution and email to J. Engen re: same.
26/06/14	HLM	0.80	Reviewing access to information request, documents for production and drafting response.
26/06/14	GRH	0.10	E-mail exchange with H. Meredith re response to Transport Canada re access to information request
27/06/14	HLM	0.20	Emails with N. Meakin and responding to access to information request.

FEE SUMMARY

<u>Timekeeper Name</u>	<u>Hours</u>
Hall, Geoff	0.10
Meredith, Heather L	5.90
Peters, Kelly	1.30
	7.30

DISBURSEMENT DETAIL

<u>Date</u>	<u>Timekeeper Initials</u>	<u>Amount</u>	<u>Description</u>
29/05/14	KDP	157.00	Agent's Fee - Process Service VENDOR: Reliable Process Servers Inc.; INVOICE#: 62210; DATE: 05/29/14
30/05/14	HLM	7.60	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
06/06/14	HLM	7.20	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
13/06/14	HLM	7.20	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
20/06/14	HLM	7.20	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases

DISBURSEMENT SUMMARY

<u>Taxable Y/N</u>	<u>Description</u>	<u>Total Cost</u>
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DISBURSEMENT SUMMARY

<u>Taxable Y/N</u>	<u>Description</u>		<u>Total Cost</u>
Y	Online Searches - Westlaw eCarswell	\$	29.20
Y	Agent's Fee - Process Service		157.00
	Total Disbursements	\$	186.20

Tab 5

**mccarthy
tétrault**

McCarthy Tétrault LLP
Suite 5300, TD Bank Tower
Toronto Dominion Centre
Toronto, Ontario
M5K 1E6
Tel: 416-362-1812
Fax: 416-868-0673

August 21, 2014

Attention: Jamie T. Engen
Managing Director

FTI Consulting Canada Inc.
900 West Hastings Street
Suite 500
Vancouver, BC V6C 1E5

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511
Invoice No: 2715456

Dear Sir/Madam:

We enclose our invoice for services rendered to July 31, 2014 with respect to the above file. If you have any questions or concerns, please contact the billing lawyer set out below.

Yours truly,

McCarthy Tétrault LLP

Contact: James Gage
Phone: 416-601-7539

Encl.



McCarthy Tétrault LLP
Suite 5300, TD Bank Tower
Toronto Dominion Centre
Toronto, Ontario
M5K 1E6
Tel: 416-362-1812
Fax: 416-868-0673

FTI Consulting Canada Inc.
900 West Hastings Street
Suite 500
Vancouver, BC V6C 1E5

Invoice No: 2715456
GST/HST Reg. No: 116532839
Date: August 21, 2014

Attention: Jamie T. Engen
Managing Director

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511

For Professional Services Rendered for the period ending July 31, 2014

OUR FEES			\$	1,191.00
Disbursements	Non-Taxable	\$	0.00	
	Taxable			36.00
			\$	1,227.00
HST (ON – 13%)	Fees	\$	154.83	
	Disbursements			159.51
TOTAL DUE ON ABOVE-NOTED MATTER			\$	1,386.51

PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.

Direct Deposit or Wire Transfer Instructions – Bank Information – TD Canada Trust, 55 King Street West, Toronto, Ontario M5K 1A2, Canada, Bank: 004, Transit Number: 10202, Acct No.: 5307124, Swift Code TDOMCATTOR. Please also fax 416-868-0673 or email TOR-AR@mccarthy.ca with payment details indicating invoice number(s), our client matter number and the lawyers name.

Terms: Invoice payable upon receipt. Interest charged on any unpaid balance at a rate of 1.30% per annum calculated 30 days from invoice date. Any charges not posted to your account by the date of this invoice will be billed at a later date.

* 2715456B *



McCarthy Tétrault LLP
Suite 5300, TD Bank Tower
Toronto Dominion Centre
Toronto, Ontario
M5K 1E6
Tel: 416-362-1812
Fax: 416-868-0673

FTI Consulting Canada Inc.
900 West Hastings Street
Suite 500
Vancouver, BC V6C 1E5

Invoice No: 2715456
GST/HST Reg. No: 116532839
Date: August 21, 2014

Attention: Jamie T. Engen
Managing Director

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511

For Professional Services Rendered for the period ending July 31, 2014

OUR FEES			\$	1,191.00
Disbursements	Non-Taxable	\$	0.00	
	Taxable			36.00
			\$	1,227.00
HST (ON – 13%)	Fees	\$	154.83	
	Disbursements			4.68
				159.51
TOTAL DUE ON ABOVE-NOTED MATTER			\$	1,386.51

PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.

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FEE DETAIL

<u>Date</u>	<u>Timekeeper Initials</u>	<u>Hours</u>	<u>Description</u>
03/07/14	HLM	0.90	Providing update to N. Meakin; follow-up with J. Dietrich re: ILFC claim; discussion with N. Meakin re: Thomas Cook UK claim and email to J. Engen re: same; call with Transport Canada re: access to information request.
03/07/14	KDP	0.50	Provide information to expert re: skyservice lease information; follow up with MCAP counsel re: lease information. Update N. Meakin re: status of claim.
21/07/14	HLM	0.10	Follow-up email to J. Dietrich; email to J. Engen re: remaining claims.
28/07/14	HLM	0.40	Call with N. Meakin; reviewing and responding to email from counsel to Gibraltar; follow-up re: outstanding claims.

FEE SUMMARY

<u>Timekeeper Name</u>	<u>Hours</u>
Meredith, Heather L	1.40
Peters, Kelly	0.50
	1.90

DISBURSEMENT DETAIL

<u>Date</u>	<u>Timekeeper Initials</u>	<u>Amount</u>	<u>Description</u>
27/06/14	HLM	7.20	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
04/07/14	HLM	7.20	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
11/07/14	HLM	7.20	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
18/07/14	HLM	7.20	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
25/07/14	HLM	7.20	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases

DISBURSEMENT SUMMARY

<u>Taxable Y/N</u>	<u>Description</u>	<u>Total Cost</u>
Y	Online Searches - Westlaw eCarswell	\$ 36.00
	Total Disbursements	\$ 36.00

Tab 6

**mccarthy
tétrault**

McCarthy Tétrault LLP
Suite 5300, TD Bank Tower
Toronto Dominion Centre
Toronto, Ontario
M5K 1E6
Tel: 416-362-1812
Fax: 416-868-0673

September 9, 2014

Attention: Jamie T. Engen
Managing Director

FTI Consulting Canada Inc.
900 West Hastings Street
Suite 500
Vancouver, BC V6C 1E5

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511
Invoice No: 2718583

Dear Sir/Madam:

We enclose our invoice for services rendered to August 31, 2014 with respect to the above file. If you have any questions or concerns, please contact the billing lawyer set out below.

Yours truly,

McCarthy Tétrault LLP

Contact: James Gage
Phone: 416-601-7539

Encl.



McCarthy Tétrault LLP
Suite 5300, TD Bank Tower
Toronto Dominion Centre
Toronto, Ontario
M5K 1E6
Tel: 416-362-1812
Fax: 416-868-0673

FTI Consulting Canada Inc.
900 West Hastings Street
Suite 500
Vancouver, BC V6C 1E5

Invoice No: 2718583
GST/HST Reg. No: 116532839
Date: September 9, 2014

Attention: Jamie T. Engen
Managing Director

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511

For Professional Services Rendered for the period ending August 31, 2014

OUR FEES			\$	1,875.50
Disbursements	Non-Taxable	\$	0.00	
	Taxable			42.00
			\$	1,917.50
HST (ON – 13%)	Fees	\$	243.82	
	Disbursements			249.28
TOTAL DUE ON ABOVE-NOTED MATTER			\$	2,166.78

PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.

Direct Deposit or Wire Transfer Instructions – Bank Information – TD Canada Trust, 55 King Street West, Toronto, Ontario M5K 1A2, Canada, Bank: 004, Transit Number: 10202, Acct No.: 5307124, Swift Code TDOMCATTOR. Please also fax 416-868-0673 or email TOR-AR@mccarthy.ca with payment details indicating invoice number(s), our client matter number and the lawyers name.

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* 2718583B *



McCarthy Tétrault LLP
Suite 5300, TD Bank Tower
Toronto Dominion Centre
Toronto, Ontario
M5K 1E6
Tel: 416-362-1812
Fax: 416-868-0673

FTI Consulting Canada Inc.
900 West Hastings Street
Suite 500
Vancouver, BC V6C 1E5

Invoice No: 2718583
GST/HST Reg. No: 116532839
Date: September 9, 2014

Attention: Jamie T. Engen
Managing Director

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511

For Professional Services Rendered for the period ending August 31, 2014

OUR FEES			\$	1,875.50
Disbursements	Non-Taxable	\$	0.00	
	Taxable		42.00	42.00
			\$	1,917.50
HST (ON – 13%)	Fees	\$	243.82	
	Disbursements		5.46	249.28
TOTAL DUE ON ABOVE-NOTED MATTER			\$	<u>2,166.78</u>

PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.

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PLEASE RETURN THIS COPY WITH YOUR REMITTANCE

FEE DETAIL

<u>Date</u>	<u>Timekeeper Initials</u>	<u>Hours</u>	<u>Description</u>
05/08/14	HLM	0.30	Reviewing status re: Thomas Cook claim and related emails; emails with Thomas Cook UK.
07/08/14	HLM	0.50	Communication with Thomas Cook UK; discussing with K. Peters strategy re: same in advance of call; call with N. Meakin; call with J. Dietrich re: ILFC claim.
07/08/14	KDP	0.20	Status update call with N. Meakin re: outstanding claims.
07/08/14	KDP	0.20	Phone call with R. Kokonis re: analysis for lease claim.
11/08/14	KDP	0.60	Call with J. Barnes confirming claim amount for revised AD/SB claim by MCAP.
19/08/14	HLM	0.20	Follow-up with Thomas Cook UK.
24/08/14	KDP	1.20	Phone call with R. Kokonis re: review of lease claim analysis. Email to H. Meredith re: ILFC settlement.
29/08/14	HLM	0.10	Call from J. Dietrich.

FEE SUMMARY

<u>Timekeeper Name</u>	<u>Hours</u>
Meredith, Heather L	1.10
Peters, Kelly	2.20
	<u>3.30</u>

DISBURSEMENT DETAIL

<u>Date</u>	<u>Timekeeper Initials</u>	<u>Amount</u>	<u>Description</u>
01/08/14	HLM	7.20	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
01/08/14	GRH	13.20	Courier VENDOR: Turnaround Couriers Inc (50EFT); INVOICE#: 23133; DATE: 08/01/14 - Acct 442
08/08/14	HLM	7.20	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
15/08/14	HLM	7.20	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
22/08/14	HLM	7.20	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases

DISBURSEMENT SUMMARY

<u>Taxable Y/N</u>	<u>Description</u>		<u>Total Cost</u>
Y	Courier	\$	13.20
Y	Online Searches - Westlaw eCarswell		28.80

FTI Consulting Canada Inc.
Re: Skyservice
207091-420511

Invoice No. 2718583
Page No. 3

DISBURSEMENT SUMMARY		
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<u>Taxable Y/N</u>	<u>Description</u>	<u>Total Cost</u>
	Total Disbursements	\$ 42.00

Tab 7



McCarthy Tétrault LLP
Suite 5300, TD Bank Tower
Toronto Dominion Centre
Toronto, Ontario
M5K 1E6
Tel: 416-362-1812
Fax: 416-868-0673

October 9, 2014

Attention: Jamie T. Engen
Managing Director

FTI Consulting Canada Inc.
900 West Hastings Street
Suite 500
Vancouver, BC V6C 1E5

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511
Invoice No: 2724828

Dear Sir/Madam:

We enclose our invoice for services rendered to September 30, 2014 with respect to the above file. If you have any questions or concerns, please contact the billing lawyer set out below.

Yours truly,

McCarthy Tétrault LLP

Contact: James Gage
Phone: 416-601-7539

Encl.



McCarthy Tétrault LLP
Suite 5300, TD Bank Tower
Toronto Dominion Centre
Toronto, Ontario
M5K 1E6
Tel: 416-362-1812
Fax: 416-868-0673

FTI Consulting Canada Inc.
900 West Hastings Street
Suite 500
Vancouver, BC V6C 1E5

Invoice No: 2724828
GST/HST Reg. No: 116532839
Date: October 9, 2014

Attention: Jamie T. Engen
Managing Director

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511

For Professional Services Rendered for the period ending September 30, 2014

OUR FEES			\$	5,282.50
Disbursements	Non-Taxable	\$	0.00	
	Taxable		29.55	29.55
			\$	5,312.05
HST (ON – 13%)	Fees	\$	686.73	
	Disbursements		3.84	690.57
TOTAL DUE ON ABOVE-NOTED MATTER			\$	<u>6,002.62</u>

PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.

Direct Deposit or Wire Transfer Instructions – Bank Information – TD Canada Trust, 55 King Street West, Toronto, Ontario M5K 1A2, Canada, Bank: 004, Transit Number: 10202, Acct No.: 5307124, Swift Code TDOMCATTOR. Please also fax 416-868-0673 or email TOR-AR@mccarthy.ca with payment details indicating invoice number(s), our client matter number and the lawyers name.

Terms: Invoice payable upon receipt. Interest charged on any unpaid balance at a rate of 1.30% per annum calculated 30 days from invoice date. Any charges not posted to your account by the date of this invoice will be billed at a later date.

* 2724828B *



McCarthy Tétrault LLP
Suite 5300, TD Bank Tower
Toronto Dominion Centre
Toronto, Ontario
M5K 1E6
Tel: 416-362-1812
Fax: 416-868-0673

FTI Consulting Canada Inc.
900 West Hastings Street
Suite 500
Vancouver, BC V6C 1E5

Invoice No: 2724828
GST/HST Reg. No: 116532839
Date: October 9, 2014

Attention: Jamie T. Engen
Managing Director

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511

For Professional Services Rendered for the period ending September 30, 2014

OUR FEES			\$	5,282.50
Disbursements	Non-Taxable	\$	0.00	
	Taxable		29.55	29.55
			\$	5,312.05
HST (ON – 13%)	Fees	\$	686.73	
	Disbursements		3.84	690.57
TOTAL DUE ON ABOVE-NOTED MATTER			\$	<u>6,002.62</u>

PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.

Direct Deposit or Wire Transfer Instructions – Bank Information – TD Canada Trust, 55 King Street West, Toronto, Ontario M5K 1A2, Canada, Bank: 004, Transit Number: 10202, Acct No.: 5307124, Swift Code TDOMCATTOR. Please also fax 416-868-0673 or email TOR-AR@mccarthy.ca with payment details indicating invoice number(s), our client matter number and the lawyers name.

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PLEASE RETURN THIS COPY WITH YOUR REMITTANCE

FEE DETAIL

<u>Date</u>	<u>Timekeeper Initials</u>	<u>Hours</u>	<u>Description</u>
02/09/14	HLM	0.20	Follow-up email to Thomas Cook UK; call to J. Dietrich; call to N. Meakin.
02/09/14	KDP	2.00	Review MCAP claim and provide summary of potential settlement position to N. Meakin.
03/09/14	HLM	0.40	Follow-up re: Thomas Cook UK claim; emails re: collective agreements.
04/09/14	HLM	0.70	Preparing for and call re: Thomas Cook UK claim.
05/09/14	HLM	1.30	Emails with Thomas Cook UK; emails with Receiver; drafting settlement document and forwarding same.
08/09/14	HLM	0.20	Call re: ILFC claim and email to N. Meakin re; same.
10/09/14	HLM	0.30	Follow-up with Thomas Cook UK.
10/09/14	JDG	0.20	Discussion with H. Meredith regarding creditor claims.
11/09/14	HLM	0.10	Email re: Jetscape.
17/09/14	HLM	0.20	Follow-up with Thomas Cook UK; email to J. Dietrich; email with G. Hall re: settlement documentation.
22/09/14	HLM	0.20	Call with J. Dietrich; email re: Jetscape claim.
23/09/14	HLM	0.90	Reviewing collective agreements and email to client re: same; call with J. MacDonald re; Thomas Cook claim and email to N. Meakin re: same.
24/09/14	HLM	0.20	Follow-up email to Thomas Cook UK; email to N. Meakin re; remaining claims.
25/09/14	HLM	0.30	Call with counsel for Thomas Cook UK and report to N. Meakin re: same.
29/09/14	HLM	0.90	Reviewing and revising settlement agreement and communication with N. Meakin re: same.
30/09/14	HLM	0.20	Reviewing emails and communication with N. Meakin and counsel for Thomas Cook UK.

FEE SUMMARY

<u>Timekeeper Name</u>	<u>Hours</u>
Gage, James	0.20
Meredith, Heather L	6.10
Peters, Kelly	2.00
	<u>8.30</u>

DISBURSEMENT DETAIL

<u>Date</u>	<u>Timekeeper Initials</u>	<u>Amount</u>	<u>Description</u>
29/08/14	HLM	7.20	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
02/09/14	JDG	0.50	Copies
02/09/14	JDG	0.25	Copies
05/09/14	HLM	7.20	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
12/09/14	HLM	7.20	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
19/09/14	HLM	7.20	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases

DISBURSEMENT SUMMARY

<u>Taxable Y/N</u>	<u>Description</u>	<u>Total Cost</u>
Y	Copies	\$ 0.75
Y	Online Searches - Westlaw eCarswell	28.80
	Total Disbursements	<u>\$ 29.55</u>

Tab 8



McCarthy Tétrault LLP
Suite 5300, TD Bank Tower
Toronto Dominion Centre
Toronto, Ontario
M5K 1E6
Tel: 416-362-1812
Fax: 416-868-0673

November 24, 2014

Attention: Jamie T. Engen
Managing Director

FTI Consulting Canada Inc.
900 West Hastings Street
Suite 500
Vancouver, BC V6C 1E5

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511
Invoice No: 2734593

Dear Sir/Madam:

We enclose our invoice for services rendered to October 31, 2014 with respect to the above file. If you have any questions or concerns, please contact the billing lawyer set out below.

Yours truly,

McCarthy Tétrault LLP

Contact: James Gage
Phone: 416-601-7539

Encl.



McCarthy Tétrault LLP
Suite 5300, TD Bank Tower
Toronto Dominion Centre
Toronto, Ontario
M5K 1E6
Tel: 416-362-1812
Fax: 416-868-0673

FTI Consulting Canada Inc.
900 West Hastings Street
Suite 500
Vancouver, BC V6C 1E5

Invoice No: 2734593
GST/HST Reg. No: 116532839
Date: November 24, 2014

Attention: Jamie T. Engen
Managing Director

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511

For Professional Services Rendered for the period ending October 31, 2014

OUR FEES			\$	5,771.00
Disbursements	Non-Taxable	\$	0.00	
	Taxable			<u>37.75</u>
			\$	5,808.75
HST (ON – 13%)	Fees	\$	750.23	
	Disbursements			<u>4.91</u>
				<u>755.14</u>
TOTAL DUE ON ABOVE-NOTED MATTER			\$	<u><u>6,563.89</u></u>

PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.

Direct Deposit or Wire Transfer Instructions – Bank Information – TD Canada Trust, 55 King Street West, Toronto, Ontario M5K 1A2, Canada, Bank: 004, Transit Number: 10202, Acct No.: 5307124, Swift Code TDOMCATTOR. Please also fax 416-868-0673 or email TOR-AR@mccarthy.ca with payment details indicating invoice number(s), our client matter number and the lawyers name.

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* 2734593B *



McCarthy Tétrault LLP
 Suite 5300, TD Bank Tower
 Toronto Dominion Centre
 Toronto, Ontario
 M5K 1E6
 Tel: 416-362-1812
 Fax: 416-868-0673

FTI Consulting Canada Inc.
 900 West Hastings Street
 Suite 500
 Vancouver, BC V6C 1E5

Invoice No: 2734593
 GST/HST Reg. No: 116532839
 Date: November 24, 2014

Attention: Jamie T. Engen
 Managing Director

FTI Consulting Canada Inc.
 Reference: Skyservice
 207091-420511

For Professional Services Rendered for the period ending October 31, 2014

OUR FEES			\$	5,771.00
Disbursements	Non-Taxable	\$	0.00	
	Taxable		<u>37.75</u>	<u>37.75</u>
			\$	5,808.75
HST (ON – 13%)	Fees	\$	750.23	
	Disbursements		<u>4.91</u>	<u>755.14</u>
TOTAL DUE ON ABOVE-NOTED MATTER			\$	<u><u>6,563.89</u></u>

PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.

Direct Deposit or Wire Transfer Instructions – Bank Information – TD Canada Trust, 55 King Street West, Toronto, Ontario M5K 1A2, Canada, Bank: 004, Transit Number: 10202, Acct No.: 5307124, Swift Code TDOMCATTOR. Please also fax 416-868-0673 or email TOR-AR@mccarthy.ca with payment details indicating invoice number(s), our client matter number and the lawyers name.

Terms: Invoice payable upon receipt. Interest charged on any unpaid balance at a rate of 1.30% per annum calculated 30 days from invoice date. Any charges not posted to your account by the date of this invoice will be billed at a later date.

PLEASE RETURN THIS COPY WITH YOUR REMITTANCE

FEE DETAIL

<u>Date</u> (dd/mm/yy)	<u>Timekeeper</u> <u>Initials</u>	<u>Hours</u>	<u>Description</u>
01/10/14	HLM	0.20	Coordinating execution of Thomas Cook UK agreement.
02/10/14	HLM	0.20	Email to counsel with executed settlement document and noting changes.
15/10/14	HLM	0.10	Discussion with K. Peters re: claim.
15/10/14	KDP	1.60	Discussion with H. Meredith; Revise draft settlement agreement for MCAP claim; draft email re: settlement offer and finalize supporting documents for offer.
20/10/14	HLM	0.40	Reviewing email from J. Porepa and email to J. Gage re: same; reviewing and responding to emails from Thomas Cook UK; reviewing and responding to email from FTI re: Jetscape claim.
21/10/14	HLM	0.60	Discussion with J. Gage re: SkyPAC issues; considering question from J. Porepa and reviewing documents re: same.
21/10/14	KDP	0.10	Call counsel re: proposed settlement for MCAP Claim.
21/10/14	JDG	0.20	Giving instructions to H. Meredith regarding remaining claims and next steps to complete estate administration.
22/10/14	HLM	2.00	Considering SkyPAC issue; call with N. Meakin; drafting SkyPAC amendment and email to J. Kugler and email to N. Meakin re: same; reviewing claims process order and email to J. Porepa re: same; considering ILFC claim and discussion with N. Meakin.
23/10/14	HLM	0.80	Call with N. Meakin and revising SkyPAC documents; email to J. Kugler re: SkyPAC.
23/10/14	KDP	0.20	Correspond with N. Meakin re: update on settlement negotiations with MCAP counsel. Further correspondence with Blakes re: proposed settlement offer.
28/10/14	HLM	0.10	Follow-up re: SkyPAC matter; email to J. Dietrich.
29/10/14	KDP	0.10	Following up with MCAP counsel re: status of offer.
30/10/14	HLM	1.10	Calls with J. Dietrich, N. Meakin and R. Kokonis and emails re: ILFC claim.
31/10/14	HLM	1.10	Call with R. Kokonis and reviewing ILFC lease document.
31/10/14	KDP	0.30	Correspond with MCAP counsel re: meeting to review settlement offer.

FEE SUMMARY

<u>Timekeeper Name</u>	<u>Hours</u>
Gage, James	0.20
Meredith, Heather L	6.60
Peters, Kelly	2.30
	9.10

DISBURSEMENT DETAIL

<u>Date</u> <u>(dd/mm/yy)</u>	<u>Timekeeper</u> <u>Initials</u>	<u>Amount</u>	<u>Description</u>
26/09/14	HLM	7.20	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
01/10/14	SHF	1.00	Copies
03/10/14	HLM	7.20	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
10/10/14	HLM	7.20	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
17/10/14	HLM	7.20	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
22/10/14	SHF	0.75	Copies
24/10/14	HLM	7.20	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases

DISBURSEMENT SUMMARY

<u>Taxable Y/N</u>	<u>Description</u>	<u>Total Cost</u>
Y	Copies	\$ 1.75
Y	Online Searches - Westlaw eCarswell	36.00
	Total Disbursements	\$ 37.75

Tab 9

**mccarthy
tétrault**

McCarthy Tétrault LLP
Suite 5300, TD Bank Tower
Toronto Dominion Centre
Toronto, Ontario
M5K 1E6
Tel: 416-362-1812
Fax: 416-868-0673

December 8, 2014

Attention: Jamie T. Engen
Managing Director

FTI Consulting Canada Inc.
900 West Hastings Street
Suite 500
Vancouver, BC V6C 1E5

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511
Invoice No: 2737612

Dear Sir/Madam:

We enclose our invoice for services rendered to November 30, 2014 with respect to the above file.
If you have any questions or concerns, please contact the billing lawyer set out below.

Yours truly,

McCarthy Tétrault LLP

Contact: James Gage
Phone: 416-601-7539

Encl.



McCarthy Tétrault LLP
Suite 5300, TD Bank Tower
Toronto Dominion Centre
Toronto, Ontario
M5K 1E6
Tel: 416-362-1812
Fax: 416-868-0673

FTI Consulting Canada Inc.
900 West Hastings Street
Suite 500
Vancouver, BC V6C 1E5

Invoice No: 2737612
GST/HST Reg. No: 116532839
Date: December 8, 2014

Attention: Jamie T. Engen
Managing Director

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511

For Professional Services Rendered for the period ending November 30, 2014

OUR FEES			\$	6,660.00
Disbursements	Non-Taxable	\$	0.00	
	Taxable			39.30
				<u>39.30</u>
			\$	6,699.30
HST (ON – 13%)	Fees	\$	865.80	
	Disbursements			5.11
				<u>870.91</u>
TOTAL DUE ON ABOVE-NOTED MATTER			\$	<u><u>7,570.21</u></u>

PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.

Direct Deposit or Wire Transfer Instructions – Bank Information – TD Canada Trust, 55 King Street West, Toronto, Ontario M5K 1A2, Canada, Bank: 004, Transit Number: 10202, Acct No.: 5307124, Swift Code TDOMCATTOR. Please also fax 416-868-0673 or email TOR-AR@mccarthy.ca with payment details indicating invoice number(s), our client matter number and the lawyers name.

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* 2737612B *



McCarthy Tétrault LLP
Suite 5300, TD Bank Tower
Toronto Dominion Centre
Toronto, Ontario
M5K 1E6
Tel: 416-362-1812
Fax: 416-868-0673

FTI Consulting Canada Inc.
900 West Hastings Street
Suite 500
Vancouver, BC V6C 1E5

Invoice No: 2737612
GST/HST Reg. No: 116532839
Date: December 8, 2014

Attention: Jamie T. Engen
Managing Director

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511

For Professional Services Rendered for the period ending November 30, 2014

OUR FEES			\$	6,660.00
Disbursements	Non-Taxable	\$	0.00	
	Taxable		39.30	39.30
			\$	6,699.30
HST (ON – 13%)	Fees	\$	865.80	
	Disbursements		5.11	870.91
TOTAL DUE ON ABOVE-NOTED MATTER			\$	<u>7,570.21</u>

PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.

Direct Deposit or Wire Transfer Instructions – Bank Information – TD Canada Trust, 55 King Street West, Toronto, Ontario M5K 1A2, Canada, Bank: 004, Transit Number: 10202, Acct No.: 5307124, Swift Code TDOMCATTOR. Please also fax 416-868-0673 or email TOR-AR@mccarthy.ca with payment details indicating invoice number(s), our client matter number and the lawyers name.

Terms: Invoice payable upon receipt. Interest charged on any unpaid balance at a rate of 1.30% per annum calculated 30 days from invoice date. Any charges not posted to your account by the date of this invoice will be billed at a later date.

PLEASE RETURN THIS COPY WITH YOUR REMITTANCE

FEE DETAIL

<u>Date</u> (dd/mm/yy)	<u>Timekeeper</u> <u>Initials</u>	<u>Hours</u>	<u>Description</u>
03/11/14	KDP	0.20	Correspond with MCAP counsel re: information required for claim and meeting. Update call with N. Meakin re: claim.
06/11/14	HLM	0.30	Reviewing email and spreadsheet from R. Kokonis and replying to him re: same; email to N. Meakin; reviewing email re: name change of creditor.
07/11/14	KDP	0.70	Prepare for meeting with MCAP counsel re: aircraft lessor claim in receivership; correspond with R. Kokonis re: inquiry from MCAP counsel on lease claim calculation.
10/11/14	HLM	0.60	Discussion with K. Peters re: MCAP claim and meeting; reviewing emails from R. Kokonis.
11/11/14	HLM	2.50	Call with R. Kokonis re: ILFC claim and reviewing material sent and drafting email summarizing issues; call with N. Meakin; email to J. Barnes.
11/11/14	KDP	1.90	Prepare for meeting with MCAP counsel and attend meeting with MCAP counsel.
11/11/14	KDP	0.70	Phone call with N. Meakin re: review of claim; review AD/SB claim material and draft email to Blakes re: receiver's review of AD/SB claim.
17/11/14	HLM	0.20	Reviewing and responding to email from N. Meakin re: claim.
19/11/14	HLM	0.20	Follow-up call and email to J. Barnes; email to N. Meakin.
19/11/14	KDP	0.10	Follow up with counsel re: information for aircraft lessor claim.
20/11/14	HLM	0.80	Reviewing email from J. Barnes re: ILFC claim and related leases and responding re: same.
27/11/14	HLM	0.50	Communications with expert re: ILFC claim.
28/11/14	HLM	2.10	Reviewing ILFC claim and expert comments re: same; considering claim and settlement; drafting settlement agreement; email and call with N. Meakin; email and voicemail to J. Dietrich.

FEE SUMMARY

<u>Timekeeper Name</u>	<u>Hours</u>
Meredith, Heather L	7.20
Peters, Kelly	3.60
	10.80

DISBURSEMENT DETAIL

<u>Date</u> <u>(dd/mm/yy)</u>	<u>Timekeeper</u> <u>Initials</u>	<u>Amount</u>	<u>Description</u>
31/10/14	HLM	7.20	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
07/11/14	HLM	7.20	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
10/11/14	KDP	1.00	Copies
10/11/14	SHF	0.50	Copies
11/11/14	KDP	3.00	Copies
11/11/14	KDP	6.00	Copies
14/11/14	HLM	7.20	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
21/11/14	HLM	7.20	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases

DISBURSEMENT SUMMARY

<u>Taxable Y/N</u>	<u>Description</u>	<u>Total Cost</u>
Y	Copies	\$ 10.50
Y	Online Searches - Westlaw eCarswell	28.80
	Total Disbursements	<u>\$ 39.30</u>

Tab 10



McCarthy Tétrault LLP
Suite 5300, TD Bank Tower
Toronto Dominion Centre
Toronto, Ontario
M5K 1E6
Tel: 416-362-1812
Fax: 416-868-0673

December 31, 2014

Attention: Jamie T. Engen
Managing Director

FTI Consulting Canada Inc.
900 West Hastings Street
Suite 500
Vancouver, BC V6C 1E5

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511
Invoice No: 2745102

Dear Sir/Madam:

We enclose our invoice for services rendered to December 31, 2014 with respect to the above file.
If you have any questions or concerns, please contact the billing lawyer set out below.

Yours truly,

McCarthy Tétrault LLP

Contact: James Gage
Phone: 416-601-7539

Encl.



McCarthy Tétrault LLP
 Suite 5300, TD Bank Tower
 Toronto Dominion Centre
 Toronto, Ontario
 M5K 1E6
 Tel: 416-362-1812
 Fax: 416-868-0673

FTI Consulting Canada Inc.
 900 West Hastings Street
 Suite 500
 Vancouver, BC V6C 1E5

Invoice No: 2745102
 GST/HST Reg. No: 116532839
 Date: December 31, 2014

Attention: Jamie T. Engen
 Managing Director

FTI Consulting Canada Inc.
 Reference: Skyservice
 207091-420511

For Professional Services Rendered for the period ending December 31, 2014

OUR FEES			\$	835.00
Disbursements	Non-Taxable	\$	0.00	
	Taxable			36.00
				<u>36.00</u>
			\$	871.00
HST (ON – 13%)	Fees	\$	108.55	
	Disbursements			4.68
				<u>113.23</u>
TOTAL DUE ON ABOVE-NOTED MATTER			\$	<u><u>984.23</u></u>

PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.

Direct Deposit or Wire Transfer Instructions – Bank Information – TD Canada Trust, 55 King Street West, Toronto, Ontario M5K 1A2, Canada, Bank: 004, Transit Number: 10202, Acct No.: 5307124, Swift Code TDOMCATTOR. Please also fax 416-868-0673 or email TOR-AR@mccarthy.ca with payment details indicating invoice number(s), our client matter number and the lawyers name.

Terms: Invoice payable upon receipt. Interest charged on any unpaid balance at a rate of 1.30% per annum calculated 30 days from invoice date. Any charges not posted to your account by the date of this invoice will be billed at a later date.

* 2745102B *



McCarthy Tétrault LLP
Suite 5300, TD Bank Tower
Toronto Dominion Centre
Toronto, Ontario
M5K 1E6
Tel: 416-362-1812
Fax: 416-868-0673

FTI Consulting Canada Inc.
900 West Hastings Street
Suite 500
Vancouver, BC V6C 1E5

Invoice No: 2745102
GST/HST Reg. No: 116532839
Date: December 31, 2014

Attention: Jamie T. Engen
Managing Director

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511

For Professional Services Rendered for the period ending December 31, 2014

OUR FEES			\$	835.00
Disbursements	Non-Taxable	\$	0.00	
	Taxable			<u>36.00</u>
			\$	871.00
HST (ON – 13%)	Fees	\$	108.55	
	Disbursements			<u>4.68</u>
				<u>113.23</u>
TOTAL DUE ON ABOVE-NOTED MATTER			\$	<u><u>984.23</u></u>

PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.

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PLEASE RETURN THIS COPY WITH YOUR REMITTANCE

FEE DETAIL

<u>Date</u> (dd/mm/yy)	<u>Timekeeper</u> <u>Initials</u>	<u>Hours</u>	<u>Description</u>
01/12/14	KDP	0.10	Follow up with MCAP counsel re: information for aircraft lessor claim.
09/12/14	GRH	0.10	E-mail exchange with H. Meredith re AirTrav invoice; e-mail to N. Meakin re AirTrav invoice.
11/12/14	KDP	0.10	Follow up with counsel re: MCAP claim.
15/12/14	HLM	0.10	Follow-up with J. Dietrich and email to R. Kokonis re: ILFC settlement.
18/12/14	HLM	0.10	Follow-up re: ILFC claim.
22/12/14	HLM	0.30	Communication re: ILFC Claim.
22/12/14	KDP	0.60	Review and consider MCAP response from Blakes.

FEE SUMMARY

<u>Timekeeper Name</u>	<u>Hours</u>
Hall, Geoff	0.10
Meredith, Heather L	0.50
Peters, Kelly	0.80
	1.40

DISBURSEMENT DETAIL

<u>Date</u> (dd/mm/yy)	<u>Timekeeper</u> <u>Initials</u>	<u>Amount</u>	<u>Description</u>
28/11/14	HLM	7.20	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
05/12/14	HLM	7.20	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
12/12/14	HLM	7.20	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
19/12/14	HLM	7.20	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
26/12/14	HLM	7.20	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases

DISBURSEMENT SUMMARY

<u>Taxable Y/N</u>	<u>Description</u>	<u>Total Cost</u>
Y	Online Searches - Westlaw eCarswell	\$ 36.00
	Total Disbursements	\$ 36.00

Tab 11



McCarthy Tétrault LLP
Suite 5300, TD Bank Tower
Toronto Dominion Centre
Toronto, Ontario
M5K 1E6
Tel: 416-362-1812
Fax: 416-868-0673

February 13, 2015

Attention: Jamie T. Engen
Managing Director

FTI Consulting Canada Inc.
900 West Hastings Street
Suite 500
Vancouver, BC V6C 1E5

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511
Invoice No: 2751325

Dear Sir/Madam:

We enclose our invoice for services rendered to January 31, 2015 with respect to the above file. If you have any questions or concerns, please contact the billing lawyer set out below.

Yours truly,

McCarthy Tétrault LLP

Contact: James Gage
Phone: 416-601-7539

Encl.



McCarthy Tétrault LLP
Suite 5300, TD Bank Tower
Toronto Dominion Centre
Toronto, Ontario
M5K 1E6
Tel: 416-362-1812
Fax: 416-868-0673

FTI Consulting Canada Inc.
900 West Hastings Street
Suite 500
Vancouver, BC V6C 1E5

Invoice No: 2751325
GST/HST Reg. No: 116532839
Date: February 13, 2015

Attention: Jamie T. Engen
Managing Director

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511

For Professional Services Rendered for the period ending January 31, 2015

OUR FEES			\$	5,874.00
Disbursements	Non-Taxable	\$	0.00	
	Taxable			32.00
			\$	5,906.00
HST (ON – 13%)	Fees	\$	763.62	
	Disbursements			767.78
TOTAL DUE ON ABOVE-NOTED MATTER			\$	6,673.78

PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.

Direct Deposit or Wire Transfer Instructions – Bank Information – TD Canada Trust, 55 King Street West, Toronto, Ontario M5K 1A2, Canada, Bank: 004, Transit Number: 10202, Acct No.: 5307124, Swift Code TDOMCATTOR. Please also fax 416-868-0673 or email TOR-AR@mccarthy.ca with payment details indicating invoice number(s), our client matter number and the lawyers name.

Terms: Invoice payable upon receipt. Interest charged on any unpaid balance at a rate of 1.30% per annum calculated 30 days from invoice date. Any charges not posted to your account by the date of this invoice will be billed at a later date.

* 2751325B *



McCarthy Tétrault LLP
 Suite 5300, TD Bank Tower
 Toronto Dominion Centre
 Toronto, Ontario
 M5K 1E6
 Tel: 416-362-1812
 Fax: 416-868-0673

FTI Consulting Canada Inc.
 900 West Hastings Street
 Suite 500
 Vancouver, BC V6C 1E5

Invoice No: 2751325
 GST/HST Reg. No: 116532839
 Date: February 13, 2015

Attention: Jamie T. Engen
 Managing Director

FTI Consulting Canada Inc.
 Reference: Skyservice
 207091-420511

For Professional Services Rendered for the period ending January 31, 2015

OUR FEES			\$	5,874.00
Disbursements	Non-Taxable	\$	0.00	
	Taxable		<u>32.00</u>	<u>32.00</u>
			\$	5,906.00
HST (ON – 13%)	Fees	\$	763.62	
	Disbursements		<u>4.16</u>	<u>767.78</u>
TOTAL DUE ON ABOVE-NOTED MATTER			\$	<u><u>6,673.78</u></u>

PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.

Direct Deposit or Wire Transfer Instructions – Bank Information – TD Canada Trust, 55 King Street West, Toronto, Ontario M5K 1A2, Canada, Bank: 004, Transit Number: 10202, Acct No.: 5307124, Swift Code TDOMCATTOR. Please also fax 416-868-0673 or email TOR-AR@mccarthy.ca with payment details indicating invoice number(s), our client matter number and the lawyers name.

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PLEASE RETURN THIS COPY WITH YOUR REMITTANCE

FEE DETAIL

<u>Date</u> (dd/mm/yy)	<u>Timekeeper</u> <u>Initials</u>	<u>Hours</u>	<u>Description</u>
05/01/15	SHF	1.40	Review of Skyservice lease termination and indemnity provisions; discussions with H. Meredith and draft conclusions of review
05/01/15	HLM	0.10	Follow-up re: ILFC claim.
05/01/15	KDP	2.10	Complete review of MCAP response letter and provide comments to N. Meakin.
08/01/15	HLM	0.20	Reviewing emails re: ILFC matter and considering strategy re: same; email to N. Meakin.
09/01/15	KDP	2.20	Review of MCAP response letter. Draft memo to file re: review of claim for the purposes of settlement discussions.
12/01/15	HLM	0.30	Discussion with K. Peters re; outstanding matters; email to J. Dietrich re: ILFC claim.
13/01/15	HLM	1.80	Reviewing ILFC claim, settlement and calculations; calls with J. Dietrich; call with N. Meakin; revising settlement documents and calculations; email to J. Dietrich re: same.
13/01/15	KDP	1.00	Phone call with counsel for MCAP re: information in response letter; follow up email with J. Barnes to confirm information provided by MCAP; update voicemail to N. Meakin re: outcome of phone call with MCAP counsel.
20/01/15	KDP	0.30	Email to N. Meakin re: update on communication with MCAP counsel and expert. Coordinate meeting with expert to review MCAP claim.
23/01/15	KDP	0.20	Discuss outstanding items re: claims in receivership with H. Meredith.
26/01/15	KDP	0.10	Follow up email to counsel re: SkyPAC settlement.

FEE SUMMARY

<u>Timekeeper Name</u>	<u>Hours</u>
Fulton, Stephen	1.40
Meredith, Heather L	2.40
Peters, Kelly	5.90
	9.70

DISBURSEMENT DETAIL

<u>Date</u> (dd/mm/yy)	<u>Timekeeper</u> <u>Initials</u>	<u>Amount</u>	<u>Description</u>
02/01/15	HLM	8.00	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
09/01/15	HLM	8.00	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases

DISBURSEMENT DETAIL

<u>Date</u> <u>(dd/mm/yy)</u>	<u>Timekeeper</u> <u>Initials</u>	<u>Amount</u>	<u>Description</u>
16/01/15	HLM	8.00	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
23/01/15	HLM	8.00	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases

DISBURSEMENT SUMMARY

<u>Taxable Y/N</u>	<u>Description</u>		<u>Total Cost</u>
Y	Online Searches - Westlaw eCarswell	\$	32.00
	Total Disbursements	\$	32.00

Tab 12



McCarthy Tétrault LLP
Suite 5300, TD Bank Tower
Toronto Dominion Centre
Toronto, Ontario
M5K 1E6
Tel: 416-362-1812
Fax: 416-868-0673

May 14, 2015

Attention: Jamie T. Engen
Managing Director

FTI Consulting Canada Inc.
900 West Hastings Street
Suite 500
Vancouver, BC V6C 1E5

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511
Invoice No: 2769609

Dear Sir/Madam:

We enclose our invoice for services rendered to April 30, 2015 with respect to the above file. If you have any questions or concerns, please contact the billing lawyer set out below.

Yours truly,

McCarthy Tétrault LLP

Contact: James Gage
Phone: 416-601-7539

Encl.



McCarthy Tétrault LLP
Suite 5300, TD Bank Tower
Toronto Dominion Centre
Toronto, Ontario
M5K 1E6
Tel: 416-362-1812
Fax: 416-868-0673

FTI Consulting Canada Inc.
900 West Hastings Street
Suite 500
Vancouver, BC V6C 1E5

Invoice No: 2769609
GST/HST Reg. No: 116532839
Date: May 14, 2015

Attention: Jamie T. Engen
Managing Director

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511

For Professional Services Rendered for the period ending April 30, 2015

OUR FEES			\$	11,707.50
Disbursements	Non-Taxable	\$	0.00	
	Taxable		109.25	109.25
			\$	11,816.75
HST (ON – 13%)	Fees	\$	1,521.98	
	Disbursements		14.20	1,536.18
TOTAL DUE ON ABOVE-NOTED MATTER			\$	13,352.93

PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.

Direct Deposit or Wire Transfer Instructions – Bank Information – TD Canada Trust, 55 King Street West, Toronto, Ontario M5K 1A2, Canada, Bank: 004, Transit Number: 10202, Acct No.: 5307124, Swift Code TDOMCATTOR. Please also fax 416-868-0673 or email TOR-AR@mccarthy.ca with payment details indicating invoice number(s), our client matter number and the lawyers name.

Terms: Invoice payable upon receipt. Interest charged on any unpaid balance at a rate of 1.30% per annum calculated 30 days from invoice date. Any charges not posted to your account by the date of this invoice will be billed at a later date.

* 2769609B *



McCarthy Tétrault LLP
Suite 5300, TD Bank Tower
Toronto Dominion Centre
Toronto, Ontario
M5K 1E6
Tel: 416-362-1812
Fax: 416-868-0673

FTI Consulting Canada Inc.
900 West Hastings Street
Suite 500
Vancouver, BC V6C 1E5

Invoice No: 2769609
GST/HST Reg. No: 116532839
Date: May 14, 2015

Attention: Jamie T. Engen
Managing Director

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511

For Professional Services Rendered for the period ending April 30, 2015

OUR FEES			\$	11,707.50
Disbursements	Non-Taxable	\$	0.00	
	Taxable		109.25	109.25
			\$	11,816.75
HST (ON – 13%)	Fees	\$	1,521.98	
	Disbursements		14.20	1,536.18
TOTAL DUE ON ABOVE-NOTED MATTER			\$	<u>13,352.93</u>

PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.

Direct Deposit or Wire Transfer Instructions – Bank Information – TD Canada Trust, 55 King Street West, Toronto, Ontario M5K 1A2, Canada, Bank: 004, Transit Number: 10202, Acct No.: 5307124, Swift Code TDOMCATTOR. Please also fax 416-868-0673 or email TOR-AR@mccarthy.ca with payment details indicating invoice number(s), our client matter number and the lawyers name.

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PLEASE RETURN THIS COPY WITH YOUR REMITTANCE

FEE DETAIL

<u>Date</u> (dd/mm/yy)	<u>Timekeeper</u> <u>Initials</u>	<u>Hours</u>	<u>Description</u>
23/01/15	HLM	0.10	Follow-up re: Skyservice matters.
02/02/15	KDP	1.50	Review MCAP response material for expert call; call with J. Barnes re: analysis of deferred maintenance claim.
05/02/15	KDP	1.00	Review MCAP claim and provide update to N. Meakin re: responses from counsel and expert and proposed next steps.
09/02/15	KDP	0.60	Phone call with N. Meakin re: revised settlement offer; phone call to J. Krugler re: amendment to SkyPAC settlement; correspond with Receiver re: receipt of executed copy of amendment.
10/02/15	KDP	1.30	Discussion with J. Gage. Review MCAP Claim and provide email update to N. Meakin relating to analysis on legal fee claim and lease rent differential claim. Draft cover letter re: SkyPAC settlement to J. Kruger and circulate fully executed amendment to settlement agreement.
10/02/15	JDG	0.30	Discussion with K. Peters regarding outstanding issues, suggesting alternatives to resolve and giving instructions; Emails regarding settlement matters.
11/02/15	JDG	0.30	Briefly reviewing summary of MCAP claim issues; Discussion with K. Peters and providing comments to K. Peters regarding rent/maintenance claim issues.
11/02/15	KDP	1.90	Review lease rent differential claim and consider discount rate used in claim; compare discount rate with other lessor claims; receive instructions from J. Gage and update N. Meakin.
12/02/15	KDP	0.50	Review information provided by MCA counsel re: technical representative claim; further correspondence with MCA counsel re: technical representative claim.
05/03/15	KDP	1.40	Review analysis of MCAP claim and prepare high level summary for discussion purposes with J. Gage.
06/03/15	JDG	0.20	Emails with N. Meakin
06/04/15	JDG	0.50	Reviewing materials and discussion with K. Peters regarding MCAP claim; briefly reviewing draft settlement agreement for IFLC, bankruptcy order and claims process; providing comments on settlement agreement, and giving instructions to K. Peters.
06/04/15	KDP	0.70	Review MCAP rent differential claim and discuss approach with J. Gage.
07/04/15	KDP	1.70	Review comments on ILFC settlement agreement by J. Gage. Correspond with N. Meakin regarding analysis of claims for ILFC and MCAP and proposed instructions for next steps.
08/04/15	JDG	0.20	Discussion with K. Peters regarding IFLC settlement, and solution to resolve outstanding release issue
09/04/15	KDP	0.40	Respond to inquiries from ILFC counsel regarding settlement agreement.

FEE DETAIL

<u>Date</u> <u>(dd/mm/yy)</u>	<u>Timekeeper</u> <u>Initials</u>	<u>Hours</u>	<u>Description</u>
10/04/15	SAK	4.80	Review and analysis of WEPPA statutory provisions and relevant case law; review Service Canada representations regarding WEPPA repayments; completing draft memo regarding WEPPA payments.

FEE SUMMARY

<u>Timekeeper Name</u>	<u>Hours</u>
Gage, James	1.50
Kour, Sharon	4.80
Meredith, Heather L	0.10
Peters, Kelly	11.00
	17.40

DISBURSEMENT DETAIL

<u>Date</u> <u>(dd/mm/yy)</u>	<u>Timekeeper</u> <u>Initials</u>	<u>Amount</u>	<u>Description</u>
30/01/15	HLM	8.00	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
06/02/15	HLM	8.00	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
10/02/15	JDG	0.25	Copies
10/02/15	JDG	0.25	Copies
10/02/15	JDG	1.00	Copies
10/02/15	JDG	0.25	Copies
13/02/15	HLM	8.00	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
20/02/15	HLM	8.00	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
27/02/15	HLM	8.00	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
05/03/15	SAK	1.00	Copies
05/03/15	SAK	0.75	Copies
06/03/15	HLM	8.00	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
13/03/15	HLM	8.00	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
20/03/15	HLM	8.00	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
27/03/15	HLM	8.00	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
03/04/15	HLM	8.00	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
06/04/15	JDG	0.25	Copies

DISBURSEMENT DETAIL

<u>Date</u> <u>(dd/mm/yy)</u>	<u>Timekeeper</u> <u>Initials</u>	<u>Amount</u>	<u>Description</u>
06/04/15	JDG	1.25	Copies
10/04/15	SAK	0.25	Copies
10/04/15	HLM	8.00	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
17/04/15	HLM	8.00	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
24/04/15	HLM	8.00	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases

DISBURSEMENT SUMMARY

<u>Taxable Y/N</u>	<u>Description</u>	<u>Total Cost</u>
Y	Copies	\$ 5.25
Y	Online Searches - Westlaw eCarswell	104.00
	Total Disbursements	<u>\$ 109.25</u>

Tab 13

**mccarthy
tétrault**

McCarthy Tétrault LLP
Suite 5300, TD Bank Tower
Toronto Dominion Centre
Toronto, Ontario
M5K 1E6
Tel: 416-362-1812
Fax: 416-868-0673

June 10, 2015

Attention: Jamie T. Engen
Managing Director

FTI Consulting Canada Inc.
900 West Hastings Street
Suite 500
Vancouver, BC V6C 1E5

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511
Invoice No: 2774933

Dear Sir/Madam:

We enclose our invoice for services rendered to May 31, 2015 with respect to the above file. If you have any questions or concerns, please contact the billing lawyer set out below.

Yours truly,

McCarthy Tétrault LLP

Contact: James Gage
Phone: 416-601-7539

Encl.



McCarthy Tétrault LLP
Suite 5300, TD Bank Tower
Toronto Dominion Centre
Toronto, Ontario
M5K 1E6
Tel: 416-362-1812
Fax: 416-868-0673

FTI Consulting Canada Inc.
900 West Hastings Street
Suite 500
Vancouver, BC V6C 1E5

Invoice No: 2774933
GST/HST Reg. No: 116532839
Date: June 10, 2015

Attention: Jamie T. Engen
Managing Director

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511

For Professional Services Rendered for the period ending May 31, 2015

OUR FEES			\$	2,637.50
Disbursements	Non-Taxable	\$	0.00	
	Taxable			32.00
			\$	<u>2,669.50</u>
HST (ON – 13%)	Fees	\$	342.88	
	Disbursements			4.16
				<u>347.04</u>
TOTAL DUE ON ABOVE-NOTED MATTER			\$	<u><u>3,016.54</u></u>

PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.

Direct Deposit or Wire Transfer Instructions – Bank Information – TD Canada Trust, 55 King Street West, Toronto, Ontario M5K 1A2, Canada, Bank: 004, Transit Number: 10202, Acct No.: 5307124, Swift Code TDOMCATTOR. Please also fax 416-868-0673 or email TOR-AR@mccarthy.ca with payment details indicating invoice number(s), our client matter number and the lawyers name.

Terms: Invoice payable upon receipt. Interest charged on any unpaid balance at a rate of 1.30% per annum calculated 30 days from invoice date. Any charges not posted to your account by the date of this invoice will be billed at a later date.

* 2774933B *



McCarthy Tétrault LLP
Suite 5300, TD Bank Tower
Toronto Dominion Centre
Toronto, Ontario
M5K 1E6
Tel: 416-362-1812
Fax: 416-868-0673

FTI Consulting Canada Inc.
900 West Hastings Street
Suite 500
Vancouver, BC V6C 1E5

Invoice No: 2774933
GST/HST Reg. No: 116532839
Date: June 10, 2015

Attention: Jamie T. Engen
Managing Director

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511

For Professional Services Rendered for the period ending May 31, 2015

OUR FEES			\$	2,637.50
Disbursements	Non-Taxable	\$	0.00	
	Taxable			32.00
			\$	2,669.50
HST (ON – 13%)	Fees	\$	342.88	
	Disbursements			4.16
			\$	3,016.54
TOTAL DUE ON ABOVE-NOTED MATTER			\$	3,016.54

PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.

Direct Deposit or Wire Transfer Instructions – Bank Information – TD Canada Trust, 55 King Street West, Toronto, Ontario M5K 1A2, Canada, Bank: 004, Transit Number: 10202, Acct No.: 5307124, Swift Code TDOMCATTOR. Please also fax 416-868-0673 or email TOR-AR@mccarthy.ca with payment details indicating invoice number(s), our client matter number and the lawyers name.

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PLEASE RETURN THIS COPY WITH YOUR REMITTANCE

FEE DETAIL

<u>Date</u> (dd/mm/yy)	<u>Timekeeper</u> <u>Initials</u>	<u>Hours</u>	<u>Description</u>
07/05/15	KDP	0.20	Follow up with J. Dietrich on settlement documentation; correspond with N. Meakin re: calculation for rent differential claim.
08/05/15	KDP	1.50	Review email correspondence between Receiver and creditor regarding re-issuance of distribution cheque to new entity; consult R. Hansen and J. Gage regarding information needed to be confirmed and revise draft letter sent by creditor.
08/05/15	ROH	0.20	Discussions with K. Peters re: dissolution matters.
11/05/15	KDP	0.10	Correspond with J. Haghiri regarding request from Jetscape for re-issuance of distribution cheque.
12/05/15	KDP	1.40	Call with J. Haghiri in connection with distribution cheque to Jetscape subsidiary. Provide further comments on letter sent from General Counsel of Jetscape. Phone call to representative of Jetscape to discuss nature of request. Phone call with N. Meakin re: strategy for MCAP and ILFC claim settlements. Review MCAP draft settlement agreement and correspond with J. Gage on draft. Prepare email to MCAP counsel enclosing settlement agreement and requesting certain information to assist with resolution of MCAP's claim.
12/05/15	JDG	0.10	Briefly reviewing settlement agreement and giving instructions to K. Peters.
19/05/15	KDP	0.40	Phone call with C. Pinna of Jetscape to discuss additional documentation required in order to re-issue distribution cheque. Provide update to J. Haghiri regarding discussion and proposed next steps.
26/05/15	KDP	0.30	Phone call with D. Gray regarding timing for response on outstanding items in MCAP claim. Follow up e-mail to J. Dietrich regarding signature pages for settlement agreement. Update e-mail to N. Meakin regarding status of settlements.

FEE SUMMARY

<u>Timekeeper Name</u>	<u>Hours</u>
Gage, James	0.10
Hansen, Robert	0.20
Peters, Kelly	3.90
	<u>4.20</u>

DISBURSEMENT DETAIL

<u>Date</u> <u>(dd/mm/yy)</u>	<u>Timekeeper</u> <u>Initials</u>	<u>Amount</u>	<u>Description</u>
01/05/15	HLM	8.00	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
08/05/15	HLM	8.00	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
15/05/15	HLM	8.00	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
22/05/15	HLM	8.00	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases

DISBURSEMENT SUMMARY

<u>Taxable Y/N</u>	<u>Description</u>	<u>Total Cost</u>
Y	Online Searches - Westlaw eCarswell	\$ 32.00
	Total Disbursements	<u>\$ 32.00</u>

Tab 14

**mccarthy
tétrault**

McCarthy Tétrault LLP
Suite 5300, TD Bank Tower
Toronto Dominion Centre
Toronto, Ontario
M5K 1E6
Tel: 416-362-1812
Fax: 416-868-0673

July 16, 2015

Attention: Jamie T. Engen
Managing Director

FTI Consulting Canada Inc.
900 West Hastings Street
Suite 500
Vancouver, BC V6C 1E5

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511
Invoice No: 2782207

Dear Sir/Madam:

We enclose our invoice for services rendered to June 30, 2015 with respect to the above file. If you have any questions or concerns, please contact the billing lawyer set out below.

Yours truly,

McCarthy Tétrault LLP

Contact: James Gage
Phone: 416-601-7539

Encl.



McCarthy Tétrault LLP
Suite 5300, TD Bank Tower
Toronto Dominion Centre
Toronto, Ontario
M5K 1E6
Tel: 416-362-1812
Fax: 416-868-0673

FTI Consulting Canada Inc.
900 West Hastings Street
Suite 500
Vancouver, BC V6C 1E5

Invoice No: 2782207
GST/HST Reg. No: 116532839
Date: July 16, 2015

Attention: Jamie T. Engen
Managing Director

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511

For Professional Services Rendered for the period ending June 30, 2015

OUR FEES			\$	5,926.50
Disbursements	Non-Taxable	\$	0.00	
	Taxable			40.00
			\$	5,966.50
HST (ON – 13%)	Fees	\$	770.45	
	Disbursements			775.65
TOTAL DUE ON ABOVE-NOTED MATTER			\$	6,742.15

PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.

Direct Deposit or Wire Transfer Instructions – Bank Information – TD Canada Trust, 55 King Street West, Toronto, Ontario M5K 1A2, Canada, Bank: 004, Transit Number: 10202, Acct No.: 5307124, Swift Code TDOMCATTOR. Please also fax 416-868-0673 or email TOR-AR@mccarthy.ca with payment details indicating invoice number(s), our client matter number and the lawyers name.

Terms: Invoice payable upon receipt. Interest charged on any unpaid balance at a rate of 1.30% per annum calculated 30 days from invoice date. Any charges not posted to your account by the date of this invoice will be billed at a later date.

* 2782207B *



McCarthy Tétrault LLP
 Suite 5300, TD Bank Tower
 Toronto Dominion Centre
 Toronto, Ontario
 M5K 1E6
 Tel: 416-362-1812
 Fax: 416-868-0673

FTI Consulting Canada Inc.
 900 West Hastings Street
 Suite 500
 Vancouver, BC V6C 1E5

Invoice No: 2782207
 GST/HST Reg. No: 116532839
 Date: July 16, 2015

Attention: Jamie T. Engen
 Managing Director

FTI Consulting Canada Inc.
 Reference: Skyservice
 207091-420511

For Professional Services Rendered for the period ending June 30, 2015

OUR FEES			\$ 5,926.50
Disbursements	Non-Taxable	\$ 0.00	
	Taxable	<u>40.00</u>	<u>40.00</u>
			\$ 5,966.50
HST (ON – 13%)	Fees	\$ 770.45	
	Disbursements	<u>5.20</u>	<u>775.65</u>
TOTAL DUE ON ABOVE-NOTED MATTER			<u><u>\$ 6,742.15</u></u>

PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.

Direct Deposit or Wire Transfer Instructions – Bank Information – TD Canada Trust, 55 King Street West, Toronto, Ontario M5K 1A2, Canada, Bank: 004, Transit Number: 10202, Acct No.: 5307124, Swift Code TDOMCATTOR. Please also fax 416-868-0673 or email TOR-AR@mccarthy.ca with payment details indicating invoice number(s), our client matter number and the lawyers name.

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PLEASE RETURN THIS COPY WITH YOUR REMITTANCE

FEE DETAIL

<u>Date</u> (dd/mm/yy)	<u>Timekeeper</u> <u>Initials</u>	<u>Hours</u>	<u>Description</u>
03/06/15	KDP	0.70	Correspond with MCAP counsel regarding information requested by counsel in relation to exchange rate for claim process order. Correspond with ILFC counsel regarding execution of settlement agreement. Follow-up correspondence with N. Meakin on claims.
05/06/15	KDP	1.70	Review asset recovery agreement and revise based on client comments.
08/06/15	KDP	4.50	Finalize asset recovery agreement for N. Meakin including incorporating additional comments from J. Gage. Review receivership appointment order to confirm authority to retain recovery services. Review and revise draft letter for Jetscape regarding re-issuance of distribution cheque and circulate to J. Haghiri to review.
08/06/15	ROH	0.30	Review draft letter and indemnity re: Jetscape; Email discussions with K. Peters re: same.
09/06/15	JDG	0.20	Briefly reviewing draft asset recovery agreement, and giving instructions to K. Peters.
09/06/15	KDP	0.70	Finalize asset recovery agreement and send blackline to N. Meakin; correspond with Thomas Cook UK representative regarding status of administration of receivership.
11/06/15	KDP	0.50	Review summary sheet of lease terms provided by MCAP regarding lease claim; prepare response to D. Gray regarding lease rent differential claim amount.
12/06/15	KDP	0.40	Phone call with D. Gray, counsel to MCAP, regarding comments on adjusted rent claim.
29/06/15	KDP	0.50	Correspond with MCAP counsel regarding position on MCAP claim. Phone call with N. Meakin providing status update on receivership matters.

FEE SUMMARY

<u>Timekeeper Name</u>	<u>Hours</u>
Gage, James	0.20
Hansen, Robert	0.30
Peters, Kelly	9.00
	<u>9.50</u>

DISBURSEMENT DETAIL

<u>Date</u> <u>(dd/mm/yy)</u>	<u>Timekeeper</u> <u>Initials</u>	<u>Amount</u>	<u>Description</u>
29/05/15	HLM	8.00	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
05/06/15	HLM	8.00	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
12/06/15	HLM	8.00	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
19/06/15	HLM	8.00	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
26/06/15	HLM	8.00	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases

DISBURSEMENT SUMMARY

<u>Taxable Y/N</u>	<u>Description</u>	<u>Total Cost</u>
Y	Online Searches - Westlaw eCarswell	\$ 40.00
	Total Disbursements	<u>\$ 40.00</u>

Tab 15

**mccarthy
tétrault**

McCarthy Tétrault LLP
Suite 5300, TD Bank Tower
Toronto Dominion Centre
Toronto, Ontario
M5K 1E6
Tel: 416-362-1812
Fax: 416-868-0673

August 17, 2015

Attention: Jamie T. Engen
Managing Director

FTI Consulting Canada Inc.
900 West Hastings Street
Suite 500
Vancouver, BC V6C 1E5

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511
Invoice No: 2787655

Dear Sir/Madam:

We enclose our invoice for services rendered to July 31, 2015 with respect to the above file. If you have any questions or concerns, please contact the billing lawyer set out below.

Yours truly,

McCarthy Tétrault LLP

Contact: James Gage
Phone: 416-601-7539

Encl.



McCarthy Tétrault LLP
Suite 5300, TD Bank Tower
Toronto Dominion Centre
Toronto, Ontario
M5K 1E6
Tel: 416-362-1812
Fax: 416-868-0673

FTI Consulting Canada Inc.
900 West Hastings Street
Suite 500
Vancouver, BC V6C 1E5

Invoice No: 2787655
GST/HST Reg. No: 116532839
Date: August 17, 2015

Attention: Jamie T. Engen
Managing Director

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511

For Professional Services Rendered for the period ending July 31, 2015

OUR FEES			\$	1,034.50
Disbursements	Non-Taxable	\$	0.00	
	Taxable			32.00
			\$	1,066.50
HST (ON – 13%)	Fees	\$	134.49	
	Disbursements			4.16
				138.65
TOTAL DUE ON ABOVE-NOTED MATTER			\$	1,205.15

PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.

Direct Deposit or Wire Transfer Instructions – Bank Information – TD Canada Trust, 55 King Street West, Toronto, Ontario M5K 1A2, Canada, Bank: 004, Transit Number: 10202, Acct No.: 5307124, Swift Code TDOMCATTOR. Please also fax 416-868-0673 or email TOR-AR@mccarthy.ca with payment details indicating invoice number(s), our client matter number and the lawyers name.

Terms: Invoice payable upon receipt. Interest charged on any unpaid balance at a rate of 1.30% per annum calculated 30 days from invoice date. Any charges not posted to your account by the date of this invoice will be billed at a later date.

* 2787655B *



McCarthy Tétrault LLP
 Suite 5300, TD Bank Tower
 Toronto Dominion Centre
 Toronto, Ontario
 M5K 1E6
 Tel: 416-362-1812
 Fax: 416-868-0673

FTI Consulting Canada Inc.
 900 West Hastings Street
 Suite 500
 Vancouver, BC V6C 1E5

Invoice No: 2787655
 GST/HST Reg. No: 116532839
 Date: August 17, 2015

Attention: Jamie T. Engen
 Managing Director

FTI Consulting Canada Inc.
 Reference: Skyservice
 207091-420511

For Professional Services Rendered for the period ending July 31, 2015

OUR FEES			\$	1,034.50
Disbursements	Non-Taxable	\$	0.00	
	Taxable		<u>32.00</u>	<u>32.00</u>
			\$	1,066.50
HST (ON – 13%)	Fees	\$	134.49	
	Disbursements		<u>4.16</u>	<u>138.65</u>
TOTAL DUE ON ABOVE-NOTED MATTER			\$	<u><u>1,205.15</u></u>

PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.

Direct Deposit or Wire Transfer Instructions – Bank Information – TD Canada Trust, 55 King Street West, Toronto, Ontario M5K 1A2, Canada, Bank: 004, Transit Number: 10202, Acct No.: 5307124, Swift Code TDOMCATTOR. Please also fax 416-868-0673 or email TOR-AR@mccarthy.ca with payment details indicating invoice number(s), our client matter number and the lawyers name.

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PLEASE RETURN THIS COPY WITH YOUR REMITTANCE

FEE DETAIL

<u>Date</u> (dd/mm/yy)	<u>Timekeeper</u> <u>Initials</u>	<u>Hours</u>	<u>Description</u>
07/07/15	KDP	0.50	Correspond with N. Meakin on comments from Jetscape regarding letter to re-issue distribution cheque and update on status of MCAP claim.
09/07/15	KDP	0.30	Correspond with D. Gray on lessor claim and provide update to N. Meakin.
27/07/15	KDP	0.50	Phone call with N. Meakin regarding letter from Jetscape regarding re-issuance of distribution cheque and amendments to letter relating to indemnity provisions.
30/07/15	ROH	0.30	Review letter agreement re: indemnity; Telephone discussions with K. Peters re: same.

FEE SUMMARY

<u>Timekeeper Name</u>	<u>Hours</u>
Hansen, Robert	0.30
Peters, Kelly	1.30
	1.60

DISBURSEMENT DETAIL

<u>Date</u> (dd/mm/yy)	<u>Timekeeper</u> <u>Initials</u>	<u>Amount</u>	<u>Description</u>
03/07/15	HLM	8.00	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
10/07/15	HLM	8.00	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
17/07/15	HLM	8.00	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
24/07/15	HLM	8.00	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases

DISBURSEMENT SUMMARY

<u>Taxable Y/N</u>	<u>Description</u>	<u>Total Cost</u>
Y	Online Searches - Westlaw eCarswell	\$ 32.00
	Total Disbursements	\$ 32.00

Tab 16

**mccarthy
tétrault**

McCarthy Tétrault LLP
Suite 5300, TD Bank Tower
Toronto Dominion Centre
Toronto, Ontario
M5K 1E6
Tel: 416-362-1812
Fax: 416-868-0673

September 15, 2015

Attention: Jamie T. Engen
Managing Director

FTI Consulting Canada Inc.
900 West Hastings Street
Suite 500
Vancouver, BC V6C 1E5

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511
Invoice No: 2793558

Dear Sir/Madam:

We enclose our invoice for services rendered to August 31, 2015 with respect to the above file. If you have any questions or concerns, please contact the billing lawyer set out below.

Yours truly,

McCarthy Tétrault LLP

Contact: James Gage
Phone: 416-601-7539

Encl.



McCarthy Tétrault LLP
 Suite 5300, TD Bank Tower
 Toronto Dominion Centre
 Toronto, Ontario
 M5K 1E6
 Tel: 416-362-1812
 Fax: 416-868-0673

FTI Consulting Canada Inc.
 900 West Hastings Street
 Suite 500
 Vancouver, BC V6C 1E5

Invoice No: 2793558
 GST/HST Reg. No: 116532839
 Date: September 15, 2015

Attention: Jamie T. Engen
 Managing Director

FTI Consulting Canada Inc.
 Reference: Skyservice
 207091-420511

For Professional Services Rendered for the period ending August 31, 2015

OUR FEES			\$ 1,281.00
Disbursements	Non-Taxable	\$ 0.00	
	Taxable	<u>24.00</u>	<u>24.00</u>
			\$ 1,305.00
HST (ON – 13%)	Fees	\$ 166.53	
	Disbursements	<u>3.12</u>	<u>169.65</u>
TOTAL DUE ON ABOVE-NOTED MATTER			<u><u>\$ 1,474.65</u></u>

PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.

Direct Deposit or Wire Transfer Instructions – Bank Information – TD Canada Trust, 55 King Street West, Toronto, Ontario M5K 1A2, Canada, Bank: 004, Transit Number: 10202, Acct No.: 5307124, Swift Code TDOMCATTOR. Please also fax 416-868-0673 or email TOR-AR@mccarthy.ca with payment details indicating invoice number(s), our client matter number and the lawyers name.

Terms: Invoice payable upon receipt. Interest charged on any unpaid balance at a rate of 1.30% per annum calculated 30 days from invoice date. Any charges not posted to your account by the date of this invoice will be billed at a later date.

* 2793558B *



McCarthy Tétrault LLP
Suite 5300, TD Bank Tower
Toronto Dominion Centre
Toronto, Ontario
M5K 1E6
Tel: 416-362-1812
Fax: 416-868-0673

FTI Consulting Canada Inc.
900 West Hastings Street
Suite 500
Vancouver, BC V6C 1E5

Invoice No: 2793558
GST/HST Reg. No: 116532839
Date: September 15, 2015

Attention: Jamie T. Engen
Managing Director

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511

For Professional Services Rendered for the period ending August 31, 2015

OUR FEES			\$	1,281.00
Disbursements	Non-Taxable	\$	0.00	
	Taxable		24.00	24.00
			\$	1,305.00
HST (ON – 13%)	Fees	\$	166.53	
	Disbursements		3.12	169.65
TOTAL DUE ON ABOVE-NOTED MATTER			\$	<u>1,474.65</u>

PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.

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PLEASE RETURN THIS COPY WITH YOUR REMITTANCE

FEE DETAIL

<u>Date</u> (dd/mm/yy)	<u>Timekeeper</u> <u>Initials</u>	<u>Hours</u>	<u>Description</u>
27/08/15	KDP	2.10	Correspond with N. Meakin regarding proposal from MCAP counsel regarding lease claim; consider supplementary language for indemnity clause and amend cheque re-issuance letter. Correspond with creditor on execution of letter agreement and re-issuance of distribution cheque.

FEE SUMMARY

<u>Timekeeper Name</u>	<u>Hours</u>
Peters, Kelly	2.10
	<u>2.10</u>

DISBURSEMENT DETAIL

<u>Date</u> (dd/mm/yy)	<u>Timekeeper</u> <u>Initials</u>	<u>Amount</u>	<u>Description</u>
07/08/15	HLM	8.00	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
14/08/15	HLM	8.00	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases
21/08/15	HLM	8.00	Online Searches - Westlaw eCarswell Search in Westlaw eCarswell databases

DISBURSEMENT SUMMARY

<u>Taxable Y/N</u>	<u>Description</u>	<u>Total Cost</u>
Y	Online Searches - Westlaw eCarswell	\$ 24.00
	Total Disbursements	<u>\$ 24.00</u>

Tab 17

**mccarthy
tétrault**

McCarthy Tétrault LLP
Suite 5300, TD Bank Tower
Toronto Dominion Centre
Toronto, Ontario
M5K 1E6
Tel: 416-362-1812
Fax: 416-868-0673

November 19, 2015

Attention: Jamie T. Engen
Managing Director

FTI Consulting Canada Inc.
900 West Hastings Street
Suite 500
Vancouver, BC V6C 1E5

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511
Invoice No: 2806874

Dear Sir/Madam:

We enclose our invoice for services rendered to October 31, 2015 with respect to the above file. If you have any questions or concerns, please contact the billing lawyer set out below.

Yours truly,

McCarthy Tétrault LLP

Contact: James Gage
Phone: 416-601-7539

Encl.



McCarthy Tétrault LLP
Suite 5300, TD Bank Tower
Toronto Dominion Centre
Toronto, Ontario
M5K 1E6
Tel: 416-362-1812
Fax: 416-868-0673

FTI Consulting Canada Inc.
900 West Hastings Street
Suite 500
Vancouver, BC V6C 1E5

Invoice No: 2806874
GST/HST Reg. No: 116532839
Date: November 19, 2015

Attention: Jamie T. Engen
Managing Director

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511

For Professional Services Rendered for the period ending October 31, 2015

OUR FEES			\$	793.00
Disbursements	Non-Taxable	\$	0.00	
	Taxable			<u>22.50</u>
			\$	815.50
HST (ON – 13%)	Fees	\$	103.09	
	Disbursements			<u>2.93</u>
				<u>106.02</u>
TOTAL DUE ON ABOVE-NOTED MATTER			\$	<u><u>921.52</u></u>

PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.

Direct Deposit or Wire Transfer Instructions – Bank Information – TD Canada Trust, 55 King Street West, Toronto, Ontario M5K 1A2, Canada, Bank: 004, Transit Number: 10202, Acct No.: 5307124, Swift Code TDOMCATTOR. Please also fax 416-868-0673 or email TOR-AR@mccarthy.ca with payment details indicating invoice number(s), our client matter number and the lawyers name.

Terms: Invoice payable upon receipt. Interest charged on any unpaid balance at a rate of 1.30% per annum calculated 30 days from invoice date. Any charges not posted to your account by the date of this invoice will be billed at a later date.

* 2806874B *



McCarthy Tétrault LLP
Suite 5300, TD Bank Tower
Toronto Dominion Centre
Toronto, Ontario
M5K 1E6
Tel: 416-362-1812
Fax: 416-868-0673

FTI Consulting Canada Inc.
900 West Hastings Street
Suite 500
Vancouver, BC V6C 1E5

Invoice No: 2806874
GST/HST Reg. No: 116532839
Date: November 19, 2015

Attention: Jamie T. Engen
Managing Director

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511

For Professional Services Rendered for the period ending October 31, 2015

OUR FEES			\$	793.00
Disbursements	Non-Taxable	\$	0.00	
	Taxable		22.50	22.50
			\$	815.50
HST (ON – 13%)	Fees	\$	103.09	
	Disbursements		2.93	106.02
TOTAL DUE ON ABOVE-NOTED MATTER			\$	<u>921.52</u>

PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.

Direct Deposit or Wire Transfer Instructions – Bank Information – TD Canada Trust, 55 King Street West, Toronto, Ontario M5K 1A2, Canada, Bank: 004, Transit Number: 10202, Acct No.: 5307124, Swift Code TDOMCATTOR. Please also fax 416-868-0673 or email TOR-AR@mccarthy.ca with payment details indicating invoice number(s), our client matter number and the lawyers name.

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PLEASE RETURN THIS COPY WITH YOUR REMITTANCE

FEE DETAIL

<u>Date</u> (dd/mm/yy)	<u>Timekeeper</u> <u>Initials</u>	<u>Hours</u>	<u>Description</u>
03/09/15	KDP	0.80	Correspond with creditor (Jetscape) regarding status prior distribution cheque; correspond with N. Meakin regarding proposed settlement to MCAP.
09/09/15	KDP	0.40	Correspond with Jetscape on letter relating to re-issuance of cheque; correspond with N. Meakin on MCAP settlement; send proposed settlement agreement to MCAP counsel for review.
26/10/15	KDP	0.10	Email to N. Meakin regarding execution of settlement agreement in connection with MCAP claim.

FEE SUMMARY

<u>Timekeeper Name</u>	<u>Hours</u>
Peters, Kelly	1.30
	<u>1.30</u>

DISBURSEMENT DETAIL

<u>Date</u> (dd/mm/yy)	<u>Timekeeper</u> <u>Initials</u>	<u>Amount</u>	<u>Description</u>
05/10/15	ES	11.25	Copies
05/10/15	ES	11.25	Copies

DISBURSEMENT SUMMARY

<u>Taxable Y/N</u>	<u>Description</u>	<u>Total Cost</u>
Y	Copies	\$ 22.50
	Total Disbursements	<u>\$ 22.50</u>

Tab 18

**mccarthy
tétrault**

McCarthy Tétrault LLP
Suite 5300, TD Bank Tower
Toronto Dominion Centre
Toronto, Ontario
M5K 1E6
Tel: 416-362-1812
Fax: 416-868-0673

April 8, 2016

Attention: Jamie T. Engen
Managing Director

FTI Consulting Canada Inc.
900 West Hastings Street
Suite 500
Vancouver, BC V6C 1E5

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511
Invoice No: 2834691

Dear Sir/Madam:

We enclose our invoice for services rendered to March 31, 2016 with respect to the above file. If you have any questions or concerns, please contact the billing lawyer set out below.

Yours truly,

McCarthy Tétrault LLP

Contact: James Gage
Phone: 416-601-7539

Encl.



McCarthy Tétrault LLP
Suite 5300, TD Bank Tower
Toronto Dominion Centre
Toronto, Ontario
M5K 1E6
Tel: 416-362-1812
Fax: 416-868-0673

FTI Consulting Canada Inc.
900 West Hastings Street
Suite 500
Vancouver, BC V6C 1E5

Invoice No: 2834691
GST/HST Reg. No: 116532839
Date: April 8, 2016

Attention: Jamie T. Engen
Managing Director

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511

For Professional Services Rendered for the period ending March 31, 2016

OUR FEES			\$	3,036.00
Disbursements	Non-Taxable	\$	0.00	
	Taxable		38.86	38.86
			\$	3,074.86
HST (ON – 13%)	Fees	\$	394.68	
	Disbursements		5.06	399.74
TOTAL DUE ON ABOVE-NOTED MATTER			\$	<u>3,474.60</u>

PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.

Direct Deposit or Wire Transfer Instructions – Bank Information – TD Canada Trust, 55 King Street West, Toronto, Ontario M5K 1A2, Canada, Bank: 004, Transit Number: 10202, Acct No.: 5307124, Swift Code TDOMCATTOR. Please also fax 416-868-0673 or email TOR-AR@mccarthy.ca with payment details indicating invoice number(s), our client matter number and the lawyers name.

Terms: Invoice payable upon receipt. Interest charged on any unpaid balance at a rate of 1.30% per annum calculated 30 days from invoice date. Any charges not posted to your account by the date of this invoice will be billed at a later date.

* 2834691B *



McCarthy Tétrault LLP
Suite 5300, TD Bank Tower
Toronto Dominion Centre
Toronto, Ontario
M5K 1E6
Tel: 416-362-1812
Fax: 416-868-0673

FTI Consulting Canada Inc.
900 West Hastings Street
Suite 500
Vancouver, BC V6C 1E5

Invoice No: 2834691
GST/HST Reg. No: 116532839
Date: April 8, 2016

Attention: Jamie T. Engen
Managing Director

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511

For Professional Services Rendered for the period ending March 31, 2016

OUR FEES			\$	3,036.00
Disbursements	Non-Taxable	\$	0.00	
	Taxable		38.86	38.86
			\$	3,074.86
HST (ON – 13%)	Fees	\$	394.68	
	Disbursements		5.06	399.74
TOTAL DUE ON ABOVE-NOTED MATTER			\$	<u>3,474.60</u>

PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.

Direct Deposit or Wire Transfer Instructions – Bank Information – TD Canada Trust, 55 King Street West, Toronto, Ontario M5K 1A2, Canada, Bank: 004, Transit Number: 10202, Acct No.: 5307124, Swift Code TDOMCATTOR. Please also fax 416-868-0673 or email TOR-AR@mccarthy.ca with payment details indicating invoice number(s), our client matter number and the lawyers name.

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PLEASE RETURN THIS COPY WITH YOUR REMITTANCE

FEE DETAIL

<u>Date</u> (dd/mm/yy)	<u>Timekeeper</u> <u>Initials</u>	<u>Hours</u>	<u>Description</u>
29/01/16	HLM	0.30	Reviewing memo; reviewing email from Thomas Cook UK and responding to same.
19/02/16	HLM	2.70	Reviewing status of file; drafting report in preparation for next Court appearance; reviewing transfer memo and email to N. Meakin.
25/02/16	HLM	0.30	Reviewing background materials and letters re: potential claim.
29/02/16	HLM	0.20	Call with N. Meakin re: status and claims matters.
01/03/16	HLM	0.10	Reviewing and responding to email from claimant.
24/03/16	HLM	0.30	Reviewing file and email to G. Hall re: technical notices re: Sunwing motions.
24/03/16	GRH	0.20	E-mail exchange with H. Meredith re notices of abandonment re motion and cross-motion by Sunwing

FEE SUMMARY

<u>Timekeeper Name</u>	<u>Hours</u>
Hall, Geoff	0.20
Meredith, Heather L	3.90
	4.10

DISBURSEMENT DETAIL

<u>Date</u> (dd/mm/yy)	<u>Timekeeper</u> <u>Initials</u>	<u>Amount</u>	<u>Description</u>
19/01/16	KDP	19.43	Courier FEDEX: JETSCAPE I10 SOUTH NFORT LAUDEFL
19/01/16	BURM	19.43	Messenger Service VENDOR: Federal Express Canada (E50); INVOICE#: 7-321-00640; DATE: 1/28/16 - P.O. 10494

DISBURSEMENT SUMMARY

<u>Taxable Y/N</u>	<u>Description</u>	<u>Total Cost</u>
Y	Courier	\$ 19.43
Y	Messenger Service	19.43
	Total Disbursements	\$ 38.86

Tab 19

**mccarthy
tétrault**

McCarthy Tétrault LLP
Suite 5300, TD Bank Tower
Toronto Dominion Centre
Toronto, Ontario
M5K 1E6
Tel: 416-362-1812
Fax: 416-868-0673

May 18, 2016

Attention: Jamie T. Engen
Managing Director

FTI Consulting Canada Inc.
900 West Hastings Street
Suite 500
Vancouver, BC V6C 1E5

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511
Invoice No: 2842886

Dear Sir/Madam:

We enclose our invoice for services rendered to April 30, 2016 with respect to the above file. If you have any questions or concerns, please contact the billing lawyer set out below.

Yours truly,

McCarthy Tétrault LLP

Contact: James Gage
Phone: 416-601-7539

Encl.



McCarthy Tétrault LLP
 Suite 5300, TD Bank Tower
 Toronto Dominion Centre
 Toronto, Ontario
 M5K 1E6
 Tel: 416-362-1812
 Fax: 416-868-0673

FTI Consulting Canada Inc.
 900 West Hastings Street
 Suite 500
 Vancouver, BC V6C 1E5

Invoice No: 2842886
 GST/HST Reg. No: 116532839
 Date: May 18, 2016

Attention: Jamie T. Engen
 Managing Director

FTI Consulting Canada Inc.
 Reference: Skyservice
 207091-420511

For Professional Services Rendered for the period ending April 30, 2016

OUR FEES			\$ 2,313.00
Disbursements	Non-Taxable	\$ 0.00	
	Taxable	<u>0.00</u>	<u>0.00</u>
HST (ON – 13%)	Fees	\$ 300.69	
	Disbursements	<u>0.00</u>	<u>300.69</u>
TOTAL DUE ON ABOVE-NOTED MATTER			<u><u>\$ 2,613.69</u></u>

PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.

Direct Deposit or Wire Transfer Instructions – Bank Information – TD Canada Trust, 55 King Street West, Toronto, Ontario M5K 1A2, Canada, Bank: 004, Transit Number: 10202, Acct No.: 5307124, Swift Code TDOMCATTOR. Please also fax 416-868-0673 or email TOR-AR@mccarthy.ca with payment details indicating invoice number(s), our client matter number and the lawyers name.

Terms: Invoice payable upon receipt. Interest charged on any unpaid balance at a rate of 1.30% per annum calculated 30 days from invoice date. Any charges not posted to your account by the date of this invoice will be billed at a later date.

* 2842886B *



McCarthy Tétrault LLP
 Suite 5300, TD Bank Tower
 Toronto Dominion Centre
 Toronto, Ontario
 M5K 1E6
 Tel: 416-362-1812
 Fax: 416-868-0673

FTI Consulting Canada Inc.
 900 West Hastings Street
 Suite 500
 Vancouver, BC V6C 1E5

Invoice No: 2842886
 GST/HST Reg. No: 116532839
 Date: May 18, 2016

Attention: Jamie T. Engen
 Managing Director

FTI Consulting Canada Inc.
 Reference: Skyservice
 207091-420511

For Professional Services Rendered for the period ending April 30, 2016

OUR FEES			\$	2,313.00
Disbursements	Non-Taxable	\$	0.00	
	Taxable		<u>0.00</u>	<u>0.00</u>
HST (ON – 13%)	Fees	\$	300.69	
	Disbursements		<u>0.00</u>	<u>300.69</u>
TOTAL DUE ON ABOVE-NOTED MATTER			\$	<u><u>2,613.69</u></u>

PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.

Direct Deposit or Wire Transfer Instructions – Bank Information – TD Canada Trust, 55 King Street West, Toronto, Ontario M5K 1A2, Canada, Bank: 004, Transit Number: 10202, Acct No.: 5307124, Swift Code TDOMCATTOR. Please also fax 416-868-0673 or email TOR-AR@mccarthy.ca with payment details indicating invoice number(s), our client matter number and the lawyers name.

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PLEASE RETURN THIS COPY WITH YOUR REMITTANCE

FEE DETAIL

<u>Date</u> (dd/mm/yy)	<u>Timekeeper</u> <u>Initials</u>	<u>Hours</u>	<u>Description</u>
04/04/16	JDG	1.20	Meeting with FTI regarding outstanding matters and completion of administration of the estate.
04/04/16	HLM	1.20	Attending meeting with FTI re: outstanding matters.
05/04/16	HLM	0.10	Receiving and responding to email from creditor.
26/04/16	HLM	0.20	Emails with FTI; reviewing claims order and considering next steps.

FEE SUMMARY

<u>Timekeeper Name</u>	<u>Hours</u>
Gage, James	1.20
Meredith, Heather L	1.50
	<u>2.70</u>

Tab 20



McCarthy Tétrault LLP
Suite 5300, TD Bank Tower
Toronto Dominion Centre
Toronto, Ontario
M5K 1E6
Tel: 416-362-1812
Fax: 416-868-0673

June 7, 2016

Attention: Jamie T. Engen
Managing Director

FTI Consulting Canada Inc.
900 West Hastings Street
Suite 500
Vancouver, BC V6C 1E5

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511
Invoice No: 2846210

Dear Sir/Madam:

We enclose our invoice for services rendered to May 31, 2016 with respect to the above file. If you have any questions or concerns, please contact the billing lawyer set out below.

Yours truly,

McCarthy Tétrault LLP

Contact: James Gage
Phone: 416-601-7539

Encl.



McCarthy Tétrault LLP
 Suite 5300, TD Bank Tower
 Toronto Dominion Centre
 Toronto, Ontario
 M5K 1E6
 Tel: 416-362-1812
 Fax: 416-868-0673

FTI Consulting Canada Inc.
 900 West Hastings Street
 Suite 500
 Vancouver, BC V6C 1E5

Invoice No: 2846210
 GST/HST Reg. No: 116532839
 Date: June 7, 2016

Attention: Jamie T. Engen
 Managing Director

FTI Consulting Canada Inc.
 Reference: Skyservice
 207091-420511

For Professional Services Rendered for the period ending May 31, 2016

OUR FEES			\$ 5,386.00
Disbursements	Non-Taxable	\$ 0.00	
	Taxable	<u>0.00</u>	<u>0.00</u>
HST (ON – 13%)	Fees	\$ 700.18	
	Disbursements	<u>0.00</u>	<u>700.18</u>
TOTAL DUE ON ABOVE-NOTED MATTER			<u><u>\$ 6,086.18</u></u>

PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.

Direct Deposit or Wire Transfer Instructions – Bank Information – TD Canada Trust, 55 King Street West, Toronto, Ontario M5K 1A2, Canada, Bank: 004, Transit Number: 10202, Acct No.: 5307124, Swift Code TDOMCATTOR. Please also fax 416-868-0673 or email TOR-AR@mccarthy.ca with payment details indicating invoice number(s), our client matter number and the lawyers name.

Terms: Invoice payable upon receipt. Interest charged on any unpaid balance at a rate of 1.30% per annum calculated 30 days from invoice date. Any charges not posted to your account by the date of this invoice will be billed at a later date.

* 2846210B *



McCarthy Tétrault LLP
 Suite 5300, TD Bank Tower
 Toronto Dominion Centre
 Toronto, Ontario
 M5K 1E6
 Tel: 416-362-1812
 Fax: 416-868-0673

FTI Consulting Canada Inc.
 900 West Hastings Street
 Suite 500
 Vancouver, BC V6C 1E5

Invoice No: 2846210
 GST/HST Reg. No: 116532839
 Date: June 7, 2016

Attention: Jamie T. Engen
 Managing Director

FTI Consulting Canada Inc.
 Reference: Skyservice
 207091-420511

For Professional Services Rendered for the period ending May 31, 2016

OUR FEES			\$	5,386.00
Disbursements	Non-Taxable	\$	0.00	
	Taxable		<u>0.00</u>	<u>0.00</u>
HST (ON – 13%)	Fees	\$	700.18	
	Disbursements		<u>0.00</u>	<u>700.18</u>
TOTAL DUE ON ABOVE-NOTED MATTER			\$	<u><u>6,086.18</u></u>

PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.

Direct Deposit or Wire Transfer Instructions – Bank Information – TD Canada Trust, 55 King Street West, Toronto, Ontario M5K 1A2, Canada, Bank: 004, Transit Number: 10202, Acct No.: 5307124, Swift Code TDOMCATTOR. Please also fax 416-868-0673 or email TOR-AR@mccarthy.ca with payment details indicating invoice number(s), our client matter number and the lawyers name.

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PLEASE RETURN THIS COPY WITH YOUR REMITTANCE

FEE DETAIL

<u>Date</u> (dd/mm/yy)	<u>Timekeeper</u> <u>Initials</u>	<u>Hours</u>	<u>Description</u>
02/05/16	HLM	0.60	Follow-up with FTI re: CRA issue and re: claims issue; reviewing Skyservice claims chart; email to Thomas Cook UK responding to inquiry.
25/05/16	HLM	0.60	Reviewing FTI memo and memo regarding WEPP; call to N. Meakin.
26/05/16	HLM	2.90	Call with N. Meakin; drafting memo re: WEPP; follow-up re: claims process; emails to FTI.
31/05/16	HLM	3.00	Drafting strategy note re: WEPP issue; considering claims process next steps; email to N. Meakin re: same; consulting with J. Gage.
31/05/16	JDG	0.20	Reviewing materials drafted by H. Meredith and providing comments.

FEE SUMMARY

<u>Timekeeper Name</u>	<u>Hours</u>
Gage, James	0.20
Meredith, Heather L	7.10
	<u>7.30</u>

Tab 21

**mccarthy
tétrault**

McCarthy Tétrault LLP
Suite 5300, TD Bank Tower
Toronto Dominion Centre
Toronto, Ontario
M5K 1E6
Tel: 416-362-1812
Fax: 416-868-0673

July 27, 2016

Attention: Jamie T. Engen
Managing Director

FTI Consulting Canada Inc.
900 West Hastings Street
Suite 500
Vancouver, BC V6C 1E5

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511
Invoice No: 2856821

Dear Sir/Madam:

We enclose our invoice for services rendered to June 30, 2016 with respect to the above file. If you have any questions or concerns, please contact the billing lawyer set out below.

Yours truly,

McCarthy Tétrault LLP

Contact: James Gage
Phone: 416-601-7539

Encl.



McCarthy Tétrault LLP
 Suite 5300, TD Bank Tower
 Toronto Dominion Centre
 Toronto, Ontario
 M5K 1E6
 Tel: 416-362-1812
 Fax: 416-868-0673

FTI Consulting Canada Inc.
 900 West Hastings Street
 Suite 500
 Vancouver, BC V6C 1E5

Invoice No: 2856821
 GST/HST Reg. No: 116532839
 Date: July 27, 2016

Attention: Jamie T. Engen
 Managing Director

FTI Consulting Canada Inc.
 Reference: Skyservice
 207091-420511

For Professional Services Rendered for the period ending June 30, 2016

OUR FEES			\$	5,694.00
Disbursements	Non-Taxable	\$	0.00	
	Taxable		0.00	0.00
HST (ON – 13%)	Fees	\$	740.22	
	Disbursements		0.00	740.22
TOTAL DUE ON ABOVE-NOTED MATTER			\$	<u>6,434.22</u>

PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.

Direct Deposit or Wire Transfer Instructions – Bank Information – TD Canada Trust, 55 King Street West, Toronto, Ontario M5K 1A2, Canada, Bank: 004, Transit Number: 10202, Acct No.: 5307124, Swift Code TDOMCATTOR. Please also fax 416-868-0673 or email TOR-AR@mccarthy.ca with payment details indicating invoice number(s), our client matter number and the lawyers name.

Terms: Invoice payable upon receipt. Interest charged on any unpaid balance at a rate of 1.30% per annum calculated 30 days from invoice date. Any charges not posted to your account by the date of this invoice will be billed at a later date.

* 2856821B *



McCarthy Tétrault LLP
Suite 5300, TD Bank Tower
Toronto Dominion Centre
Toronto, Ontario
M5K 1E6
Tel: 416-362-1812
Fax: 416-868-0673

FTI Consulting Canada Inc.
900 West Hastings Street
Suite 500
Vancouver, BC V6C 1E5

Invoice No: 2856821
GST/HST Reg. No: 116532839
Date: July 27, 2016

Attention: Jamie T. Engen
Managing Director

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511

For Professional Services Rendered for the period ending June 30, 2016

OUR FEES			\$	5,694.00
Disbursements	Non-Taxable	\$	0.00	
	Taxable		<u>0.00</u>	<u>0.00</u>
HST (ON – 13%)	Fees	\$	740.22	
	Disbursements		<u>0.00</u>	<u>740.22</u>
TOTAL DUE ON ABOVE-NOTED MATTER			\$	<u><u>6,434.22</u></u>

PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.

Direct Deposit or Wire Transfer Instructions – Bank Information – TD Canada Trust, 55 King Street West, Toronto, Ontario M5K 1A2, Canada, Bank: 004, Transit Number: 10202, Acct No.: 5307124, Swift Code TDOMCATTOR. Please also fax 416-868-0673 or email TOR-AR@mccarthy.ca with payment details indicating invoice number(s), our client matter number and the lawyers name.

Terms: Invoice payable upon receipt. Interest charged on any unpaid balance at a rate of 1.30% per annum calculated 30 days from invoice date. Any charges not posted to your account by the date of this invoice will be billed at a later date.

PLEASE RETURN THIS COPY WITH YOUR REMITTANCE

FEE DETAIL

<u>Date</u> (dd/mm/yy)	<u>Timekeeper</u> <u>Initials</u>	<u>Hours</u>	<u>Description</u>
01/06/16	HLM	0.70	Call with N. Meakin.
06/06/16	HLM	1.50	Email to J. Engen; revising WEPP memo and email to N. Meakin; email to Department of Justice re: WEPP issue.
07/06/16	HLM	0.40	Call with Department of Justice; email to N. Meakin.
08/06/16	HLM	0.40	Considering strategy and follow-up emails.
09/06/16	HLM	0.40	Considering strategy; email to N. Meakin.
10/06/16	HLM	2.50	Considering strategy and drafting language re: claim issue; discussion with N. Meakin; various emails and revisions.
15/06/16	HLM	0.60	Revising draft letter to claimants; emails to FTI re: WEPP and claims process.
16/06/16	HLM	0.80	Email to Service Canada; emails with FTI; reviewing spreadsheet; call with FTI.
21/06/16	HLM	0.50	Call with N. Meakin; reviewing WEPP spreadsheet; email to Service Canada re: same; email to FTI re: same.

FEE SUMMARY

<u>Timekeeper Name</u>	<u>Hours</u>
Meredith, Heather L	7.80
	<u>7.80</u>

Tab 22

**mccarthy
tétrault**

McCarthy Tétrault LLP
Suite 5300, TD Bank Tower
Toronto Dominion Centre
Toronto, Ontario
M5K 1E6
Tel: 416-362-1812
Fax: 416-868-0673

August 18, 2016

Attention: Jamie T. Engen
Managing Director

FTI Consulting Canada Inc.
900 West Hastings Street
Suite 500
Vancouver, BC V6C 1E5

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511
Invoice No: 2861099

Dear Sir/Madam:

We enclose our invoice for services rendered to July 31, 2016 with respect to the above file. If you have any questions or concerns, please contact the billing lawyer set out below.

Yours truly,

McCarthy Tétrault LLP

Contact: James Gage
Phone: 416-601-7539

Encl.



McCarthy Tétrault LLP
Suite 5300, TD Bank Tower
Toronto Dominion Centre
Toronto, Ontario
M5K 1E6
Tel: 416-362-1812
Fax: 416-868-0673

FTI Consulting Canada Inc.
900 West Hastings Street
Suite 500
Vancouver, BC V6C 1E5

Invoice No: 2861099
GST/HST Reg. No: 116532839
Date: August 18, 2016

Attention: Jamie T. Engen
Managing Director

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511

For Professional Services Rendered for the period ending July 31, 2016

OUR FEES			\$	3,618.00
Disbursements	Non-Taxable	\$	0.00	
	Taxable		187.70	187.70
			\$	3,805.70
HST (ON – 13%)	Fees	\$	470.34	
	Disbursements		24.40	494.74
TOTAL DUE ON ABOVE-NOTED MATTER			\$	<u>4,300.44</u>

PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.

Direct Deposit or Wire Transfer Instructions – Bank Information – TD Canada Trust, 55 King Street West, Toronto, Ontario M5K 1A2, Canada, Bank: 004, Transit Number: 10202, Acct No.: 5307124, Swift Code TDOMCATTOR. Please also fax 416-868-0673 or email TOR-AR@mccarthy.ca with payment details indicating invoice number(s), our client matter number and the lawyers name.

Terms: Invoice payable upon receipt. Interest charged on any unpaid balance at a rate of 1.30% per annum calculated 30 days from invoice date. Any charges not posted to your account by the date of this invoice will be billed at a later date.

* 2861099B *



McCarthy Tétrault LLP
Suite 5300, TD Bank Tower
Toronto Dominion Centre
Toronto, Ontario
M5K 1E6
Tel: 416-362-1812
Fax: 416-868-0673

FTI Consulting Canada Inc.
900 West Hastings Street
Suite 500
Vancouver, BC V6C 1E5

Invoice No: 2861099
GST/HST Reg. No: 116532839
Date: August 18, 2016

Attention: Jamie T. Engen
Managing Director

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511

For Professional Services Rendered for the period ending July 31, 2016

OUR FEES			\$	3,618.00
Disbursements	Non-Taxable	\$	0.00	
	Taxable		187.70	187.70
			\$	3,805.70
HST (ON – 13%)	Fees	\$	470.34	
	Disbursements		24.40	494.74
TOTAL DUE ON ABOVE-NOTED MATTER			\$	<u>4,300.44</u>

PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.

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PLEASE RETURN THIS COPY WITH YOUR REMITTANCE

FEE DETAIL

<u>Date</u> (dd/mm/yy)	<u>Timekeeper</u> <u>Initials</u>	<u>Hours</u>	<u>Description</u>
11/07/16	HLM	0.20	Call with WEPP office; follow-up email to FTI.
12/07/16	HLM	0.10	Instructions to S. Kour re: Skyservice claims.
12/07/16	SAK	2.50	Review of litigation summary prepared by FTI; instructions to E. Moon de Kemp regarding court documents; review court lists obtained by process servers.
12/07/16	KM6	0.40	Conducting a search of the court file; obtaining pleadings; requesting correspondence from the court registry; emailing pleadings to Sharon Kour.
18/07/16	SAK	2.30	Review court lists and documents; communications with process servers regarding court documents and instructions to E. Moon de Kemp regarding same; updating status of Skyservice litigation matters.
29/07/16	HLM	0.10	Email with N. Meakin.

FEE SUMMARY

<u>Timekeeper Name</u>	<u>Hours</u>
Kour, Sharon	4.80
MacMillan, Karen	0.40
Meredith, Heather L	0.40
	5.60

DISBURSEMENT DETAIL

<u>Date</u> (dd/mm/yy)	<u>Timekeeper</u> <u>Initials</u>	<u>Amount</u>	<u>Description</u>
13/07/16	SAK	87.70	Search Fees-Agents VENDOR: Lormit Management Systems Inc. (E00); INVOICE#: CAW105122; DATE: 07/13/16 - Sharon Kour 207091 420511 Conduct a file search in Alberta Court
14/07/16	SAK	100.00	Paid Agent's Account VENDOR: Christopher J. Russell (E00); INVOICE#: 3161; DATE: 07/14/16 - 207091-420511 - Fee for copies of SCC 1872/09 at London Court

DISBURSEMENT SUMMARY

<u>Taxable Y/N</u>	<u>Description</u>		<u>Total Cost</u>
Y	Search Fees-Agents	\$	87.70
Y	Paid Agent's Account		100.00
	Total Disbursements	\$	187.70

Tab 23



McCarthy Tétrault LLP
Suite 5300, TD Bank Tower
Toronto Dominion Centre
Toronto, Ontario
M5K 1E6
Tel: 416-362-1812
Fax: 416-868-0673

September 13, 2016

Attention: Jamie T. Engen
Managing Director

FTI Consulting Canada Inc.
900 West Hastings Street
Suite 500
Vancouver, BC V6C 1E5

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511
Invoice No: 2865812

Dear Sir/Madam:

We enclose our invoice for services rendered to August 31, 2016 with respect to the above file. If you have any questions or concerns, please contact the billing lawyer set out below.

Yours truly,

McCarthy Tétrault LLP

Contact: James Gage
Phone: 416-601-7539

Encl.



McCarthy Tétrault LLP
Suite 5300, TD Bank Tower
Toronto Dominion Centre
Toronto, Ontario
M5K 1E6
Tel: 416-362-1812
Fax: 416-868-0673

FTI Consulting Canada Inc.
900 West Hastings Street
Suite 500
Vancouver, BC V6C 1E5

Invoice No: 2865812
GST/HST Reg. No: 116532839
Date: September 13, 2016

Attention: Jamie T. Engen
Managing Director

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511

For Professional Services Rendered for the period ending August 31, 2016

OUR FEES			\$	5,030.00
Disbursements	Non-Taxable	\$	0.00	
	Taxable		1,568.93	1,568.93
				<u>\$ 6,598.93</u>
HST (ON)	Fees	\$	653.90	
	Disbursements		203.96	857.86
				<u>857.86</u>
TOTAL DUE ON ABOVE-NOTED MATTER			\$	<u>7,456.79</u>

PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.

Direct Deposit or Wire Transfer Instructions – Bank Information – TD Canada Trust, 55 King Street West, Toronto, Ontario M5K 1A2, Canada, Bank: 004, Transit Number: 10202, Acct No.: 5307124, Swift Code TDOMCATTOR. Please also fax 416-868-0673 or email TOR-AR@mccarthy.ca with payment details indicating invoice number(s), our client matter number and the lawyers name.

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Toronto, Ontario
M5K 1E6
Tel: 416-362-1812
Fax: 416-868-0673

FTI Consulting Canada Inc.
900 West Hastings Street
Suite 500
Vancouver, BC V6C 1E5

Invoice No: 2865812
GST/HST Reg. No: 116532839
Date: September 13, 2016

Attention: Jamie T. Engen
Managing Director

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511

For Professional Services Rendered for the period ending August 31, 2016

OUR FEES			\$	5,030.00
Disbursements	Non-Taxable	\$	0.00	
	Taxable			<u>1,568.93</u>
			\$	<u>6,598.93</u>
HST (ON)	Fees	\$	653.90	
	Disbursements			<u>203.96</u>
				<u>857.86</u>
TOTAL DUE ON ABOVE-NOTED MATTER			\$	<u><u>7,456.79</u></u>

PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.

Direct Deposit or Wire Transfer Instructions – Bank Information – TD Canada Trust, 55 King Street West, Toronto, Ontario M5K 1A2, Canada, Bank: 004, Transit Number: 10202, Acct No.: 5307124, Swift Code TDOMCATTOR. Please also fax 416-868-0673 or email TOR-AR@mccarthy.ca with payment details indicating invoice number(s), our client matter number and the lawyers name.

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PLEASE RETURN THIS COPY WITH YOUR REMITTANCE

FEE DETAIL

<u>Date</u> (dd/mm/yy)	<u>Timekeeper</u> <u>Initials</u>	<u>Hours</u>	<u>Description</u>
03/08/16	SAK	0.60	Review court files and compile chart of counsel contact information; communications with H. Meredith regarding same.
03/08/16	HLM	0.30	Reviewing and responding re: WEPP issue and email to N. Meakin re; same; follow-up with S. Kour re: claim issue.
05/08/16	HLM	0.80	Reviewing list of actions and steps with respect to each; meeting with S. Kour re: same.
05/08/16	SAK	0.10	Discussion with H. Meredith regarding litigation matters.
08/08/16	SAK	2.80	Review court materials from process servers and compile updates to list of Skyservice of litigation matters; communications with Groia & Co and Gerard Chouest regarding status of litigation matters; call from M. Mendelzon regarding same; correspondence with Paterson MacDougall regarding lift-stay agreements.
10/08/16	HLM	0.10	Call to A. Marasco.
15/08/16	SAK	0.20	Communication with G. Chouest (Skyservice litigation counsel) regarding status of Skyservice litigation matter; update litigation status chart and communications with process servers regarding litigation files.
17/08/16	SAK	2.50	Calls with Skyservice litigation counsel regarding various litigation matters and status of proceedings; correspondence with each counsel regarding same; review of court material and update status of litigation.

FEE SUMMARY

<u>Timekeeper Name</u>	<u>Hours</u>
Kour, Sharon	6.20
Meredith, Heather L	1.20
	7.40

DISBURSEMENT DETAIL

<u>Date</u> (dd/mm/yy)	<u>Timekeeper</u> <u>Initials</u>	<u>Amount</u>	<u>Description</u>
29/07/16	SAK	329.58	Agent's Fee - Process Service VENDOR: Reliable Process Servers Inc.; INVOICE#: 74198; DATE: 07/29/16
29/07/16		730.00	Agent's Fee - Process Service VENDOR: Reliable Process Servers Inc.; INVOICE#: 74199; DATE: 07/29/16
12/08/16	SAK	68.45	Agent's Fee - Process Service VENDOR: Lormit Management Systems Inc. (E00); INVOICE#: CAV105892; DATE: 08/12/16 - Sharon Kour 207091 443367 Payment of Account
15/08/16	SAK	440.90	Agent's Fee - Process Service VENDOR: Paquette & Associés (E00); INVOICE#: 707086; DATE: 08/15/16 - Sharon Kour 207091 443369 payment of Account

DISBURSEMENT SUMMARY

<u>Taxable Y/N</u>	<u>Description</u>		<u>Total Cost</u>
Y	Agent's Fee - Process Service	\$	1,568.93
	Total Disbursements	\$	1,568.93

Tab 24



McCarthy Tétrault LLP
Box 48, Suite 5300
Toronto-Dominion Bank Tower
Toronto, ON M5K 1E6
Canada
Tel: 416-362-1812
Fax: 416-868-0673

October 17, 2016

Attention: Jamie T. Engen
Managing Director

FTI Consulting Canada Inc.
900 West Hastings Street
Suite 500
Vancouver, BC V6C 1E5

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511
Invoice No: 2872470

Dear Sir/Madam:

We enclose our invoice for services rendered to September 30, 2016 with respect to the above file. If you have any questions or concerns, please contact the billing lawyer set out below.

Yours truly,

McCarthy Tétrault LLP

Contact: James Gage
Phone: 416-601-7539

Encl.



McCarthy Tétrault LLP
Box 48, Suite 5300
Toronto-Dominion Bank Tower
Toronto, ON M5K 1E6
Canada
Tel: 416-362-1812
Fax: 416-868-0673

FTI Consulting Canada Inc.
900 West Hastings Street
Suite 500
Vancouver, BC V6C 1E5

Invoice No: 2872470
GST/HST Reg. No: 116532839
Date: October 17, 2016

Attention: Jamie T. Engen
Managing Director

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511

For Professional Services Rendered for the period ending September 30, 2016

OUR FEES			\$	3,823.00
Disbursements	Non-Taxable	\$	0.00	
	Taxable			<u>319.83</u>
			\$	4,142.83
HST (ON)	Fees	\$	496.99	
	Disbursements			<u>41.58</u>
				<u>538.57</u>
TOTAL DUE ON ABOVE-NOTED MATTER			\$	<u><u>4,681.40</u></u>

PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.

Direct Deposit or Wire Transfer Instructions – Bank Information – TD Canada Trust, 55 King Street West, Toronto, Ontario M5K 1A2, Canada, Bank: 004, Transit Number: 10202, Acct No.: 5307124, Swift Code TDOMCATTOR. Please also fax 416-868-0673 or email TOR-AR@mccarthy.ca with payment details indicating invoice number(s), our client matter number and the lawyers name.

Terms: Invoice payable upon receipt. Interest charged on any unpaid balance at a rate of 1.30% per annum calculated 30 days from invoice date. Any charges not posted to your account by the date of this invoice will be billed at a later date.





McCarthy Tétrault LLP
Box 48, Suite 5300
Toronto-Dominion Bank Tower
Toronto, ON M5K 1E6
Canada
Tel: 416-362-1812
Fax: 416-868-0673

FTI Consulting Canada Inc.
900 West Hastings Street
Suite 500
Vancouver, BC V6C 1E5

Invoice No: 2872470
GST/HST Reg. No: 116532839
Date: October 17, 2016

Attention: Jamie T. Engen
Managing Director

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511

For Professional Services Rendered for the period ending September 30, 2016

OUR FEES			\$	3,823.00
Disbursements	Non-Taxable	\$	0.00	
	Taxable			319.83
			\$	4,142.83
HST (ON)	Fees	\$	496.99	
	Disbursements			538.57
TOTAL DUE ON ABOVE-NOTED MATTER			\$	4,681.40

PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.

Direct Deposit or Wire Transfer Instructions – Bank Information – TD Canada Trust, 55 King Street West, Toronto, Ontario M5K 1A2, Canada, Bank: 004, Transit Number: 10202, Acct No.: 5307124, Swift Code TDOMCATTOR. Please also fax 416-868-0673 or email TOR-AR@mccarthy.ca with payment details indicating invoice number(s), our client matter number and the lawyers name.

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PLEASE RETURN THIS COPY WITH YOUR REMITTANCE

FEE DETAIL

<u>Date</u> (dd/mm/yy)	<u>Timekeeper</u> <u>Initials</u>	<u>Hours</u>	<u>Description</u>
06/09/16	SAK	0.10	Call from Mary Vrbos regarding litigation matters.
07/09/16	SAK	1.40	Updating status of outstanding litigation matters; communications with H. Meredith regarding same; communications with M. Mendelzon (Groia & Co) regarding claim against Skyservice; email from Mary Vrbos regarding claims against Skyservice; review of documents sent by Mary Vrbos.
12/09/16	HLM	0.60	Call with N. Meakin; reviewing chart from S. Kour re: claims process and discussion with S. Kour re: follow-up.
13/09/16	HLM	0.60	Follow-up review of claims and email to S. Kour; email to N. Meakin.
13/09/16	SAK	0.60	Call with G. Chouest regarding status of litigation matter; correspondence with M. Goodhue regarding Gabriel Plourde claim; correspondence with H. Meredith regarding claims; updating litigation status chart.
22/09/16	SAK	1.10	Updating claims list; discussion with H. Meredith regarding same; drafting consolidated claims list for trustee.
22/09/16	HLM	1.10	Reviewing claims issues and considering next steps; email to N. Meakin.

FEE SUMMARY

<u>Timekeeper Name</u>	<u>Hours</u>
Kour, Sharon	3.20
Meredith, Heather L	2.30
	5.50

DISBURSEMENT DETAIL

<u>Date</u> (dd/mm/yy)	<u>Timekeeper</u> <u>Initials</u>	<u>Amount</u>	<u>Description</u>
31/07/16		317.08	Agent's Fee - Process Service VENDOR: Reliable Process Servers Inc. (E00); INVOICE#: 74324; DATE: 07/31/16
22/09/16	SAK	2.75	Copies

DISBURSEMENT SUMMARY

<u>Taxable Y/N</u>	<u>Description</u>	<u>Total Cost</u>
Y	Copies	\$ 2.75
Y	Agent's Fee - Process Service	317.08
	Total Disbursements	\$ 319.83

Tab 25



McCarthy Tétrault LLP
Box 48, Suite 5300
Toronto-Dominion Bank Tower
Toronto, ON M5K 1E6
Canada
Tel: 416-362-1812
Fax: 416-868-0673

November 9, 2016

Attention: Jamie T. Engen
Managing Director

FTI Consulting Canada Inc.
900 West Hastings Street
Suite 500
Vancouver, BC V6C 1E5

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511
Invoice No: 2877412

Dear Sir/Madam:

We enclose our invoice for services rendered to October 31, 2016 with respect to the above file. If you have any questions or concerns, please contact the billing lawyer set out below.

Yours truly,

McCarthy Tétrault LLP

Contact: James Gage
Phone: 416-601-7539

Encl.



McCarthy Tétrault LLP
Box 48, Suite 5300
Toronto-Dominion Bank Tower
Toronto, ON M5K 1E6
Canada
Tel: 416-362-1812
Fax: 416-868-0673

FTI Consulting Canada Inc.
900 West Hastings Street
Suite 500
Vancouver, BC V6C 1E5

Invoice No: 2877412
GST/HST Reg. No: 116532839
Date: November 9, 2016

Attention: Jamie T. Engen
Managing Director

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511

For Professional Services Rendered for the period ending October 31, 2016

OUR FEES			\$	1,801.00
Disbursements	Non-Taxable	\$	0.00	
	Taxable		122.69	122.69
			\$	1,923.69
HST (ON)	Fees	\$	234.13	
	Disbursements		15.95	250.08
TOTAL DUE ON ABOVE-NOTED MATTER			\$	<u>2,173.77</u>

PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.

Direct Deposit or Wire Transfer Instructions – Bank Information – TD Canada Trust, 55 King Street West, Toronto, Ontario M5K 1A2, Canada, Bank: 004, Transit Number: 10202, Acct No.: 5307124, Swift Code TDOMCATTOR. Please also fax 416-868-0673 or email TOR-AR@mccarthy.ca with payment details indicating invoice number(s), our client matter number and the lawyers name.

Terms: Invoice payable upon receipt. Interest charged on any unpaid balance at a rate of 1.30% per annum calculated 30 days from invoice date. Any charges not posted to your account by the date of this invoice will be billed at a later date.





McCarthy Tétrault LLP
Box 48, Suite 5300
Toronto-Dominion Bank Tower
Toronto, ON M5K 1E6
Canada
Tel: 416-362-1812
Fax: 416-868-0673

FTI Consulting Canada Inc.
900 West Hastings Street
Suite 500
Vancouver, BC V6C 1E5

Invoice No: 2877412
GST/HST Reg. No: 116532839
Date: November 9, 2016

Attention: Jamie T. Engen
Managing Director

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511

For Professional Services Rendered for the period ending October 31, 2016

OUR FEES			\$	1,801.00
Disbursements	Non-Taxable	\$	0.00	
	Taxable		122.69	122.69
			\$	1,923.69
HST (ON)	Fees	\$	234.13	
	Disbursements		15.95	250.08
TOTAL DUE ON ABOVE-NOTED MATTER			\$	<u>2,173.77</u>

PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.

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PLEASE RETURN THIS COPY WITH YOUR REMITTANCE

FEE DETAIL

<u>Date</u> (dd/mm/yy)	<u>Timekeeper</u> <u>Initials</u>	<u>Hours</u>	<u>Description</u>
06/10/16	HLM	0.70	Call with N. Meakin and dealing with claims procedure issue.
07/10/16	HLM	0.30	Drafting letter re: claims process, email with S. Kour; email with N. Meakin.
21/10/16	HLM	1.00	Call with N. Meakin; finalizing and sending letter re: claims process; email with Thomas Cook UK.
21/10/16	SAK	0.40	Compilation and revisions to letter to litigation claimants; instructions to S. Antonellis to send out letter.
24/10/16	HLM	0.10	Follow-up re: claims process letters.

FEE SUMMARY

<u>Timekeeper Name</u>	<u>Hours</u>
Kour, Sharon	0.40
Meredith, Heather L	2.10
	2.50

DISBURSEMENT DETAIL

<u>Date</u> (dd/mm/yy)	<u>Timekeeper</u> <u>Initials</u>	<u>Amount</u>	<u>Description</u>
21/10/16	BJB	0.25	Copies
21/10/16	HLM	18.15	Courier / Messenger FEDEX: FOMINOFF R1548 JOHNSWHITE ROCKBC
21/10/16	HLM	15.94	Courier / Messenger FEDEX: 89 RUE JEABLAINVILLEPQ
21/10/16	HLM	15.94	Courier / Messenger FEDEX: TRUDEL JO85 RIE DE MONTREAL PQ
21/10/16	HLM	7.56	Courier / Messenger 341 SALEM AVE.
21/10/16	HLM	4.00	Courier / Messenger 1600 - 393 UNIVERSITY AVE.
21/10/16	HLM	19.70	Courier / Messenger 141 CASTLE ROCK DR. UNIT 1
21/10/16	HLM	41.15	Courier / Messenger 30 TRACIE COURT

DISBURSEMENT SUMMARY

<u>Taxable Y/N</u>	<u>Description</u>		<u>Total Cost</u>
Y	Courier / Messenger	\$	122.44
Y	Copies		0.25
	Total Disbursements	\$	122.69

Tab 26



McCarthy Tétrault LLP
Box 48, Suite 5300
Toronto-Dominion Bank Tower
Toronto, ON M5K 1E6
Canada
Tel: 416-362-1812
Fax: 416-868-0673

December 31, 2016

Attention: Jamie T. Engen
Managing Director

FTI Consulting Canada Inc.
900 West Hastings Street
Suite 500
Vancouver, BC V6C 1E5

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511
Invoice No: 2891787

Dear Sir/Madam:

We enclose our invoice for services rendered to December 31, 2016 with respect to the above file.
If you have any questions or concerns, please contact the billing lawyer set out below.

Yours truly,

McCarthy Tétrault LLP

Contact: James Gage
Phone: 416-601-7539

Encl.



McCarthy Tétrault LLP
Box 48, Suite 5300
Toronto-Dominion Bank Tower
Toronto, ON M5K 1E6
Canada
Tel: 416-362-1812
Fax: 416-868-0673

FTI Consulting Canada Inc.
900 West Hastings Street
Suite 500
Vancouver, BC V6C 1E5

Invoice No: 2891787
GST/HST Reg. No: 116532839
Date: December 31, 2016

Attention: Jamie T. Engen
Managing Director

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511

For Professional Services Rendered for the period ending December 31, 2016

OUR FEES			\$	3,053.00
Disbursements	Non-Taxable	\$	0.00	
	Taxable		0.00	0.00
HST (ON)	Fees	\$	396.89	
	Disbursements		0.00	396.89
TOTAL DUE ON ABOVE-NOTED MATTER			\$	<u>3,449.89</u>

PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.

Direct Deposit or Wire Transfer Instructions – Bank Information – TD Canada Trust, 55 King Street West, Toronto, Ontario M5K 1A2, Canada, Bank: 004, Transit Number: 10202, Acct No.: 5307124, Swift Code TDOMCATTOR. Please also fax 416-868-0673 or email TOR-AR@mccarthy.ca with payment details indicating invoice number(s), our client matter number and the lawyers name.

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FTI Consulting Canada Inc.
900 West Hastings Street
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Vancouver, BC V6C 1E5

Invoice No: 2891787
GST/HST Reg. No: 116532839
Date: December 31, 2016

Attention: Jamie T. Engen
Managing Director

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511

For Professional Services Rendered for the period ending December 31, 2016

OUR FEES			\$	3,053.00
Disbursements	Non-Taxable	\$	0.00	
	Taxable		<u>0.00</u>	<u>0.00</u>
HST (ON)	Fees	\$	396.89	
	Disbursements		<u>0.00</u>	<u>396.89</u>
TOTAL DUE ON ABOVE-NOTED MATTER			\$	<u><u>3,449.89</u></u>

PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.

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PLEASE RETURN THIS COPY WITH YOUR REMITTANCE

FEE DETAIL

<u>Date</u> (dd/mm/yy)	<u>Timekeeper</u> <u>Initials</u>	<u>Hours</u>	<u>Description</u>
22/11/16	HLM	0.20	Call with N. Meakin; considering next steps and email to S. Fulton re: same.
07/12/16	SHF	0.90	Initial meeting with HM; prepared outline of requirements for discharge of receiver and trustee.
08/12/16	SHF	2.20	Reviewed background documentation relating to SkyService receivership; reviewed and consider relevant email correspondence; prepared initial draft documents based on model orders.
12/12/16	SHF	1.50	Updated and revised discharge documentation; reviewed conditions to trustee and receiver discharge; prepared list of action items.
14/12/16	SHF	0.70	Updated draft receiver's report and draft order; updated discharge roadmap.
15/12/16	SHF	0.40	Updated discharge roadmap; email correspondence with FTI.

FEE SUMMARY

<u>Timekeeper Name</u>	<u>Hours</u>
Fulton, Stephen	5.70
Meredith, Heather L	0.20
	<u>5.90</u>

Tab 27



McCarthy Tétrault LLP
Box 48, Suite 5300
Toronto-Dominion Bank Tower
Toronto, ON M5K 1E6
Canada
Tel: 416-362-1812
Fax: 416-868-0673

February 9, 2017

Attention: Jamie T. Engen
Managing Director

FTI Consulting Canada Inc.
900 West Hastings Street
Suite 500
Vancouver, BC V6C 1E5

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511
Invoice No: 2896235

Dear Sir/Madam:

We enclose our invoice for services rendered to January 31, 2017 with respect to the above file. If you have any questions or concerns, please contact the billing lawyer set out below.

Yours truly,

McCarthy Tétrault LLP

Contact: James Gage
Phone: 416-601-7539

Encl.



McCarthy Tétrault LLP
Box 48, Suite 5300
Toronto-Dominion Bank Tower
Toronto, ON M5K 1E6
Canada
Tel: 416-362-1812
Fax: 416-868-0673

FTI Consulting Canada Inc.
900 West Hastings Street
Suite 500
Vancouver, BC V6C 1E5

Invoice No: 2896235
GST/HST Reg. No: 116532839
Date: February 9, 2017

Attention: Jamie T. Engen
Managing Director

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511

For Professional Services Rendered for the period ending January 31, 2017

OUR FEES			\$	7,647.00
Disbursements	Non-Taxable	\$	0.00	
	Taxable		0.50	0.50
			\$	7,647.50
HST (ON)	Fees	\$	994.11	
	Disbursements		0.07	994.18
TOTAL DUE ON ABOVE-NOTED MATTER			\$	<u>8,641.68</u>

PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.

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Fax: 416-868-0673

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900 West Hastings Street
Suite 500
Vancouver, BC V6C 1E5

Invoice No: 2896235
GST/HST Reg. No: 116532839
Date: February 9, 2017

Attention: Jamie T. Engen
Managing Director

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511

For Professional Services Rendered for the period ending January 31, 2017

OUR FEES			\$	7,647.00
Disbursements	Non-Taxable	\$	0.00	
	Taxable		0.50	0.50
			\$	7,647.50
HST (ON)	Fees	\$	994.11	
	Disbursements		0.07	994.18
TOTAL DUE ON ABOVE-NOTED MATTER			\$	<u>8,641.68</u>

PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.

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FEE DETAIL

<u>Date</u> (dd/mm/yy)	<u>Timekeeper</u> <u>Initials</u>	<u>Hours</u>	<u>Description</u>
10/01/17	SHF	1.20	Updated draft motion materials and research regarding discharge of trustee and receiver.
16/01/17	SHF	1.30	Updated trustee discharge roadmap and draft order; continued research regarding relationship between trustee and receivership reporting and discharge; prepared email to N. Meakin.
18/01/17	SHF	0.10	Brief update discussion with H. Meredith; reviewed email correspondence.
19/01/17	SHF	1.50	Continued preparation of discharge roadmap and updated draft report; searched for and reviewed relevant precedent documentation; participated in internal planning meeting with H. Meredith.
19/01/17	HLM	3.30	Meeting with S. Fulton to discuss next steps; drafting receiver's report.
20/01/17	HLM	1.20	Drafting receiver's report.
20/01/17	GRH	0.40	Drafting insert for receiver's report re Gibralt settlement.
24/01/17	SHF	0.90	Received instruction from H. Meredith; reviewed regulatory requirements; prepared updated draft order.
27/01/17	SHF	0.40	Reviewed comments on and amendments to draft report and made corresponding changes.
27/01/17	HLM	1.00	Drafting and revising receiver's report and email to S. Fulton re: same.

FEE SUMMARY

<u>Timekeeper Name</u>	<u>Hours</u>
Fulton, Stephen	5.40
Hall, Geoff	0.40
Meredith, Heather L	5.50
	11.30

DISBURSEMENT DETAIL

<u>Date</u> (dd/mm/yy)	<u>Timekeeper</u> <u>Initials</u>	<u>Amount</u>	<u>Description</u>
19/01/17	BJB	0.50	Copies

DISBURSEMENT SUMMARY

<u>Taxable Y/N</u>	<u>Description</u>	<u>Total Cost</u>
Y	Copies	\$ 0.50
	Total Disbursements	\$ 0.50

Tab 28



McCarthy Tétrault LLP
Box 48, Suite 5300
Toronto-Dominion Bank Tower
Toronto, ON M5K 1E6
Canada
Tel: 416-362-1812
Fax: 416-868-0673

March 15, 2017

Attention: Jamie T. Engen
Managing Director

FTI Consulting Canada Inc.
900 West Hastings Street
Suite 500
Vancouver, BC V6C 1E5

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511
Invoice No: 2903052

Dear Sir/Madam:

We enclose our invoice for services rendered to February 28, 2017 with respect to the above file. If you have any questions or concerns, please contact the billing lawyer set out below.

Yours truly,

McCarthy Tétrault LLP

Contact: James Gage
Phone: 416-601-7539

Encl.



McCarthy Tétrault LLP
Box 48, Suite 5300
Toronto-Dominion Bank Tower
Toronto, ON M5K 1E6
Canada
Tel: 416-362-1812
Fax: 416-868-0673

FTI Consulting Canada Inc.
900 West Hastings Street
Suite 500
Vancouver, BC V6C 1E5

Invoice No: 2903052
GST/HST Reg. No: 116532839
Date: March 15, 2017

Attention: Jamie T. Engen
Managing Director

FTI Consulting Canada Inc.
Reference: Skyservice
207091-420511

For Professional Services Rendered for the period ending February 28, 2017

OUR FEES			\$	2,218.00
Disbursements	Non-Taxable	\$	0.00	
	Taxable		4.50	4.50
			\$	2,222.50
HST (ON)	Fees	\$	288.34	
	Disbursements		0.59	288.93
TOTAL DUE ON ABOVE-NOTED MATTER			\$	<u>2,511.43</u>

PLEASE NOTE THIS ACCOUNT IS PAYABLE IN CANADIAN DOLLARS.

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* 2903052B *



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Invoice No: 2903052
GST/HST Reg. No: 116532839
Date: March 15, 2017

Attention: Jamie T. Engen
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Reference: Skyservice
207091-420511

For Professional Services Rendered for the period ending February 28, 2017

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			\$	2,222.50
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	Disbursements		0.59	288.93
TOTAL DUE ON ABOVE-NOTED MATTER			\$	<u>2,511.43</u>

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PLEASE RETURN THIS COPY WITH YOUR REMITTANCE

FEE DETAIL

<u>Date</u> (dd/mm/yy)	<u>Timekeeper</u> <u>Initials</u>	<u>Hours</u>	<u>Description</u>
08/02/17	JDG	0.40	Reviewing draft final report of receiver, and discussion with H. Meredith regarding approach to reporting and discharge.
08/02/17	HLM	2.40	Emails with N. Meakin; drafting and revising report and considering discharge order; call with A. Marasco; call with T. Tessier; email to Thomas Cook UK; discussion with J. Gage.

FEE SUMMARY

<u>Timekeeper Name</u>	<u>Hours</u>
Gage, James	0.40
Meredith, Heather L	2.40
	2.80

DISBURSEMENT DETAIL

<u>Date</u> (dd/mm/yy)	<u>Timekeeper</u> <u>Initials</u>	<u>Amount</u>	<u>Description</u>
08/02/17	JDG	4.50	Copies

DISBURSEMENT SUMMARY

<u>Taxable Y/N</u>	<u>Description</u>	<u>Total Cost</u>
Y	Copies	\$ 4.50
	Total Disbursements	\$ 4.50

THOMAS COOK CANADA INC. SKYSERVICE AIRLINES INC.
Applicant and Respondent

Court File No. CV-10-8647-00CL

**ONTARIO
SUPERIOR COURT OF JUSTICE -
COMMERCIAL LIST**

Proceeding commenced at Toronto

**AFFIDAVIT OF SHARON KOUR
(SWORN APRIL 20, 2017)**

McCarthy Tétrault LLP
Suite 5300, Toronto Dominion Bank Tower
Toronto ON M5K 1E6

James D. Gage LS#: 34676I
Tel: (416) 601-7539
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Heather Meredith LS#: 48354R
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E-mail: hmeredith@mccarthy.ca

Lawyers for FTI Consulting Canada Inc.
16174373